Notice of Director’s Personal Financial Interest

Date: ____________________________

From: ____________________________/insert name of director giving notice)

To:

(Name and Registration Number of Company)

Name: ____________________________ Registration No.: ____________________________

The person named above, being a director or prescribed officer of the company, advises the company of the following personal financial interests:

(Provide particulars of the nature and extent of the interest, using additional sheets if required.)

Signed: ____________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008).
Notice of Change of Directors

Date: ___________________________ Customer code: ___________________________

Concerning:

Name and Registration Number of Company

Name: ___________________________ Registration No.: ___________________________

The above named company or external company gives notice of the following change of information on or in the persons serving as directors of the company or external company.

In the case of new directors, each person named has consented to assume that office.

Full name/former name, if any: ______________________________________________

Identity number: ___________________________________________________________

Nationality: _______________________________________________________________

Passport number, if not South African: _________________________________________

Date of appointment: ________________________________________________________

Designation in company: _____________________________________________________

Residential address: _________________________________________________________

Business address: ___________________________________________________________

Postal address: _____________________________________________________________

Occupation: _______________________________________________________________

South African resident: (yes) (no)

Nature of change: ___________________________________________________________

Name and Title of person signing on behalf of the Company:

__________________________________________

Authorised Signature:

__________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Companies and Intellectual Property Commission
Republic of South Africa

Form CoR 40.1

Notice of Resolution to Wind-up Solvent Company

Date: ___________________ Customer code: ___________________

Concerning:
(Name and Registration Number of Company)

Name: __________________________________________________
Registration No.: _________________________________________

On ____________, (insert date) the shareholders of the above named company adopted a special resolution to voluntarily wind up the company in terms of section 80 of the Companies Act, 2008.

In terms of section 80 (1), the winding up of the company is to be carried out by—

[ ] The company.
[ ] The creditors of the company.

If the winding up is to be carried out by the company, in support of this Notice, the company has attached a copy of the consent of the master, as required by section 80 (3).

Name and Title of person signing on behalf of the Company:

_______________________________________________________

Authorised Signature:

_______________________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)

Contacting the Commission

The Companies and Intellectual Property Commission of South Africa

Postal Address: PO Box 420
Pretoria 0001
Republic of South Africa
Tel: 0861 840 344
www.cpco.co.za
Republic of South Africa

Form CoR 40.2

Notice of Foreign Registration of Company

Date: ____________________ Customer code: ____________________

Concerning:
(Name and South African Registration Number of Company)

Name: __________________________________________________
Registration No.: _________________________________________

On ____________________ (insert date) the shareholders of the above named company adopted a special resolution to transfer the registration of the company to a foreign jurisdiction, namely ____________________, as contemplated in section 82 (5) of the Companies Act, 2008.

The company has complied with all the requirements for registration in the foreign jurisdiction, and has been advised that its application for registration in that jurisdiction is acceptable.

The company requests the Commission to remove it from the Companies Register with effect from ____________________, being the date of registration in the foreign jurisdiction.

Name and Title of person signing on behalf of the Company:

______________________________

Authorised Signature:

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Companies and Intellectual Property Commission
Republic of South Africa

Demand Notice concerning Inactive Company

Date: ____________________________ __

Concerning:

(Name and Registration Number of Company)

Name: __________________________
Registration No.: ______________

The Commission believes that the above named company or external company may be inactive because it has failed to file an annual return in either of the past two years, contrary to section 33 of the Companies Act, 2008.

The Commission requires the company or external company, within 20 business days after the date of this Notice, to either—

(a) voluntarily satisfy the requirements of the Act, by filing all overdue annual returns; or

(b) provide a satisfactory explanation for its failure to file the required returns, and show satisfactory cause for the company or external company to remain registered.

Name and Title of person signing on behalf of the Commission:

Authorised Signature:

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Notice of Pending De-registration

Date: ____________________________

Concerning:

<table>
<thead>
<tr>
<th>Name and Registration Number of Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name: ________________________ Registration No.: __________________________</td>
</tr>
</tbody>
</table>

The Commission issued a Notice in Form CoR 40.3 to the above named company on ________________ (Insert Date).

The company or external company has failed to respond, or in responding, has failed to satisfy the Commission in terms of section 82 (3).

The Commission advises the company or external company that the Commission will remove the company or external company from the Companies Register unless, within 20 business days after the date of this Notice satisfies the requirements of the Act, by filing all overdue annual returns.

Name and Title of person signing on behalf of the Commission:

__________________________________________________________

Authorised Signature:

__________________________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Form CoR 40.5

Application for Re-instatement of De-registered Company

Date: ____________________________ Customer code: ____________________________

Concerning:
(Name and Former Registration Number of Company)

Name: ____________________________
Registration No.: ____________________________

On ________________, (insert date) the Commission de-registered the company in terms of section 82 of the Companies Act, 2008.

