

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

EXCLUDING DERIVATIVE EXPOSURE
10/10/2010
30/12/2011 8:24

Statement E6.1 (supporting statement to E6)
IMMOVABLE PROPERTY
held by ABC Life Insurance Limited
as at the end of the financial period 31/12/2011

LOCATION & DESCRIPTION	Year acquired	Aggregate cost of land and buildings and of improvements R'000	Book value R'000	Amount of encumbrances R'000	Valuation by independent valuator		CURRENT YEAR							% of total liabilities
					Year of valuation	Value R'000	Gross income in RSA R'000	Gross income outside RSA R'000	Gross rental R'000	Expenses R'000	IN RSA R'000	OUTSIDE RSA R'000	TOTAL VALUE R'000	
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
1. UNDEVELOPED LAND: Specify														
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0.0%
2. COMMERCIAL PROPERTY: Specify														
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0.0%
3. INDUSTRIAL PROPERTY: Specify														
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0.0%
4. AGRICULTURAL PROPERTY: Specify														
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0.0%
5. RESIDENTIAL & OTHER PROPERTY: Specify														
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0.0%
TOTAL IMMOVABLE PROPERTY		0	0	0		0	0	0	0	0	0	0	0	0.0%

AUDITORS _____

EXCLUDING DERIVATIVE EXPOSURE

SHEET REFERENCE NUMBER

E07-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

10/10/1/000/8

FINAL PRINTOUT DATE

3/7/2011 9:34

Statement E7
MORTGAGES OVER IMMOVABLE PROPERTY, INCLUDING PARTICIPATION BONDS
held by ABC Life Insurance Limited
as at the end of the financial period 31/12/2011

DESCRIPTION	Other encumbrances		CURRENT YEAR					TOTAL VALUE	% of total liabilities
	Ranking concurrently	Ranking prior	Arrears more than 6 months	Additional security furnished	Outstanding balance	IN RSA	OUTSIDE RSA		
	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	
1	2	3	4	5	6	7	8	9	11
1. MORTGAGES									
UNDEVELOPED LAND: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
COMMERCIAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
INDUSTRIAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
AGRICULTURAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
RESIDENTIAL & OTHER PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
TOTAL MORTGAGES	0	0	0	0	0	0	0	0	0.0%
2. PARTICIPATION BONDS									
UNDEVELOPED LAND: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
COMMERCIAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
INDUSTRIAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
AGRICULTURAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
RESIDENTIAL & OTHER PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0.0%
TOTAL PARTICIPATION BONDS	0	0	0	0	0	0	0	0	0.0%
TOTAL MORTGAGES & PARTICIPATION BONDS	0	0	0	0	0	0	0	0	0.0%

AUDITORS _____

EXCLUDING DERIVATIVE EXPOSURE

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

10101/0006
3/7/2011 8:34

Statement E7.1 (supporting statement to E7)
MORTGAGES OVER IMMOVABLE PROPERTY, INCLUDING PARTICIPATION BONDS
held by ABC Life Insurance Limited
as at the end of the financial period 31/12/2011

DESCRIPTION	Most recent valuation	Other encumbrances		CURRENT YEAR							TOTAL VALUE	% of total liabilities
		Ranking concurrently	Ranking prior	Arrears more than 6 months	Additional security furnished	Outstanding balance	IN RSA	OUTSIDE RSA				
	R000	R000	R000	R000	R000	R000	R000	R000	R000	R000		
1	2	3	4	5	6	7	8	9	10	12		
1. MORTGAGES												
UNDEVELOPED LAND: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
COMMERCIAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
INDUSTRIAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
AGRICULTURAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
RESIDENTIAL & OTHER PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
2. PARTICIPATION BONDS												
UNDEVELOPED LAND: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
COMMERCIAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
INDUSTRIAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
AGRICULTURAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		
RESIDENTIAL & OTHER PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0.0%		
•	0	0	0	0	0	0	0	0	0	0.0%		
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%		

AUDITORS _____

E08-99-A

10/10/1/000/8

3/7/2011 8:34

DESCRIPTION	Acquired during the year <i>R'000</i>	Sold during the year <i>R'000</i>	Rate of depreciation %	IN RSA <i>R'000</i>	OUTSIDE RSA <i>R'000</i>	CURRENT YEAR	% of total liabilities
						TOTAL VALUE <i>R'000</i>	
1	2	3	4	5	6	7	9
1. COMPUTER EQUIPMENT	0	0	0.0%	0	0	0	0.0%
2. FURNITURE & OFFICE EQUIPMENT	0	0	0.0%	0	0	0	0.0%
3. MOTOR VEHICLES	0	0	0.0%	0	0	0	0.0%
4. OTHER: Specify							
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
•	0	0	0.0%	0	0	0	0.0%
TOTAL	0	0		0	0	0	0.0%
TOTAL FIXED ASSETS	0	0		0	0	0	0.0%

