

EXCLUDING DEBENTURES, MORTGAGE BONDS, OUTSTANDING PREMIUMS AND DERIVATIVE EXPOSURE

SHEET REFERENCE NUMBER
REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

E04-09-A
No number available
2008/07/16 09:42

DESCRIPTION	Statement E4 DEBTORS (Claims against persons and entities) of ABC Limited as at the end of the financial period 31/01/2008										
	CURRENT YEAR							PREVIOUS YEAR		% of total liabilities	
	2	3	4	5	6	7	8	9	10		11
Any overdue capital & interest repayments R'000	Owing at the end of this year R'000	IN RSA R'000	DEEMED TO BE IN RSA R'000	INCOME IN RSA AND DEEMED TO BE IN RSA R'000	OUTSIDE RSA R'000	INCOME OUTSIDE RSA R'000	TOTAL VALUE R'000	TOTAL VALUE R'000			
1. PROPERTY COMPANIES (Specify in supporting statement E4.1)											
SECURED	0	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
2. RELATED PARTIES (Specify in supporting statement E4.1)											
SECURED	0	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
3. ASSET-HOLDING INTERMEDIARIES (Specify in supporting statement E4.1)											
SECURED	0	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
4. OTHER DEBTORS (Specify in supporting statement E4.1)											
SECURED	0	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
5. POLICYHOLDER LOANS											
SECURED	0	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
6. CLAIMS AGAINST LT INSURERS ITO POLICIES (Specify in supporting statement E4.1)											
SECURED	0	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL DEBTORS	0	0	0	0	0	0	0	0	0	0	0.0%

AUDITORS

EXCLUDING DERIVATIVE EXPOSURE
 ESR 99A
 No. 2008/178/22

**Statement ES
 SHARES, UNITS & DEPOSITORY RECEIPTS
 held by ABC Limited
 as at the end of the financial period 31/01/2008**

DESCRIPTION	CURRENT YEAR			TOTAL VALUE R'000	PREVIOUS YEAR TOTAL VALUE R'000	% of total liabilities
	IN RSA R'000	DEEMED TO BE IN RSA R'000	INCOME IN RSA R'000			
1. SHARES (and those in property co's, associated co's & asset-holding intermediaries) ORDINARY						
LISTED (by ICB supervisor)						
Oil & Gas	0	0	0	0	0	0.0%
Chemicals	0	0	0	0	0	0.0%
Basic Resources	0	0	0	0	0	0.0%
Basic Resources & Services	0	0	0	0	0	0.0%
Construction & Materials	0	0	0	0	0	0.0%
Automotives & Parts	0	0	0	0	0	0.0%
Food & Beverage	0	0	0	0	0	0.0%
Travel & Leisure	0	0	0	0	0	0.0%
Personal & Household Goods	0	0	0	0	0	0.0%
Health Care	0	0	0	0	0	0.0%
Retail	0	0	0	0	0	0.0%
Media	0	0	0	0	0	0.0%
Telecommunications	0	0	0	0	0	0.0%
Utilities	0	0	0	0	0	0.0%
Finance	0	0	0	0	0	0.0%
Financial Services	0	0	0	0	0	0.0%
Technology	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement ES.1)	0	0	0	0	0	0.0%
PREPARED (by ICB supervisor)						
Oil & Gas	0	0	0	0	0	0.0%
Chemicals	0	0	0	0	0	0.0%
Basic Resources	0	0	0	0	0	0.0%
Basic Resources & Services	0	0	0	0	0	0.0%
Construction & Materials	0	0	0	0	0	0.0%
Automotives & Parts	0	0	0	0	0	0.0%
Food & Beverage	0	0	0	0	0	0.0%
Travel & Leisure	0	0	0	0	0	0.0%
Personal & Household Goods	0	0	0	0	0	0.0%
Health Care	0	0	0	0	0	0.0%
Retail	0	0	0	0	0	0.0%
Media	0	0	0	0	0	0.0%
Telecommunications	0	0	0	0	0	0.0%
Utilities	0	0	0	0	0	0.0%
Finance	0	0	0	0	0	0.0%
Financial Services	0	0	0	0	0	0.0%
Technology	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement ES.1)	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0.0%
2. SHARES IN PROPERTY COMPANIES						
Unlisted ordinary (Specify in supporting statement ES.1)	0	0	0	0	0	0.0%
Unlisted preference (Specify in supporting statement ES.1)	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0.0%
3. SHARES IN RELATED PARTIES						
Unlisted ordinary (Specify in supporting statement ES.1)	0	0	0	0	0	0.0%
Unlisted preference (Specify in supporting statement ES.1)	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0.0%
4. SHARES IN ASSET-HOLDING INTERMEDIARIES*						
Unlisted ordinary (Specify in supporting statement ES.1)	0	0	0	0	0	0.0%
Unlisted preference (Specify in supporting statement ES.1)	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0.0%
5. DEPOSITORY RECEIPTS						
Unlisted	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0.0%
6. LINKED UNITS & UNITS IN COLLECTIVE INVESTMENT SCHEMES						
Units in money market funds	0	0	0	0	0	0.0%
Units in collective investment schemes in property shares	0	0	0	0	0	0.0%
Units in collective investment schemes in equity securities	0	0	0	0	0	0.0%
Units in collective investment schemes in debt securities	0	0	0	0	0	0.0%
Units in collective investment schemes in other assets	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0.0%
TOTAL SHARES, DEPOSITORY RECEIPTS & UNITS	0	0	0	0	0	0.0%

