

BOARD NOTICE 61 OF 2007**FINANCIAL SERVICES BOARD****LONG-TERM INSURANCE ACT, 1998 (ACT NO. 52 OF 1998): RETURNS BY LONG-TERM INSURERS TO REGISTRAR**

I, Robert James Gourlay Barrow, Registrar of Long-term Insurance, hereby notify, in terms of section 36 of the Long-term Insurance Act, 1998, that every long-term insurer shall furnish the Registrar, -

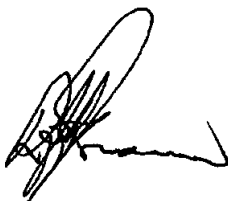
- (a) within a period of four months after the expiration of each financial year with an audited return relating to its business;
- (b) within a period of one month after the expiration of each quarter of its financial year with a return relating to its business; and
- (c) within a period of six months of the expiration of each financial year, with a copy of any duly audited account or balance sheet or any other statement or report relating to its finances which it is in terms of the Companies Act, 1973 (Act No. 61 of 1973) or any other law under which it is incorporated, required to submit to an annual general meeting of shareholders or policyholders, whether or not such insurer has complied with the requirements of the said Act or such other law.

This Board Notice is applicable to all registered long-term insurers with financial years ending on or after 1 January 2007 and relates to the financial year under review in its entirety.

The returns must be submitted on A4 paper and also electronically.

The returns referred to in paragraphs (a) and (b) above must contain the following information and be submitted in the following form:

- 1. Annual Statutory Return (Refer Annexure A)
- 2. Quarterly Return (Refer Annexure B)



RJG BARROW
REGISTRAR OF LONG-TERM INSURANCE

FINANCIAL SERVICES BOARD - REGISTRAR OF LONG-TERM INSURANCE

LONG-TERM INSURANCE QUARTERLY RETURN IN TERMS OF SECTION 36 OF THE LONG-TERM INSURANCE ACT, 1998

THE PRESCRIBED RETURN MUST BE SUBMITTED BY ALL INSURERS REGISTERED TO TRANSACT LONG-TERM INSURANCE BUSINESS IN TERMS OF THE LONG-TERM INSURANCE ACT, 1998.

FOR THE SAKE OF CONSISTENCY AND COMPLETENESS OF STATISTICAL INFORMATION COMPILED FROM THE RETURNS, IT IS ESSENTIAL THAT INSURERS COMPLETE ALL ITEMS WHICH ARE APPLICABLE. NO ITEMS MAY BE DELETED AND OTHER ITEMS INSERTED IN THE PLACE THEREOF.

DISCLAIMER:

This spreadsheet was designed by the Financial Services Board and it may be copied. However, the Financial Services Board accepts no responsibility for any loss or damage arising from its use, nor for any decision made by the insurer or any other person based on information or calculations made by, or obtained from the spreadsheet.

INFORMATION REGARDING THE QUARTERLY RETURN

This return does not have to be audited.

This return will not be available for public inspection. However, this does not prevent the Financial Services Board from making available the aggregate figures for the industry in its entirety. This return must be submitted within 30 days of the end of the quarter to which it relates.

HOW TO COMPLETE AND SUBMIT THE QUARTERLY SPREADSHEET:

1. The spreadsheet must be completed in Excel.
2. The return is cumulative from the start of the insurer's financial year to the latest quarter end. This will include the section on movement statistics as well.
3. The return must be submitted for the last quarter of the insurer's financial year end as well.
4. This return consists of four sheets with "Prudential" relating to financial matters, "Spreading of assets" relating to the kind and spread of assets as contemplated in Section 31 of the Act and "Directors, Officers and Auditors" to the statutory information on the directors, executive management, public officer and the auditors.
4. Income and expenditure figures should exclude value added tax (VAT).
5. All figures should be rounded off to the nearest thousand rand.
6. An originally signed copy of the return must be submitted and the electronic return must be e-mailed to the Financial Services Board.
7. This information page need not be printed.

GUIDANCE REGARDING THE INFORMATION REQUESTED

1. Financial position statement:
 - * Non-linked business includes market-related business
 - * For policyholder purposes the deferred taxation asset can be deducted from the policyholder liabilities
 - * For shareholders purposes deferred taxation asset cannot be reflected as an insurance asset.
 - * Paragraph 7 to Schedule 3 to the long-term insurance act, regarding the valuation of other liabilities, indicates that for Section 30 and 31 other liabilities shall be determined in accordance with Generally Accepted Accounting Practice ("GAAP").
 - * In the case where a deferred tax liability is created it should be valued according to GAAP.

