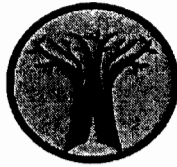## NOTICE 627 OF 2009

LimDev
LIMPOPO ECONOMIC DEVELOPMENT ENTERPRISE
Roots for Growth & Development

REPUBLIC OF SOUTH AFRICA
an agency of the Limpopo Provincial Government

SALE OF 30% SHAREHOLDING IN ASA METALS (PTY) LIMITED

EXPRESSION OF INTEREST

ASA Metals (Pty) Limited ("ASA Metals") is a joint venture company which was established in 1997 by East Asia Metal Investment Company Limited ("EAMI") and Limpopo Economic Development Corporation ("LimDev"), both of which are parastatals of the governments of China and South Africa respectively (i.e. Limpopo Provincial Government). The current shareholding in ASA Metals is as follows:

- EAMI 60%; and
- LimDev 40%.

As part of its socio-economic development and black economic empowerment, LimDev has decided to dispose a 30% shareholding in ASA Metals in order to enable the company to comply with the provisions of the Minerals and Petroleum Resources Development Act ("the MPRDA"), the Broad Based Socio-Economic Empowerment Charter for the South African Mining Industry ("the Mining Charter"). The shareholding after the conclusion of the Proposed Transaction will be as follows:

- EAMI 60%;
- NewCo 40%
    The shareholding in the New Company will be as follows:
    o BEE Partner 62.5%;
    o LimDev 25%; and
    o Ga-Maroga Community 12.5%.

A pre-qualification information memorandum is available at LimDev offices from the Procurement Manager. Interested bidders are required to pay a non-refundable amount of R2 000 (two thousands rand only). Suitably qualified bidders are invited to submit an expression of interest for the acquisition of 30% of the shareholding in ASA Metals by 16h30 on **20 June 2009.**

Please hand-deliver your expressions of interest documents to on or before 20 June 2009 to the following person:

Mr. Joel Tshabalala
Manager: Procurement
LimDev
Enterprise Development House
Main Road
Lebowakgomo
Tel: 015 633 4700
Fax: 015 633 4854

For enquiries and question please contact the following:

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