NOTICE 1519 OF 2008

COMPETITION TRIBUNAL

NOTIFICATION OF DECISION TO APPROVE MERGER

The Competition Tribunal gives notice in terms of rule 35 (5) (b) (ii) of the "Rules for the conduct of proceedings in the Competition Tribunal" as published in Government Gazette No. 22025 of 01 February 2001, that on 26 November 2008 it approved without conditions the merger between Bank of America Corporation and Merrill Lynch & Co. Inc.

(Case no.: 119/LM/Nov08)

The Chairperson Competition Tribunal