DEFINITIONS

- Assets:** To be reflected at fair value.
- Fund:** Means "fund policy" as defined in section 1 of the Act.
- Group business:** Means insurance where a long-term policy is issued to a policyholder other than an individual, that covers a group of persons identified by reference to their relationship to the entity buying the contract, provided that this excludes grouped individual business.
- Grouped individual business:** Means insurance where a long-term policy is issued to a policyholder other than an individual, under which an identifiable individual or member is the life insured and the policy is entered into by the policyholder for the purpose of providing benefits to the individual or the individual's dependants.
- Individual business:** Means insurance where a policy is issued to an individual.
- Market Related:** Means a "market related policy" as defined in paragraph 1 of Schedule 1 to the Act and includes a "linked policy" as defined in paragraph 1 of Schedule 1 to the Act and a long-term policy where the amount of policy benefits is guaranteed and is to be determined in whole or in part by reference to the value of particular assets or categories of assets but where the portion of the guarantee to the value of the assets is not material.
- Minimum CAR:** Minimum Capital Adequacy Requirement as referred to in Section 31 of the Act. Also, refer to Notice 38 of 2004 and Directive 140 A.I (L.T).
- Non-recurring:** Means all business which is purchased with a single premium or business where the payment of a series of premiums is not obligatory.
- Policy expiring:** This refers to credit life policies, term assurance policies etc that reached the end of their terms without any claim being paid. The policy is also not continued or renewed by an additional premium.
- Policies lapsed:** A policy is said to "lapse" when the premiums are not paid within the required period of grace and the policy has no cash value the debt against the policy exceeds the cash value.
- Policy matured:** Maturity relates to a specified date in the policy contract where the policy comes to an end and on which date the benefits / proceeds of the policy are paid out to the policyholder. This refers mostly to endowment policies where the benefit is paid out on a specified date (the maturity date) on the survival of the life insured, or his/her death if earlier.
- Policy liabilities:** Estimated liabilities calculated in accordance with the financial soundness valuation basis excluding capital adequacy requirements.
- Recurring:** Means business where the policyholder is obliged to pay a series of fixed or pre-determined premiums to the long-term insurer to keep the policy in force.

NOTE:

ONLY SHADED AREAS, e.g.

REQUIRE FIGURES OR INFORMATION TO BE ENTERED

AREAS (CELLS).
THE RETURN MUST BE PRINTED AND SUBMITTED,
EVEN IF NIL.

[illegible]

SPREAD OF ASSETS IN OR DEEMED TO BE IN THE RSA AAA Long-term Insurer										
DESCRIPTION 1	Total assets R'000 2	Linked assets R'000 3	Non-linked assets R'000 4	ADD: Assets of asset-holding intermediaries & investments in linked products R'000 5	LESS: Individual excesses e.g. banks, debtors, investments & properties R'000 6	SUBTOTALS Assets held, less individual excesses R'000 7	Maximum admissible for each item of this statement		Total non-linked liabilities x greater of column (8) or column (9) R'000 10	Admitted for each item (the lesser of column (10) or column (7)) R'000 11
							per Regulation 2 to the Act %	Dispensation given %		
1 Mortgage bonds	0	0	0	0	0	0	-	-	-	-
2 Non-convertible debentures	0	0	0	0	0	0	-	-	-	-
3 Any other debtors	0	0	0	0	0	0	-	-	-	-
SUBTOTAL	0	0	0	0	0	0	25%	0%	0	0
4 Shares - listed ordinary, convertible debentures & unit trusts - Domestic	0	0	0	0	0	0	-	-	-	-
5 Shares - unlisted - Domestic	0	0	0	0	0	0	5%	0%	0	0
SUBTOTAL	0	0	0	0	0	0	75%	0%	0	0
6 Listed securities & shares - Foreign, deemed to be domestic	0	0	0	0	0	0	15%	0%	0	0
7 Policyholders' loans	0	0	0	0	0	0	95%	0%	0	0
8 Policies with other long-term insurers	0	0	0	0	0	0	20%	0%	0	0
9 Property investments	0	0	0	0	0	0	25%	0%	0	0
10 Related parties & associated companies	0	0	0	0	0	0	5%	0%	0	0
11 Computer equipment	0	0	0	0	0	0	5%	0%	0	0
12 Other equipment & motor vehicles	0	0	0	0	0	0	2.5%	0%	0	0
SUBTOTAL OF ITEMS 1 to 12	0	0	0	0	0	0	95%	0%	0	0
13 Margin deposits - Domestic	0	0	0	0	0	0	2.5%	0%	0	0
14 Margin deposits - Foreign, deemed to be domestic	0	0	0	0	0	0	2.5%	0%	0	0
SUBTOTAL	0	0	0	0	0	0	2.5%	0%	0	0
15 Cash	0	0	0	0	0	0	100%	-	0	0
16 Kruggerands	0	0	0	0	0	0	10%	0%	0	0
17 Bank balances & deposits - Domestic	0	0	0	0	0	0	100%	-	0	0
18 Bank balances & deposits - Foreign, deemed to be domestic	0	0	0	0	0	0	15%	0%	0	0
19 Government & semi-government securities - Domestic	0	0	0	0	0	0	100%	-	0	0
20 Government securities - Foreign, deemed to be domestic	0	0	0	0	0	0	15%	0%	0	0
SUBTOTAL OF ITEMS 13 to 20	0	0	0	0	0	0				0
TOTAL	0	0	0	0	0	0				0

DOMESTIC ASSETS MUST EXCEED THE FOLLOWING:

Total Liabilities
 Less: Linked liabilities
 Plus: Minimum CAR
 Plus: Asset-holding intermediaries' liabilities
 Total Non-linked Liabilities

0
 0
 0
 0

NOTE - ITEMS 13 + 14
Admitted values are the lesser of the individual, or the total amounts in the previous column.

