

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

SHEET REFERENCE NUMBER  
 REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER  
 FINAL PRINTOUT DATE

C06-99-A  
 No number available  
 20080716 08-42

Statement C9 REINSURANCE of ABC Limited as at the end of the financial period 31/01/2008									
DESCRIPTION	IN RSA					IN & OUTSIDE RSA			
	CURRENT YEAR					TOTAL	TOTAL	TOTAL	TOTAL
	2	3	4	5	6	7	8	9	10
With-profit business R'000	With-profit annuities R'000	Without-profit annuities R'000	Linked R'000	Market related R'000	Other R'000	TOTAL R'000	TOTAL CURRENT YEAR R'000	TOTAL PREVIOUS YEAR R'000	
1	0	0	0	0	0	0	0	0	0
Gross premiums received & outstanding (to correspond with B2)	0	0	0	0	0	0	0	0	0
less: Reinsurance premiums paid & outstanding	0	0	0	0	0	0	0	0	0
• Approved	0	0	0	0	0	0	0	0	0
• Non-approved	0	0	0	0	0	0	0	0	0
Net premiums received & outstanding (to correspond with B2)	0	0	0	0	0	0	0	0	0
Reinsurance commission received & outstanding	0	0	0	0	0	0	0	0	0
<b>2. EXPENSES</b>	0	0	0	0	0	0	0	0	0
Gross benefits paid & provided for (to correspond with B3)	0	0	0	0	0	0	0	0	0
less: Reinsurance recoveries	0	0	0	0	0	0	0	0	0
Net benefits paid & provided for (to correspond with B2)	0	0	0	0	0	0	0	0	0
<b>3. LIABILITIES</b>	0	0	0	0	0	0	0	0	0
Gross policy liabilities	0	0	0	0	0	0	0	0	0
less: Deduction for approved reinsurances	0	0	0	0	0	0	0	0	0
Net policy liabilities (to correspond with C4)	0	0	0	0	0	0	0	0	0
<b>4. GROSS POLICY LIABILITIES FOR LEVY PURPOSES</b>	0	0	0	0	0	0	0	0	0
Gross policy liabilities	0	0	0	0	0	0	0	0	0
less:	0	0	0	0	0	0	0	0	0
• Gross policy liabilities under pension funds	0	0	0	0	0	0	0	0	0
• Gross policy liabilities under provident funds	0	0	0	0	0	0	0	0	0
• Gross policy liabilities under retirement annuities	0	0	0	0	0	0	0	0	0
• Gross policy liabilities under friendly societies	0	0	0	0	0	0	0	0	0
<b>SUBTOTAL</b>	0	0	0	0	0	0	0	0	0

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SHEET REFERENCE NUMBER  
REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER  
FINAL PRINTOUT DATE

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DESCRIPTION	CURRENT YEAR		PREVIOUS YEAR
	IN & DEEMED TO BE IN THE RSA TOTAL R'000	IN & OUTSIDE RSA TOTAL VALUE R'000	IN & OUTSIDE RSA TOTAL VALUE R'000
	2	3	4
1			

**Statement D1**  
**BALANCE SHEET AS PER ANNUAL FINANCIAL STATEMENTS**  
**of ABC Limited**  
**as at the end of the financial period 31/01/2008**

<b>1. ASSETS</b>			
Insurance business assets (excluding other business assets)	0	0	0
Disregarded assets:			
Premiums			
• Outstanding	0	0	0
• Debited to agents/brokers	0	0	0
• Deferred instalments	0	0	0
• SUBTOTAL	0	0	0
Expenses			
• Admin, organisation & business extension	0	0	0
• Prepaid	0	0	0
• Deferred	0	0	0
• SUBTOTAL	0	0	0
Amounts outstanding for longer than 12 months	0	0	0
Goodwill or items of similar nature	0	0	0
Other	0	0	0
Other business assets (not in respect of insurance business)	0	0	0
<b>TOTAL ASSETS</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>2. SHAREHOLDERS FUNDS &amp; LIABILITIES</b>			
SHAREHOLDER FUNDS			
Issued ordinary share capital	0	0	0
Preference share capital	0	0	0
SUBTOTAL	0	0	0
Share premium account			
• Issued ordinary share capital	0	0	0
• Preference share capital	0	0	0
SUBTOTAL	0	0	0
Reserves: Specify			
•	0	0	0
•	0	0	0
<b>LONG-TERM LIABILITIES</b>			
Debentures	0	0	0
Mortgages	0	0	0
Loans	0	0	0
Other	0	0	0
SUBTOTAL	0	0	0
Policyholders' fund			
Other insurance business liabilities	0	0	0
Other business liabilities (not in respect of insurance business)	0	0	0
<b>TOTAL LIABILITIES</b>	<b>0</b>	<b>0</b>	<b>0</b>