AUDITORS

EXCLUDING DERIVATIVE EXPOSURE
No further analysis
2008/01/16 09:42

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

**Statement E5.1 (supporting statement to E5)
SHARES, UNITS & DEPOSITORY RECEIPTS
held by ABC Limited
as at the end of the financial period 31/01/2008**

DESCRIPTION	CURRENT YEAR				INCOME OUTSIDE RSA R'000	TOTAL VALUE R'000	PREVIOUS YEAR TOTAL VALUE R'000	% of total liabilities
	IN RSA R'000	DEEMED TO BE IN RSA R'000	INCOME IN RSA R'000	OUTSIDE RSA R'000				
1	2	3	4	5	6	7	8	9
1. SHARES (excluding those in property companies, related parties and asset-holding intermediaries)								
(i) UNLISTED ORDINARY SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
(ii) UNLISTED PREFERENCE SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
2. SHARES IN PROPERTY COMPANIES								
(i) UNLISTED ORDINARY SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
(ii) UNLISTED PREFERENCE SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
3. SHARES IN RELATED PARTIES								
(i) UNLISTED ORDINARY SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
(ii) UNLISTED PREFERENCE SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
4. SHARES IN ASSET-HOLDING INTERMEDIARIES								
(i) UNLISTED ORDINARY SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
(ii) UNLISTED PREFERENCE SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
5. UNLISTED LINKED UNITS & UNITS IN COLLECTIVE INVESTMENT SCHEMES								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%

AUDITORS

EXCLUDING DERIVATIVE EXPOSURE

E6-98-A
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SHEET REFERENCE NUMBER
REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINT/OUT DATE

Statement E6 IMMOVABLE PROPERTY held by ABC Limited as at the end of the financial period 31/01/2008														
1 LOCATION & DESCRIPTION	2 Aggregate cost of land and buildings and of improvements R'000	3 Book value R'000	4 Amount of encumbrances R'000	5 Value by independent valuator R'000	CURRENT YEAR					PREVIOUS YEAR		14 % of total liabilities		
					6 Gross income in RSA R'000	7 Gross income outside RSA R'000	8 Gross rental R'000	9 Expenses R'000	10 IN RSA R'000	11 OUTSIDE RSA R'000	12 TOTAL VALUE R'000		13 TOTAL VALUE R'000	
1. UNDEVELOPED LAND (Specify in supporting statement E6.1)														
2. COMMERCIAL PROPERTY (Specify in supporting statement E6.1)														
3. INDUSTRIAL PROPERTY (Specify in supporting statement E6.1)														
4. AGRICULTURAL PROPERTY (Specify in supporting statement E6.1)														
5. RESIDENTIAL & OTHER PROPERTY (Specify in supporting statement E6.1)														
TOTAL IMMOVABLE PROPERTY														