Items 13+14: Individual: 0
 Total: 0
 Admitted: 0

CALCULATION OF FURTHER EXCESSES AND FINAL ADMITTED VALUES

R'000

1. If Items 4+5+6+9+10+11+12 exceed 90% of the non-linked liabilities, the excess is: 0

2. If Items 6+14+18+20 exceed 15% of the non-linked liabilities, the excess is: 0

3. If the admitted value of Items 1 to 12 exceeds: 95% of the total non-linked liabilities, the excess is: 0

4. Overall admitted assets:
Total of column (11) less 1, 2 & 3 above: 0

5. Surplus of overall admitted assets over total non-linked liabilities: 0

PUBLIC OFFICER _____

[illegible]

LONG-TERM INSURANCE ACT (NO. 52 OF 1998)**LONG-TERM RETURN****ABC LIFE INSURER LIMITED**

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

END OF PERIOD UNDER REVIEW

2007/01/31

FINAL PRINTOUT DATE

2007/04/12 08:33

INDEX OF STATEMENTS AVAILABLE TO PUBLIC

Statement no.	Description	No. of pages	Version	Issue/Amendment date
A Management Information				
A1	Registration information	1	1.0	2003/09/30
A2	Addresses & particulars of key persons	1	1.0	2000/03/01
A3	Directors & members of audit committee	1	2.0	2007/03/01
B Data Summary				
B1	Summary of premiums & benefits	1	1.0	2003/09/30
B2	Premiums received & outstanding	1	1.0	2003/09/30
B3	Benefits paid & provided for	1	1.0	2003/09/30
B4	Summary of long-term business in force	1	1.0	2003/09/30
B5	Movement in long-term policies in force	1	2.0	2007/03/01
B6	Analysis of movements	1	1.0	2003/09/30
C Statutory Valuation Method				
C1	Statutory valuation method of assets	2	1.0	2003/09/30
C2	Summary of Statutory valuation method of assets and liabilities	1	1.0	2003/09/30
C3	Free assets and Capital Adequacy Cover	1	1.0	2003/09/30
D Financial Statements				
D1	Balance sheet as per Annual Financial Statements	1	1.0	2003/09/30
D2	Statement repealed			2003/11/30
D3	Analysis of issued preference shares & debentures	1	1.0	2000/03/01
D4	Income statement as per Annual Financial Statements	1	2.0	2007/03/01
D5	Statement repealed			2003/09/30
E Details in respect of Assets				
E1	Cash & balances & deposits	1	1.0	2003/09/30
E2	Securities & loans	1	1.0	2003/09/30
E3	Debentures, loan stocks & other securities	1	1.0	2003/09/30
E4	Debtors (Claims against persons and entities)	1	1.0	2003/09/30
E5	Shares, units & depository receipts	1	1.0	2003/09/30
E6	Immovable property	1	1.0	2004/01/31
E7	Mortgages over immovable property, including participation bonds	1	1.0	2003/09/30
E8	Fixed assets	1	1.0	2000/03/01
E9	Comparison of Statutory & Shareholders assets	1	1.0	2000/03/01
E10	Related party transactions	1	1.0	2003/11/30
E11	Spread of domestic assets (including foreign assets deemed to be domestic)	1	1.0	2003/09/30
F Futures & Options				
F1	Derivatives	1	1.0	2003/09/30
F2	Derivative sensitivity report	1	1.0	2003/09/30
G Questionnaires & Reports				
G1	General information	2	2.0	2007/03/01
G2	Declaration by directors	1	1.0	2006/01/01
G3	Description of products currently marketed & sold	1	2.0	2007/03/01
G4	Report i.r.o. AIDS, guarantees, matching of assets & liabilities	1	1.0	2003/09/30
G5	Report i.r.o. financial soundness	2	1.0	2003/09/30
G6	Declaration by (alternate) statutory actuary	1	2.0	2007/03/01
G7	Declaration by auditor(s)	2	1.0	2004/01/31

LONG-TERM INSURANCE ACT (NO. 52 OF 1998)**LONG-TERM RETURN****ABC LIFE INSURANCE COMPANY LIMITED**

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
 END OF PERIOD UNDER REVIEW
 FINAL PRINTOUT DATE

No number available
 2007/01/31
 2007/04/12 08:33

INDEX OF STATEMENTS NOT AVAILABLE TO PUBLIC

Statement no.	Description	No. of pages	Version	Issue/Amendment date
B	Data Summary			
B7	Expense analysis	1	1.0	2003/09/30
B8	Investment experience analysis	1	2.0	2007/03/01
B9	Mortality & morbidity experience analysis	1	1.0	2003/09/30
C	Statutory Valuation Method			
C4	Statutory valuation method of net policy liabilities	1	1.0	2004/01/31
C5	Capital adequacy requirement before management action	1	1.0	2006/01/01
C6	Capital adequacy requirement and management action	1	1.0	2006/01/01
C7	Analysis of surplus	1	1.0	2004/06/30
C8	Dividend test	1	2.0	2007/03/01
C9	Reinsurance	1	2.0	2007/03/01
G	Questionnaires & Reports			
G8	Risk report issued by directors	1	1.0	2003/09/30
G9	Risk report issued by management	6	1.0	2003/09/30
G10	Statutory valuation method	1	1.0	2006/01/01
G10.1	Individual business valuation basis	4	1.0	2003/09/30
G10.2	Group business valuation basis	4	1.0	2003/09/30
G11	Risk report issued by statutory actuary	1	1.0	2003/09/30
G12	Reinsurance arrangements	4	2.0	2007/03/01
G13	Annual certificate of compliance by the public officer in terms of the conditional approval granted by the registrar to substitute certain compulsory annuity policies	1	1.0	2003/09/30
G14	Discretionary participation products report issued by the directors	1	1.0	2007/01/01
G15.1	Cross border operations - SADC branch	2	1.0	2007/01/01
G15.2	Cross border operations - SADC subsidiary	2	1.0	2007/01/01
G15.3	Cross border operations - SADC other operations	2	1.0	2007/01/01
G15.4	Cross border operations - non-SADC branch	2	1.0	2007/01/01
G15.5	Cross border operations - non-SADC subsidiary	2	1.0	2007/01/01
G15.6	Cross border operations - non-SADC other operations	3	1.0	2007/01/01
H	Cell captive statements			
H1	Summary of SVM assets and liabilities	1	1.0	2006/01/01
H2	Free assets and capital adequacy cover	1	1.0	2006/01/01
H2.1	Free assets and capital adequacy cover of underfunded cells	1	1.0	2006/01/01
H3	Certificate given by directors	1	1.0	2006/01/01