AUDITORS

SHEET REFERENCE NUMBER

E09-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

10/10/1/000/8

FINAL PRINTOUT DATE

3/7/2011 8:34

Statement E9 COMPARISON OF STATUTORY & SHAREHOLDERS ASSETS held by ABC Life Insurance Limited as at the end of the financial period 31/12/2011				
DESCRIPTION 1	Supporting statement 2	IN & OUTSIDE RSA		
		Statutory values	Values per financial statements	Differences ¹
		R'000 3	R'000 4	R'000 5

1. ASSETS

Cash & Balances & Deposits	E1	0	0	0
Securities & Loans	E2	0	0	0
Debentures, Loan stocks & Other securities	E3	0	0	0
Debtors	E4	0	0	0
Shares, Depository receipts & Collective Investment Schemes	E5	0	0	0
Immovable property	E6	0	0	0
Mortgages & participation bonds	E7	0	0	0
Fixed Assets	E8	0	0	0
Other		0	0	0

TOTAL ASSETS

0	0	0
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AUDITORS _____

Notes:

1 Explain differences in a supplementary statement.

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

10/10/1000/6

FINAL PRINTOUT DATE

3/7/2011 8:34

Statement E9.1 (Reconciliation statement)
DIFFERENCES BETWEEN LIABILITIES IN THE ACTUARIAL BALANCE SHEET, THE FINANCIAL STATEMENTS AND THE STATUTORY STATEMENTS
held by ABC Life Insurance Limited
as at the end of the financial period 31/12/2011

DESCRIPTION	Actuarial balance sheet	Financial statement balance sheet	Statutory values in statement C2	Differences between 2 and 3 ¹	Differences between 2 and 4 ¹	Differences between 3 and 4 ¹
	R'000	R'000	R'000	R'000	R'000	R'000
1	2	3	4	5	6	7

1. POLICY LIABILITIES / LIFE FUND

•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
SUBTOTAL FOR POLICY LIABILITIES / LIFE FUND	0	0	0	0	0	0

2. CURRENT LIABILITIES

•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
SUBTOTAL FOR CURRENT LIABILITIES	0	0	0	0	0	0

3. CAPITAL ADEQUACY REQUIREMENT

•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
•	0	0	0	0	0	0
SUBTOTAL FOR CAR	0	0	0	0	0	0

AUDITORS _____

Notes:

1 Explain differences in a supplementary statement.

Statement E10
RELATED PARTY BALANCES
of ABC Life Insurance Limited
as at the end of the financial period 31/12/2011

[illegible][illegible]

			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
SUBTOTAL			0.0%	0	0	0.0%	0	0	0	0	0	0	0

[illegible]

			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
			0.0%	0	0	0.0%	0	0	0	0	0	0	0
SUBTOTAL			0.0%	0	0	0.0%	0	0	0	0	0	0	0

AUDITORS

SHEET REFERENCE NUMBER
REGISTRATION OF LONG-TERM INSURANCE REFERENCE NUMBER
FIRM PROFILE DATE

E1149-A
18/01/2011
30/01/2011

Statement E11 SPREAD OF ASSETS IN GH DEEMED TO BE IN THE RSA of ABC Life Insurance Limited as at the end of the financial period 31/12/2011										
DESCRIPTION	Total assets	Linked assets	Non-linked assets	ADD: Assets of asset-holding intermediaries & investments in linked products	LESS: Individual excesses e.g. banks, debtors, investments & properties	SUBTOTALS	Maximum admissible for each item of this statement		Total non-linked liabilities x greater of column (6) or column (9)	Admitted for each item (the lesser of column (10) or column (7))
1	R'000	R'000	R'000	R'000	R'000	R'000	% per Regulation 2 to the Act	% Dispensation given	R'000	R'000
2	3	4	5	6	7	8	9	10	11	
1 Mortgage bonds	0	0	0	0	0	0	-	-	-	-
2 Non-convertible debentures	0	0	0	0	0	0	-	-	-	-
3 Any other debtors	0	0	0	0	0	0	-	-	-	-
4 Outstanding Premiums	0	0	0	0	0	0	-	-	-	-
SUBTOTAL	0	0	0	0	0	0	25%	0%	2,500	0
5 Shares - listed ordinary, convertible debentures & collective investment schemes - Domestic	0	0	0	0	0	0	-	-	0	0
6 Shares - unlisted - Domestic	0	0	0	0	0	0	5%	0%	500	0
SUBTOTAL	0	0	0	0	0	0	75%	0%	7,500	0
7 Listed securities & shares - Foreign, deemed to be domestic	0	0	0	0	0	0	15%	0%	1,500	0
8 Policyholders' loans	0	0	0	0	0	0	95%	0%	9,500	0
9 Claims against a LT insurer i.e. a LT policy	0	0	0	0	0	0	-	-	0	0
10 Property investments	0	0	0	0	0	0	25%	0%	2,500	0
11 Related parties & associated companies	0	0	0	0	0	0	5%	0%	500	0
12 Computer equipment	0	0	0	0	0	0	5%	0%	500	0
13 Other equipment & motor vehicles	0	0	0	0	0	0	2.5%	0%	250	0
14 Any other assets	0	0	0	0	0	0	-	-	0	0
SUBTOTAL OF ITEMS 1 to 14	0	0	0	0	0	0	95%	0%	24,750	0
15 Margin deposits - Domestic	0	0	0	0	0	0	2.5%	0%	250	0
16 Margin deposits - Foreign, deemed to be domestic	0	0	0	0	0	0	2.5%	0%	250	0
SUBTOTAL	0	0	0	0	0	0	2.5%	0%	250	0
17 Cash	0	0	0	0	0	0	100%	-	0	0
18 Krugmands	0	0	0	0	0	0	10%	0%	1,000	0
19 Bank balances & deposits - Domestic	0	0	0	0	0	0	100%	-	0	0
20 Bank balances & deposits - Foreign, deemed to be domestic	0	0	0	0	0	0	15%	0%	1,500	0
21 Government & semi-government securities - Domestic	0	0	0	0	0	0	100%	-	0	0
22 Government securities - Foreign, deemed to be domestic	0	0	0	0	0	0	15%	0%	1,500	0
SUBTOTAL OF ITEMS 15 to 22	0	0	0	0	0	0				0
TOTAL	0	0	0	0	0	0				0