In terms of section 82 (4), the following person(s) apply to the Commission to re-instate the registration of the company, on the grounds set out on the attached sheet(s).

(Insert the Name and Identity Number of each applicant).

Name: ____________________________
Identity No. ____________________________

Name: ____________________________
Identity No. ____________________________

Name: ____________________________
Identity No. ____________________________

Name: ____________________________
Identity No. ____________________________

Name: ____________________________
Identity No. ____________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)

Name of applicant: ____________________________
Signature: ____________________________

Contacting the Commission

The Companies and Intellectual Property Commission, Republic of South Africa

Postal Address: PO Box 6031, Pretoria 0001, Republic of South Africa
Tel: 0861 943 364
www.cipc.co.za
Notice of Change of Auditor or Secretary

Date: __________________ Customer code: __________________

Concerning:

(name and registration number of company)

name: __________________ registration no.: __________________

The above named company gives notice of the following change in the persons it has appointed to serve as secretary, auditor or member of the audit committee of the company. In the case of new appointments, each person named has consented to that appointment:

(For each person listed, show the person's name and identity or registration number, and the office to which they have been appointed, or in which they have ceased to serve.)

Name: __________________ Office: __________________

Designated Auditor (if applicable) __________________

ID/Reg/Practice No.: __________________

Date of appointment/Resignation: __________________

Name: __________________ Office: __________________

Designated Auditor (if applicable) __________________

ID/Reg/Practice No.: __________________

Date of appointment/Resignation: __________________

Name: __________________ Office: __________________

Designated Auditor (if applicable) __________________

ID/Reg/Practice No.: __________________

Date of appointment/Resignation: __________________

Name and Title of person signing on behalf of the Company:

________________________________________

Authorised Signature:

________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Companies and Intellectual Property Commission
Republic of South Africa

Form CoR 46.1

Notice of Employee Share Scheme

Date: ___________________ Customer code: ___________________

From: ___________________ (Name of Company Appointed Compliance Officer)

Concerning:
(Name and Registration Number of Company)
Name: ___________________ Registration No.: ___________________

The Compliance Officer appointed by the above named company in terms of section 97 (1), advises that the company has established an employee share scheme, and files the attached documents as required by section 97 (2)(c), to the extent that the documents are not already on file.

Name and Title of Compliance Officer:

Authorised Signature:

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Annual Certificate of Employee Share Scheme

Date: __________________ Customer code: __________________

From: ____________________________ (Name of Company Appointed Compliance Officer)

Concerning:

Name: ___________________________ Registration No.: __________________

The Compliance Officer appointed by the above named company in terms of section 97 (1), certifies that all requirements of the Act in terms of the Employee Share Scheme have been complied with during the company’s financial year ending ____________.

Name and Title of Compliance Officer:

________________________________________

Authorised Signature:

________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Application concerning rights offer exclusion

Date: ___________________ Customer code: ___________________

To: The Commission

From:

Name and Registration Number of Company

Name: ___________________ Registration No.: ___________________

The above named company applies to exclude the following category of persons from a rights offer in terms of section 99 (7):

(Description of category of persons to be excluded)

In support of this application, the company states that—

1. None of the persons falling within the category or categories shown above are residents of the Republic.
2. The number of persons to be excluded appears to be fewer than ________.
3. The number of holders of the securities who are resident in the Republic is ________.
4. The estimated administrative cost of extending the offer to the categories of persons shown above is R__________.

Name and Title of person signing on behalf of the Company:

___________________________________________

Authorised Signature:

___________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Form CoR 46.4

About this Form

- This form is issued in terms of Section 93 of the Companies Act, 2008 and Regulation 46 of the Companies Regulations, 2011.
- The fee for filing this Notice is R 5000

Registration of Prospectus or Letter of Allocation

Date: ______________________ Customer code: ______________________

To: The Commission

From:

Name and Registration Number of Company)
Name: ______________________ Registration No.: ______________________

The above named company files for registration the attached prospectus or letter of allocation, dated ______________________, together with the required documents.

Name and Title of person signing on behalf of the Company:

__________________________

Authorised Signature: ______________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Companies and Intellectual Property Commission
Republic of South Africa

Form CoR 46.5

About this Form

- This form is issued in terms of Section 93 of the Companies Act, 2008 and Regulation 46 of the Companies Regulations, 2011.

Registration Certificate

Date: __________________________

From: The Commission

To:

(Name and Registration Number of Company)

Name: __________________________ Registration No.: __________________________

The above named company filed for registration the attached prospectus or letter of allocation, dated __________________________, together with the required documents.