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement A1 REGISTRATION INFORMATION of ABC Life Insurer Limited as at the end of the financial period 31/01/2007			
1	2	3	4

1. DESCRIPTION

Regulators Ref: AAA AAAA

Registrar of Long-term Insurance reference number
 End of financial period (yyyy/mm/dd)
 Name of long-term insurer

No number available
 2007/01/31
 ABC Life Insurer Limited

Number of months in financial period under review

12

2. TYPES OF POLICIES**CERTIFICATE OF REGISTRATION AS AN INSURER ISSUED BY THE REGISTRAR**

- ☐ Assistance
☐ Disability
☐ Fund
☐ Health
☐ Life
☐ Sinking Fund

Certificate number

Conditions imposed¹ (Y/N)**3. NAMES OF CONTACT PERSONS****3.1 PUBLIC OFFICER**

Initials and surname of Public Officer
 Initials and surname of contact person regarding the return

Did person change since previous year (Y/N)
 Did person change since previous year (Y/N)

3.2 AUDITOR

Name of first firm
 Initials and surname of Responsible Partner

Did person change since previous year (Y/N)
 Did person change since previous year (Y/N)

Name of second firm
 Initials and surname of Responsible Partner

Did person change since previous year (Y/N)
 Did person change since previous year (Y/N)

3.3 ACTUARY

Name of Statutory Actuary
 Name of employer/company of Statutory Actuary

Did person change since previous year (Y/N)
 Did person change since previous year (Y/N)

Name of Alternate Statutory Actuary
 Name of employer/company of Alternate Statutory Actuary

Did person change since previous year (Y/N)
 Did person change since previous year (Y/N)

AUDITORS

Notes:

1

Conditions imposed on an insurer are available from the Registrar on request.

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

No number available
2007/04/12 08:33

<p align="center">Statement A2 ADDRESSES & PARTICULARS OF KEY PERSONS of ABC Life Insurer Limited as at the end of the financial period 31/01/2007</p>			
1	2	3	4

1. HEAD OFFICE AND PUBLIC OFFICER**1.1 HEAD OFFICE OF LONG-TERM INSURER IN RSA**

Telephone (including area code)
Fax (including area code)
website
e-mail

Physical address

Postal address

1.2 PUBLIC OFFICER

Initials and surname
Telephone (including area code)
Fax (including area code)
Cellphone
e-mail

1.3 PERSON COMPLETING THE RETURN

Initials and surname
Telephone (including area code)
Fax (including area code)
Cellphone
e-mail

1.4 CONSUMER COMPLAINTS PERSON

Initials and surname
Telephone (including area code)
Fax (including area code)
Cellphone
e-mail

2. AUDITORS**2.1 FIRST AUDITOR (Responsible Partner)**

Telephone (including area code)
Fax (including area code)
Cellphone
e-mail

Physical address

Postal address

2.2 SECOND AUDITOR (Responsible Partner)

Telephone (including area code)
Fax (including area code)
Cellphone
e-mail

Physical address

Postal address

3. ACTUARIES**3.1 STATUTORY ACTUARY**

Telephone (including area code)
Fax (including area code)
Cellphone
e-mail

Physical address

Postal address

3.2 ALTERNATE STATUTORY ACTUARY

Telephone (including area code)
Fax (including area code)
Cellphone
e-mail

Physical address

Postal address

AUDITORS _____

No number available
2007/04/12 08:33

Statement A3 DIRECTORS AND MEMBERS OF AUDIT COMMITTEE of ABC Life Insurer Limited as at the end of the financial period 31/01/2007				
Initials & Surname	Date appointed	Date resigned	Highest academic qualification	Position held ¹
1	2	3	4	5

Executive

[illegible]

•

[illegible]

•

[illegible]

• _____

[illegible]

●

DATE	DESCRIPTION	AMOUNT	BALANCE
1960			
1961			
1962			
1963			
1964			
1965			
1966			
1967			
1968			
1969			
1970			
1971			
1972			
1973			
1974			
1975			
1976			
1977			
1978			
1979			
1980			
1981			
1982			
1983			
1984			
1985			
1986			
1987			
1988			
1989			
1990			
1991			
1992			
1993			
1994			
1995			
1996			
1997			
1998			
1999			
2000			
2001			
2002			
2003			
2004			
2005			
2006			
2007			
2008			
2009			
2010			
2011			
2012			
2013			
2014			
2015			
2016			
2017			
2018			
2019			
2020			
2021			
2022			
2023			
2024			
2025			
2026			
2027			
2028			
2029			
2030			
2031			
2032			
2033			
2034			
2035			
2036			
2037			
2038			
2039			
2040			
2041			
2042			
2043			
2044			
2045			
2046			
2047			
2048			
2049			
2050			
2051			
2052			
2053			
2054			
2055			
2056			
2057			
2058			
2059			
2060			
2061			
2062			
2063			
2064			
2065			
2066			
2067			
2068			
2069			
2070			
2071			
2072			
2073			
2074			
2075			
2076			
2077			
2078			
2079			
2080			
2081			
2082			
2083			
2084			
2085			
2086			