DOMESTIC ASSETS MUST EXCEED THE FOLLOWING:

Total Liabilities transferred from statement C2
Less: Linked liabilities transferred from statement C2
Plus: CAR transferred from statement C2
Plus: Asset-holding intermediaries' liabilities
Total Non-linked Liabilities

0
0
10,000
0
10,000

NOTE - ITEMS 5 + 6 + 15 + 16 :

Admitted values are the lesser of the individual, or the total amounts in the previous column.

Items 5+6:	Individual	0
	Total	7,500
	Admitted	0
Items 15+16:	Individual	0
	Total	0
	Admitted	0

CALCULATION OF FURTHER EXCESSES AND FINAL ADMITTED VALUES

R'000

- If items 5+6+7+10+11+12+13 exceed 90% of the non-linked liabilities, the excess is: 0
- If items 7+16+20+22 exceed 15% of the non-linked liabilities, the excess is: 0
- If the admitted value of items 1 to 14 exceeds: 95% of the total non-linked liabilities, the excess is: 0
- Overall admitted assets:
Total of column (11) less 1, 2 & 3 above: 0
- Surplus of overall admitted assets over total non-linked liabilities: (10,000)

AUDITORS _____

ACTUARY(initials) _____

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

10/10/10008
3/7/2011 8:34

Statement E11.1 (reconciliation statement between fair value and statutory value) SPREAD OF ASSETS IN OR DEEMED TO BE IN THE RSA of ABC Life Insurance Limited as at the end of the financial period 31/12/2011				
DESCRIPTION	FAIR VALUE R'000	Sum of statements E1 to E8 R'000	Difference R'000	Explanation
1	2	3	4	5
1 Mortgage bonds	0	0	0	
2 Non-convertible debentures	0	0	0	
3 Any other debtors	0	0	0	
4 Outstanding premiums	0	0	0	
SUBTOTAL	0	0	0	
5 Shares - ordinary & convertible debentures - Domestic	0	0	0	
6 Shares - preference - Domestic	0	0	0	
SUBTOTAL	0	0	0	
7 Listed securities & shares - Foreign, deemed to be domestic	0	0	0	
8 Policyholders' loans	0	0	0	
9 Claims against a LT insurer i.t.o. a LT policy	0	0	0	
10 Property investments	0	0	0	
11 Related party(ies) & associated companies	0	0	0	
12 Computer equipment	0	0	0	
13 Other equipment & motor vehicles	0	0	0	
14 Any other assets	0	0	0	
SUBTOTAL OF ITEMS 1 to 14	0	0	0	
15 Margin deposits - Domestic	0	0	0	
16 Margin deposits - Foreign, deemed to be domestic	0	0	0	
SUBTOTAL	0	0	0	
17 Cash	0	0	0	
18 Krugerrands	0	0	0	
19 Bank balances & deposits - Domestic	0	0	0	
20 Bank balances & deposits - Foreign, deemed to be domestic	0	0	0	
21 Government & semi-government securities - Domestic	0	0	0	
22 Government securities - Foreign, deemed to be domestic	0	0	0	
SUBTOTAL OF ITEMS 15 to 22	0	0	0	
TOTAL	0	0	0	

AUDITORS _____

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

SHEET REFERENCE NUMBER
REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

102-98-A
10/10/1/000/8
3/7/2011 9:34

Statement E12
BANKING INSTITUTION EXPOSURE
of ABC Life Insurance Limited
as at the end of the financial period 31/12/2011

[illegible]

AUDITORS _____