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NOTICE 399 OF 2011

COMPETITION TRIBUNAL

NOTIFICATION OF DECISION TO APPROVE MERGER

The Competition Tribunal gives notice in terms of rule 35 (5) (b) (ii) of the “Rules for the conduct of proceedings in the Competition Tribunal” as published in Government Gazette No. 22025 of 01 February 2001, that on 19 May 2011 it approved without conditions the merger between Rio Tinto PLC and Riversdale Mining Limited.

(Case no.: 17/LM/Mar11)

**The Chairperson
Competition Tribunal**