[illegible]

AUDITORS _____

1 Examples include: Chairman, Vice-chairman, Non-executive, Managing Director etc.

SHEET REFERENCE NUMBER

B01-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement B1
SUMMARY OF PREMIUMS AND BENEFITS
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	IN RSA	IN & OUTSIDE RSA	PREVIOUS YEAR
	TOTAL R'000	TOTAL R'000	IN & OUTSIDE RSA TOTAL R'000
1	2	3	4
1. GROSS PREMIUMS RECEIVED & OUTSTANDING¹			
Assistance	0	0	0
Disability	0	0	0
Fund	0	0	0
Health	0	0	0
Life	0	0	0
Sinking Fund	0	0	0
TOTAL GROSS PREMIUMS	0	0	0
2. NET PREMIUMS RECEIVED & OUTSTANDING¹			
Assistance	0	0	0
Disability	0	0	0
Fund	0	0	0
Health	0	0	0
Life	0	0	0
Sinking Fund	0	0	0
TOTAL NET PREMIUMS	0	0	0
3. GROSS BENEFITS PAID & PROVIDED FOR			
Assistance	0	0	0
Disability	0	0	0
Fund	0	0	0
Health	0	0	0
Life	0	0	0
Sinking Fund	0	0	0
TOTAL GROSS BENEFITS	0	0	0
4. NET BENEFITS PAID & PROVIDED FOR			
Assistance	0	0	0
Disability	0	0	0
Fund	0	0	0
Health	0	0	0
Life	0	0	0
Sinking Fund	0	0	0
TOTAL NET BENEFITS	0	0	0

AUDITORS _____

Notes:

1 Premium income includes money received in respect of "investment contracts".

SHEET REFERENCE NUMBER

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

802-99-A

No number available

2007/04/12 08:33

Statement B2
PREMIUMS RECEIVED AND OUTSTANDING
by ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	IN RSA							IN & OUTSIDE RSA	
	CURRENT YEAR							TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	TYPE OF BUSINESS						TOTAL		
	With-profit business R'000	With-profit annuities R'000	Without-profit annuities R'000	Linked R'000	Market related R'000	Other R'000			
1	2	3	4	5	6	7	8	9	10

1. GROSS PREMIUMS RECEIVED & OUTSTANDING**1.1 INDIVIDUAL**

Recurring	0	0	0	0	0	0	0	0	0
Non-recurring	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

1.2 GROUP

Pension fund	0	0	0	0	0	0	0	0	0
Medical scheme	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

TOTAL GROSS PREMIUMS	0	0	0	0	0	0	0	0	0
----------------------	---	---	---	---	---	---	---	---	---

2. NET PREMIUMS RECEIVED & OUTSTANDING**2.1 INDIVIDUAL**

Recurring	0	0	0	0	0	0	0	0	0
Non-recurring	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

2.2 GROUP

Pension fund	0	0	0	0	0	0	0	0	0
Medical scheme	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

TOTAL NET PREMIUMS	0	0	0	0	0	0	0	0	0
--------------------	---	---	---	---	---	---	---	---	---

ACTUARY _____

AUDITORS (initial) _____

Notes:

1 Premium income includes money received in respect of "investment contracts".

SHEET REFERENCE NUMBER
 REGISTRATION OF LONG-TERM INSURANCE REFERENCE NUMBER
 FINAL PRINTOUT DATE

933-89-A
 No number available
 2007/04/12 08:33

Statement B3 BENEFITS PAID AND PROVIDED FOR by ABC Life Insurer Limited as at the end of the financial period 31/01/2007									
DESCRIPTION	IN RSA							IN & OUTSIDE RSA	
	CURRENT YEAR							TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	TYPE OF BUSINESS								
	With-profit business	With-profit annuities	Without-profit annuities	Linked	Market related	Other	TOTAL		
	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000
1	2	3	4	5	6	7	8	9	10

1. GROSS BENEFITS PAID & PROVIDED FOR¹

1.1 INDIVIDUAL

DEATH	0	0	0	0	0	0	0	0	0
DISABILITY									
Income benefit	0	0	0	0	0	0	0	0	0
Lump sum benefit	0	0	0	0	0	0	0	0	0
HEALTH	0	0	0	0	0	0	0	0	0
MATURITY	0	0	0	0	0	0	0	0	0
ANNUITY	0	0	0	0	0	0	0	0	0
WITHDRAWAL BENEFITS									
Surrenders	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
OTHER	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

1.2 GROUP

DEATH	0	0	0	0	0	0	0	0	0
DISABILITY									
Income benefit	0	0	0	0	0	0	0	0	0
Lump sum benefit	0	0	0	0	0	0	0	0	0
HEALTH	0	0	0	0	0	0	0	0	0
MATURITY	0	0	0	0	0	0	0	0	0
ANNUITY	0	0	0	0	0	0	0	0	0
WITHDRAWAL BENEFITS									
Pension fund	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

TOTAL GROSS BENEFITS

0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---

2. NET BENEFITS PAID & PROVIDED FOR¹

2.1 INDIVIDUAL

DEATH	0	0	0	0	0	0	0	0	0
DISABILITY									
Income benefit	0	0	0	0	0	0	0	0	0
Lump sum benefit	0	0	0	0	0	0	0	0	0
HEALTH	0	0	0	0	0	0	0	0	0
MATURITY	0	0	0	0	0	0	0	0	0
ANNUITY	0	0	0	0	0	0	0	0	0
WITHDRAWAL BENEFITS									
Surrenders	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
OTHER	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