The Commission confirms that the Prospectus, or Letter of Allocation was registered as from the date of this certificate.

Name and Title of person signing on behalf of the Commission:

________________________________________________________________________

Authorised Signature:

________________________________________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Application to exclude information from prospectus

Date: __________________________
To: The Commission
From: 

(Name and Registration Number of Company)
Name: __________________________ Registration No.: __________________________

The above named company applies to exclude the following required information from a prospectus, in terms of section 100 (9):

[Description of information to be excluded]

In support of this application, the company states that:

[State briefly the grounds on which the request is justified]

Name and Title of person signing on behalf of the Company:

Authorised Signature:
Takeover Regulation Panel
Republic of South Africa

Form TRP 84

Declaration of coming into or out of concert

Date: ________________________________

From:

(Name and Identity or Registration Number of the person making the declaration)

Name: ____________________________ Registration No.: ____________________________

Concerning:

(Name and Registration Number of the regulated company in which the declarant is interested)

Name: ____________________________ Registration No.: ____________________________

The above person advises that:

☐ it is engaged in concert with the following person(s),

☐ it is no longer engaged in concert with the following person(s)

with respect to their interests in the regulated company referred to above.

(Insert Names and identity or Registration numbers of concert parties)

<table>
<thead>
<tr>
<th>Name</th>
<th>Identity/Reg.No.</th>
</tr>
</thead>
<tbody>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

Name and Title of person signing:

Authorised Signature:

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Notice of Amalgamation or Merger

Date: ______________________ Customer Code: ________________________

Concerning:

(Name and Registration Number of each amalgamating or merging company)

<table>
<thead>
<tr>
<th>Name</th>
<th>Registration Number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

The above named companies have amalgamated or merged in terms of an agreement contemplated in section 113 of the Companies Act. As a result—

☐ The following company or companies are to be de-registered in terms of section 116 (5):

<table>
<thead>
<tr>
<th>Name</th>
<th>Registration Number</th>
</tr>
</thead>
<tbody>
<tr>
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<td></td>
</tr>
</tbody>
</table>

☐ The Memorandum of Incorporation of the following company or companies are to be amended, as set out in the attached Notice of Amendment in each case.

<table>
<thead>
<tr>
<th>Name</th>
<th>Registration Number</th>
</tr>
</thead>
<tbody>
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</tr>
</tbody>
</table>

☐ A new company has been incorporated, as set out in the attached Notice of incorporation.

The amalgamation or merger has been approved or cleared by—

☐ the Takeover Regulation Panel, in terms of Chapter 5 of the Act;

☐ the Competition Commission, in terms of the Competition Act, 1998, if applicable, and

☐ the Minister of finance, in terms of the Banks Act, if applicable.

The amalgamation or merger is not subject to any further court proceedings, approval procedures in terms of any law, or to any unfulfilled conditions in the agreement, or imposed by or in terms of any law.

Name and Title of person signing:

__________________________________________________________

Authorised Signature:

__________________________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 233 of the Companies Act, 2008 (Act No. 71 of 2008)
Takeover Regulation Panel
Republic of South Africa

Form TRP 98

Disclosure of dealings in securities

Date: ____________________________

From:
Name and Identity or Registration Number of the person making the disclosure)
Name: ____________________________ ID/Reg No.: ____________________________

Concerning:
Name and Registration Number of the regulated company whose securities are the subject of the disclosure)
Name: ____________________________ Registration No.: ____________________________

The above person advises that it is engaged in dealings in securities of the regulated company referred to above, in circumstances contemplated in Regulation 98, the particulars of which are set out below.

(Insert particulars of dealings in securities, including the names and Identity or Registration numbers of any concert parties involved in the dealings)

Name and Title of person signing:

Authorised Signature:

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)
Takeover Regulation Panel
Republic of South Africa

Form TRP 121.1

Disclosure of acquisition or disposal of securities

Date: ______________________

From:

[Name and identity or Registration Number of the person making the disclosure]
Name: ______________________ ID/Reg No: ______________________

To:

[Name and Registration Number of the regulated company whose securities are the subject of the disclosure]
Name: ______________________ Registration No: ______________________

The above person advises that it has

☐ acquired
☐ disposed of

a beneficial interest in securities of the company, such that the total of all beneficial interests of the securities of that class held by the person making the declaration are now ____ % of the total issued securities of that class.

Name and Title of person signing:

__________________________________________

Authorised Signature:

__________________________________________

This form is prescribed by the Minister of Trade and Industry in terms of section 223 of the Companies Act, 2008 (Act No. 71 of 2008)