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Statement D3 ANALYSIS OF ISSUED PREFERENCE SHARES & DEBENTURES of ABC Limited as at the end of the financial period 31/01/2008						
ANALYSIS OF INSTRUMENT	Amount authorised		Amount obtained through issue R'000	Amount payable on redemption R'000	DIVIDEND/INTEREST	
	Nominal R'000	Share premium R'000			In-arrear R'000	In future R'000
1	2	3	4	5	6	7

**1. PREFERENCE SHARE CAPITAL**

REDEEMABLE/NON-CONVERTIBLE:

- Within 1 - 3 years
- Within 3 - 5 years
- Within 5 - 7 years
- Within 7 - 10 years
- Within 10 - 15 years
- After 15 years

SUBTOTAL

0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

**2. DEBENTURES**

REDEEMABLE/NON-CONVERTIBLE:

- Within 1 - 3 years
- Within 3 - 5 years
- Within 5 - 7 years
- Within 7 - 10 years
- Within 10 - 15 years
- After 15 years

SUBTOTAL

0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0
0	0	0	0	0	0	0

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**STATEMENT D4**  
**INCOME STATEMENT AS PER ANNUAL FINANCIAL STATEMENTS**  
of ABC Limited  
as at the end of financial period 31/01/2008

DESCRIPTION 1	Total Value Current Year R'000 2	Total Value Previous Year R'000 3
	0	0
<b>1. INCOME</b>		
Gross Premium Income	0	0
Net Premium Income	0	0
Investment income - Total	0	0
• Interest, dividends & rentals	0	0
• Realised gains / (losses) on disposals	0	0
• Unrealised gains / (losses)	0	0
Other Income (specify)	0	0
•	0	0
•	0	0
	0	0
<b>2. EXPENSES</b>		
Policyholder benefits under insurance contracts	0	0
Management Expenses	0	0
Sales Remuneration Paid	0	0
• Group Business	0	0
• Individual Business - 1st Year	0	0
• Individual Business - Renewal	0	0
Fair value adjustment on policyholder liabilities under investment contracts	0	0
Transfer to policyholder liabilities under insurance contracts	0	0
Other Expenditure (specify)	0	0
•	0	0
•	0	0
Taxation on policyholder funds	0	0
	0	0
<b>Net Profit / (Loss) before taxation</b>	0	0
Taxation on Profits	0	0
Dividends	0	0
<b>Net Profit / (Loss) for the period</b>	0	0

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**EXCLUDING DERIVATIVE EXPOSURE**

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SHEET REFERENCE NUMBER  
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FINAL PRINTOUT DATE

<b>Statement E1</b>									
<b>CASH &amp; BALANCES &amp; DEPOSITS</b>									
<b>held by ABC Limited</b>									
<b>as at the end of the financial period 31/01/2008</b>									
NAME OF INSTITUTION  (Investments of the same kind with a bank may be grouped)	DESCRIPTION OF INVESTMENT  (e.g. Current Account, Fixed Deposit, Bankers Acceptance, Negotiable Certificate of Deposit)	CURRENT YEAR					PREVIOUS YEAR		% of total liabilities
		IN RSA R'000	DEEMED TO BE IN RSA R'000	INCOME IN RSA R'000	OUTSIDE RSA R'000	INCOME OUTSIDE RSA R'000	TOTAL VALUE R'000	TOTAL VALUE R'000	
1	2	3	4	5	6	7	8	9	10
<b>1. CASH</b>									
	• Bank notes & coins	0	0	0	0	0	0	0	0.0%
	• Kruggerands	0	0	0	0	0	0	0	0.0%
	• Coins	0	0	0	0	0	0	0	0.0%
	<b>SUBTOTAL</b>	0	0	0	0	0	0	0	0.0%
<b>2. BANKS (Specify in supporting statement E1.1)</b>									
		0	0	0	0	0	0	0	0.0%
<b>3. CORPORATION FOR PUBLIC DEPOSITS</b>									
	Deposits	0	0	0	0	0	0	0	0.0%
<b>4. LAND &amp; AGRICULTURAL BANK</b>									
	Deposits	0	0	0	0	0	0	0	0.0%
<b>5. MARGIN DEPOSITS</b>									
		0	0	0	0	0	0	0	0.0%
<b>TOTAL CASH &amp; BALANCES &amp; DEPOSITS</b>		0	0	0	0	0	0	0	0.0%