2.2 GROUP

DEATH	0	0	0	0	0	0	0	0	0
DISABILITY									
Income benefit	0	0	0	0	0	0	0	0	0
Lump sum benefit	0	0	0	0	0	0	0	0	0
HEALTH	0	0	0	0	0	0	0	0	0
MATURITY	0	0	0	0	0	0	0	0	0
ANNUITY	0	0	0	0	0	0	0	0	0
WITHDRAWAL BENEFITS									
Pension fund	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

TOTAL NET BENEFITS

0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---

ACTUARY _____

AUDITORS (initial) _____

Notes:

1. Monies paid in respect of "investment contracts".

SHEET REFERENCE NUMBER

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

B04-99-A

No number available

2007/04/12 08:33

Statement B4
SUMMARY OF LONG-TERM BUSINESS IN FORCE
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	IN RSA							IN & OUTSIDE RSA	
	CURRENT YEAR							TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	TYPE OF BUSINESS						TOTAL		
	With-profit business	With-profit annuities	Without-profit annuities	Linked	Market related	Other			
1	2	3	4	5	6	7	8	9	10

1. INDIVIDUAL**1.1 RECURRING PREMIUM BUSINESS**

Number of policies	0	0	0	0	0	0	0	0	0
Number of members - grouped individual business	0	0	0	0	0	0	0	0	0
Net annualised premiums R'000	0	0	0	0	0	0	0	0	0
Policy liabilities R'000 ¹	0	0	0	0	0	0	0	0	0

1.2 NON-RECURRING PREMIUM BUSINESS

Number of policies	0	0	0	0	0	0	0	0	0
Number of members - grouped individual business	0	0	0	0	0	0	0	0	0
Policy liabilities R'000 ¹	0	0	0	0	0	0	0	0	0

2. GROUP

Number of schemes							0	0	0
Number of members							0	0	0
Net annualised premiums R'000	0	0	0	0	0	0	0	0	0
Scheme liabilities R'000 ¹	0	0	0	0	0	0	0	0	0

ACTUARY _____

AUDITORS (initial) _____

Notes:

- 1 Policy liabilities or scheme liabilities net of approved reinsurance only and schedule 3 adjustments.

SHEET REFERENCE NUMBER

B05-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement B5
MOVEMENT IN LONG-TERM BUSINESS IN FORCE
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	IN RSA			IN & OUTSIDE RSA	
	CURRENT YEAR			TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	TYPE OF BUSINESS		TOTAL	No. of policies	No. of policies
	Non-recurring No. of policies	Recurring No. of policies			
1	2	3	4	5	6

1. INDIVIDUAL

NUMBER OF POLICIES AT START OF FINANCIAL YEAR	0	0	0	0	0
plus: New policies	0	0	0	0	0
less: Death claims	0	0	0	0	0
Disability terminations	0	0	0	0	0
Health terminations	0	0	0	0	0
Maturity claims	0	0	0	0	0
Surrenders	0	0	0	0	0
Lapses	0	0	0	0	0
Transfers i.t.o. the Act	0	0	0	0	0
Policies expired	0	0	0	0	0
Adjustments: Specify					
•	0	0	0	0	0
•	0	0	0	0	0
•	0	0	0	0	0
•	0	0	0	0	0
NUMBER OF POLICIES AT END OF FINANCIAL YEAR	0	0	0	0	0

2. GROUP

NUMBER OF SCHEMES AT START OF FINANCIAL YEAR	0	0	0
plus: New schemes	0	0	0
less: Terminations	0	0	0
Transfers i.t.o. the Act	0	0	0
Adjustments: Specify			
•	0	0	0
•	0	0	0
•	0	0	0
•	0	0	0
NUMBER OF SCHEMES AT END OF FINANCIAL YEAR	0	0	0

ACTUARY _____

AUDITORS (initial) _____

SHEET REFERENCE NUMBER

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

B06-99-A

No number available

2007/04/12 08:33

Statement B6
ANALYSIS OF MOVEMENTS
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	IN RSA							IN & OUTSIDE RSA	
	CURRENT YEAR							TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	TYPE OF BUSINESS						TOTAL		
	With-profit business	With-profit annuities	Without-profit annuities	Linked	Market related	Other			
1	2	3	4	5	6	7	8	9	10

1. NEW BUSINESS**INDIVIDUAL****RECURRING BUSINESS**

Number of policies	0	0	0	0	0	0	0	0	0
--------------------	---	---	---	---	---	---	---	---	---

Net annualised premium R'000	0	0	0	0	0	0	0	0	0
------------------------------	---	---	---	---	---	---	---	---	---

NON-RECURRING BUSINESS

Number of policies	0	0	0	0	0	0	0	0	0
--------------------	---	---	---	---	---	---	---	---	---

2. SURRENDERS**INDIVIDUAL****RECURRING BUSINESS**

Number of policies	0	0	0	0	0	0	0	0	0
--------------------	---	---	---	---	---	---	---	---	---

Net annualised premium R'000	0	0	0	0	0	0	0	0	0
------------------------------	---	---	---	---	---	---	---	---	---

NON-RECURRING BUSINESS

Number of policies	0	0	0	0	0	0	0	0	0
--------------------	---	---	---	---	---	---	---	---	---

