NOTICE 463 OF 2012

COMPETITION TRIBUNAL

NOTIFICATION OF DECISION TO APPROVE MERGER

The Competition Tribunal gives notice in terms of rule 35 (5) (b) (ii) of the "Rules for the conduct of proceedings in the Competition Tribunal" as published in Government Gazette No. 22025 of 01 February 2001, that on 11 April 2012 it approved without conditions the merger between Anglo American PLC And De Beers SA.

(Case no.: 12/LM/Feb12) (CDM case no.: 013987)

The Chairperson Competition Tribunal