AUDITORS

EXCLUDING DERIVATIVE EXPOSURE
No number available
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REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

1 LOCATION & DESCRIPTION	2 Year acquired	3 Aggregate cost of land and buildings and/or improvements R'000	4 Book value R'000	5 Amount of encumbrances R'000	Valuation by independent valuator					CURRENT YEAR					PREVIOUS YEAR TOTAL VALUE R'000	16 % of total liabilities
					6 Year of valuation	7 Value R'000	8 Gross income in RSA R'000	9 Gross income outside RSA R'000	10 Gross rental R'000	11 Expenses R'000	12 IN RSA R'000	13 OUTSIDE RSA R'000	14 TOTAL VALUE R'000	15		
1. UNDEVELOPED LAND: Specify																
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
2. COMMERCIAL PROPERTY: Specify																
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
3. INDUSTRIAL PROPERTY: Specify																
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
4. AGRICULTURAL PROPERTY: Specify																
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
5. RESIDENTIAL & OTHER PROPERTY: Specify																
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL IMMOVABLE PROPERTY		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0.0%

AUDITORS

EXCLUDING DERIVATIVE EXPOSURE

SHEET REFERENCE NUMBER
REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

E07-99-A
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2008/07/15 09:42

Statement E7 MORTGAGES OVER IMMOVABLE PROPERTY, INCLUDING PARTICIPATION BONDS held by ABC Limited as at the end of the financial period 31/01/2008											
DESCRIPTION	Other encumbrances			CURRENT YEAR					PREVIOUS YEAR		% of total liabilities
	Ranking concurrently R'000	Ranking prior R'000	Arrears more than 6 months R'000	Additional security furnished R'000	Outstanding balance R'000	IN RSA R'000	OUTSIDE RSA R'000	TOTAL VALUE R'000	TOTAL VALUE R'000	TOTAL VALUE R'000	
1	2	3	4	5	6	7	8	9	10	11	
1. MORTGAGES											
UNDEVELOPED LAND: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
COMMERCIAL PROPERTY: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
INDUSTRIAL PROPERTY: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
AGRICULTURAL PROPERTY: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
RESIDENTIAL & OTHER PROPERTY: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL MORTGAGES	0	0	0	0	0	0	0	0	0	0	0.0%
2. PARTICIPATION BONDS											
UNDEVELOPED LAND: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
COMMERCIAL PROPERTY: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
INDUSTRIAL PROPERTY: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
AGRICULTURAL PROPERTY: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
RESIDENTIAL & OTHER PROPERTY: Specify	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL PARTICIPATION BONDS	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL MORTGAGES & PARTICIPATION BONDS	0	0	0	0	0	0	0	0	0	0	0.0%

AUDITORS

EXCLUDING DERIVATIVE EXPOSURE
No number available
2008/07/16 09:42

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

1	DESCRIPTION	Other encumbrances				CURRENT YEAR				PREVIOUS YEAR		% of total liabilities
		Most recent valuation R'000	Ranking concurrently R'000	Ranking prior R'000	Arrears more than 6 months R'000	Additional security furnished R'000	Outstanding balance R'000	IN RSA R'000	OUTSIDE RSA R'000	TOTAL VALUE R'000	TOTAL VALUE R'000	
2	3	4	5	6	7	8	9	10	11	12		
1. MORTGAGES												
	UNDEVELOPED LAND: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
	COMMERCIAL PROPERTY: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
	INDUSTRIAL PROPERTY: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
	AGRICULTURAL PROPERTY: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
	RESIDENTIAL & OTHER PROPERTY: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
2. PARTICIPATION BONDS												
	UNDEVELOPED LAND: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
	COMMERCIAL PROPERTY: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
	INDUSTRIAL PROPERTY: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
	AGRICULTURAL PROPERTY: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%
	RESIDENTIAL & OTHER PROPERTY: Specify											
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	•	0	0	0	0	0	0	0	0	0	0	0.0%
	SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%

AUDITORS _____