3. LAPSES**INDIVIDUAL RECURRING BUSINESS****NUMBER OF POLICIES**

First year	0	0	0	0	0	0	0	0	0
------------	---	---	---	---	---	---	---	---	---

Second year	0	0	0	0	0	0	0	0	0
-------------	---	---	---	---	---	---	---	---	---

Third year and older	0	0	0	0	0	0	0	0	0
----------------------	---	---	---	---	---	---	---	---	---

Total	0	0	0	0	0	0	0	0	0
-------	---	---	---	---	---	---	---	---	---

NET ANNUALISED PREMIUM R'000

First year	0	0	0	0	0	0	0	0	0
------------	---	---	---	---	---	---	---	---	---

Second year	0	0	0	0	0	0	0	0	0
-------------	---	---	---	---	---	---	---	---	---

Third year and older	0	0	0	0	0	0	0	0	0
----------------------	---	---	---	---	---	---	---	---	---

Total	0	0	0	0	0	0	0	0	0
-------	---	---	---	---	---	---	---	---	---

ACTUARY _____

AUDITORS (initial) _____

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

SHEET REFERENCE NUMBER

B07-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 09:33

Statement B7 EXPENSE ANALYSIS of ABC Life Insurer Limited as at the end of the financial period 31/01/2007									
DESCRIPTION	IN RSA							IN & OUTSIDE RSA	
	CURRENT YEAR							TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	TYPE OF BUSINESS						TOTAL		
1	With-profit business R'000	With-profit annuities R'000	Without-profit annuities R'000	Linked R'000	Market related R'000	Other R'000	R'000	R'000	R'000
	2	3	4	5	6	7	8	9	10

1. ACTUAL EXPENSES INCURRED

1.1 ACQUISITION EXPENSES

Individual business selling expenses	0	0	0	0	0	0	0	0	0
Group business selling expenses	0	0	0	0	0	0	0	0	0
Issuing & underwriting expenses	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

1.2 OPERATING EXPENSES¹

Individual business	0	0	0	0	0	0	0	0	0
• Renewal	0	0	0	0	0	0	0	0	0
• Claims handling expenses	0	0	0	0	0	0	0	0	0
Group	0	0	0	0	0	0	0	0	0
Other: Specify	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
Shareholders' expenses	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

1.3 OTHER EXPENSES²

•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0	0	0	0

TOTAL	0	0	0	0	0	0	0	0	0
-------	---	---	---	---	---	---	---	---	---

ACTUARY _____

AUDITORS (initial) _____

Notes:

- Operating expenses for the calculation of MCAR and includes all expenses in respect of "investment contracts".
- Refer to the Guidance Manual on "How to complete the LT2000".

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

SHEET REFERENCE NUMBER
 REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
 FINAL PRINTOUT DATE

MOB-95-A
 No number available
 25/04/12 08:33

Statement B8										2007/04/12 08	
INVESTMENT EXPERIENCE ANALYSIS											
of ABC Life Insurer Limited											
as at the end of the financial period 31/01/2007											
DESCRIPTION	IN RSA							IN & OUTSIDE RSA			
	CURRENT YEAR							TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR		
	TYPE OF BUSINESS										
	With-profit business R'000	With-profit annuities R'000	Without-profit annuities R'000	Linked R'000	Market related R'000	Other R'000	TOTAL R'000				
1	2	3	4	5	6	7	8	9	10		

ACTUAL EXPERIENCE

Period in months over which experience (i) is monitored

12 12

1. INDIVIDUAL

Asset value at start ¹	0	0	0	0	0	0	0	0	0
Net cashflows	0	0	0	0	0	0	0	0	0
Net investment growth ²	0	0	0	0	0	0	0	0	0
Asset value at end ¹	0	0	0	0	0	0	0	0	0
Investment yield	0%	0%	0%	0%	0%	0%	0%	0%	0%

Bonuses declared

Vested bonuses	0.0%	0.0%				0.0%
Non-vested bonuses	0.0%	0.0%				0.0%
TOTAL	0.0%	0.0%				0.0%

Maturity yield

Single-premium policies						
5-year policy	0.0%			0.0%	0.0%	0.0%
10-year policy	0.0%			0.0%	0.0%	0.0%
15-year policy	0.0%			0.0%	0.0%	0.0%
Recurring-premium policies						
5-year policy	0.0%			0.0%	0.0%	0.0%
10-year policy	0.0%			0.0%	0.0%	0.0%
15-year policy	0.0%			0.0%	0.0%	0.0%
Method of calculation						

2. GROUP

Asset value at start ¹	0	0	0	0	0	0	0	0	0
Net cashflows	0	0	0	0	0	0	0	0	0
Net investment growth ²	0	0	0	0	0	0	0	0	0
Asset value at end ¹	0	0	0	0	0	0	0	0	0
Investment yield	0%	0%	0%	0%	0%	0%	0%	0%	0%

Bonuses declared

Vested bonuses	0.0%	0.0%				0.0%
Non-vested bonuses	0.0%	0.0%				0.0%
TOTAL	0.0%	0.0%				0.0%

3. SHAREHOLDERS

Asset value at start ¹	0	0	0
Net cashflows	0	0	0
Net investment growth ²	0	0	0
Asset value at end ¹	0	0	0
Investment yield	0%	0%	0%

ACTUARY

AUDITORS (initial)

Notes:

- Assets reflected as per section 30 of the Long-term Insurance Act of 1998 - the Statutory Valuation Method.
- Net investment growth includes realised and unrealised capital appreciation/depreciation.