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**EXCLUDING DERIVATIVE EXPOSURE**

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DESCRIPTION	Statement E2 SECURITIES & LOANS held by ABC Limited as at the end of the financial period 31/01/2008								
	CURRENT YEAR						PREVIOUS YEAR		% of total liabilities
	IN RSA R'000 2	DEEMED TO BE IN RSA R'000 3	INCOME IN RSA R'000 4	OUTSIDE RSA R'000 5	INCOME OUTSIDE RSA R'000 6	TOTAL VALUE R'000 7	TOTAL VALUE R'000 8	9	
<b>1. SECURITIES &amp; LOANS ISSUED OR GUARANTEED BY</b>									
Central government of the Republic	0	0	0	0	0	0	0	0	0.0%
A Minister of the Republic	0	0	0	0	0	0	0	0	0.0%
Provincial government of the Republic	0	0	0	0	0	0	0	0	0.0%
Local authority of the Republic	0	0	0	0	0	0	0	0	0.0%
Other utilities of the Republic	0	0	0	0	0	0	0	0	0.0%
<b>SUBTOTAL</b>	0	0	0	0	0	0	0	0	0.0%
<b>RAND WATER BOARD</b>									
LAND & AGRICULTURAL BANK (excluding deposits in E1)	0	0	0	0	0	0	0	0	0.0%
SA TRANSPORT SERVICES	0	0	0	0	0	0	0	0	0.0%
ESKOM	0	0	0	0	0	0	0	0	0.0%
<b>SUBTOTAL</b>	0	0	0	0	0	0	0	0	0.0%
<b>TOTAL</b>	0	0	0	0	0	0	0	0	0.0%
<b>2. SECURITIES &amp; LOANS APPROVED BY REGISTRAR</b>									
LISTED	0	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement E2.1)	0	0	0	0	0	0	0	0	0.0%
<b>SUBTOTAL</b>	0	0	0	0	0	0	0	0	0.0%
<b>3. RECOGNISED SECURITIES OUTSIDE RSA</b>									
LISTED	0	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement E2.1)	0	0	0	0	0	0	0	0	0.0%
<b>SUBTOTAL</b>	0	0	0	0	0	0	0	0	0.0%
<b>4. SECURITIES &amp; LOANS OUTSIDE RSA OTHER THAN RECOGNISED</b>									
LISTED	0	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement E2.1)	0	0	0	0	0	0	0	0	0.0%
<b>SUBTOTAL</b>	0	0	0	0	0	0	0	0	0.0%
<b>TOTAL SECURITIES &amp; LOANS</b>	0	0	0	0	0	0	0	0	0.0%

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**EXCLUDING DERIVATIVE EXPOSURE**

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FINAL PRINTOUT DATE

DESCRIPTION	CURRENT YEAR						PREVIOUS YEAR		% of total liabilities
	IN RSA	DEEMED TO BE IN RSA	INCOME IN RSA	OUTSIDE RSA	INCOME OUTSIDE RSA	TOTAL VALUE	TOTAL VALUE	R'000	
	R'000	R'000	R'000	R'000	R'000	R'000	R'000		
1	3	4	5	6	7	8	9		
<b>Statement E3</b>									
<b>DEBENTURES, LOAN STOCKS &amp; OTHER SECURITIES</b>									
<b>held by ABC Limited</b>									
<b>as at the end of the financial period 31/01/2008</b>									
<b>1. PROPERTY COMPANIES:</b>									
LISTED	0	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement 3.1)	0	0	0	0	0	0	0	0	0.0%
TOTAL - Property companies	0	0	0	0	0	0	0	0	0.0%
<b>2. RELATED PARTIES:</b>									
LISTED	0	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement 3.1)	0	0	0	0	0	0	0	0	0.0%
TOTAL - Related parties	0	0	0	0	0	0	0	0	0.0%
<b>3. ASSET-HOLDING INTERMEDIARIES:</b>									
UNLISTED (Specify in supporting statement 3.1)	0	0	0	0	0	0	0	0	0.0%
<b>4. OTHER COMPANIES:</b>									
LISTED	0	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement 3.1)	0	0	0	0	0	0	0	0	0.0%
TOTAL - Other companies	0	0	0	0	0	0	0	0	0.0%
<b>TOTAL DEBENTURES, LOAN STOCKS &amp; OTHER SECURITIES</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0%</b>

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