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

SHEET REFERENCE NUMBER

B09-09-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement B9
MORTALITY & MORBIDITY EXPERIENCE ANALYSIS
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	ASSURANCE				ANNUITIES			
	Actual Death R'000	Expected Death R'000	A/E %	Underwriting profit/Loss R'000	Actual Death R'000	Expected Death R'000	A/E %	Underwriting profit/Loss R'000
1	2	3	4	5	6	7	8	9

1. MORTALITY EXPERIENCE**1.1 INDIVIDUAL**

Gross	0	0	0%		0	0	0%
Net	0	0	0%		0	0	0%

1.2 GROUP

Gross	0	0	0%		0	0	0%
Net	0	0	0%		0	0	0%

Experience rated schemes

0

0

2. MORBIDITY EXPERIENCE**2.1 INDIVIDUAL**

	LUMP SUM DISABILITY				INCOME DISABILITY			
	Actual R'000	Expected R'000	A/E %	Underwriting profit/Loss R'000	Actual R'000	Expected R'000	A/E %	Underwriting profit/Loss R'000
Gross	0	0	0%		0	0	0%	
Net	0	0	0%		0	0	0%	

2.2 GROUP

Gross	0	0	0%		0	0	0%	
Net	0	0	0%		0	0	0%	

Experience rated schemes

0

0

3. YEAR OF LAST MORTALITY & MORBIDITY INVESTIGATION

yyy

4. EXPECTED EXPERIENCE BASIS USED

Current premium basis/Valuation basis/Other

ACTUARY

AUDITORS (initial)

SHEET REFERENCE NUMBER
REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

Cop-49-A
No number assigned
2007/04/12 09:33

Statement C1: STATUTORY VALUATION METHOD OF ASSETS of ABC Life Insurer Limited as at the end of the financial period 31/01/2007									
DESCRIPTION	IN RSA & DEEMED TO BE IN RSA CURRENT YEAR							IN & OUTSIDE RSA	
	TYPE OF BUSINESS						TOTAL VALUE	TOTAL VALUE CURRENT YEAR	TOTAL VALUE PREVIOUS YEAR
	With-profit business	With-profit annuities	Without-profit annuities	Linked	Market related	Other			
1	R'000 2	R'000 3	R'000 4	R'000 5	R'000 6	R'000 7	R'000 8	R'000 9	R'000 10

1. INDIVIDUAL

IN THE RSA

CASH & DEPOSITS	0	0	0	0	0	0	0	0	0
FIXED INTEREST									
Public Sector	0	0	0	0	0	0	0	0	0
Non-convertible debentures	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
EQUITIES & CONVERTIBLE DEBENTURES									
Listed	0	0	0	0	0	0	0	0	0
Unlisted	0	0	0	0	0	0	0	0	0
PROPERTY									
Direct property holdings	0	0	0	0	0	0	0	0	0
Indirect property holdings	0	0	0	0	0	0	0	0	0
COLLECTIVE INVESTMENT SCHEMES									
Money market	0	0	0	0	0	0	0	0	0
Equities	0	0	0	0	0	0	0	0	0
Property	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
FIXED ASSETS	0	0	0	0	0	0	0	0	0
CURRENT ASSETS	0	0	0	0	0	0	0	0	0
OTHER (Specify in supporting statement C1.1)	0	0	0	0	0	0	0	0	0
TOTAL IN THE RSA	0	0	0	0	0	0	0	0	0
DEEMED TO BE IN THE RSA									
FOREIGN RECOGNISED									
Cash & deposits	0	0	0	0	0	0	0	0	0
Fixed interest instruments	0	0	0	0	0	0	0	0	0
Equities	0	0	0	0	0	0	0	0	0
TOTAL DEEMED TO BE IN THE RSA	0	0	0	0	0	0	0	0	0
TOTAL INDIVIDUAL	0	0	0	0	0	0	0	0	0

2. GROUP

IN THE RSA

CASH & DEPOSITS	0	0	0	0	0	0	0	0	0
FIXED INTEREST									
Public Sector	0	0	0	0	0	0	0	0	0
Non-convertible debentures	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
EQUITIES & CONVERTIBLE DEBENTURES									
Listed	0	0	0	0	0	0	0	0	0
Unlisted	0	0	0	0	0	0	0	0	0
PROPERTY									
Direct property holdings	0	0	0	0	0	0	0	0	0
Indirect property holdings	0	0	0	0	0	0	0	0	0
COLLECTIVE INVESTMENT SCHEMES									
Money market	0	0	0	0	0	0	0	0	0
Equities	0	0	0	0	0	0	0	0	0
Property	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0
FIXED ASSETS	0	0	0	0	0	0	0	0	0
CURRENT ASSETS	0	0	0	0	0	0	0	0	0
OTHER (Specify in supporting statement C1.1)	0	0	0	0	0	0	0	0	0
TOTAL IN THE RSA	0	0	0	0	0	0	0	0	0
DEEMED TO BE IN THE RSA									
FOREIGN RECOGNISED									
Cash & deposits	0	0	0	0	0	0	0	0	0
Fixed interest instruments	0	0	0	0	0	0	0	0	0
Equities	0	0	0	0	0	0	0	0	0
TOTAL DEEMED TO BE IN THE RSA	0	0	0	0	0	0	0	0	0
TOTAL GROUP	0	0	0	0	0	0	0	0	0

SHEET REFERENCE NUMBER
REGISTRAR OF LONG TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

CD1-28-A
No number available
2007/06-12 08:33

Statement C1 STATUTORY VALUATION METHOD OF ASSETS of ABC Life Insurer Limited as at the end of the financial period 31/01/2007									
DESCRIPTION 1	IN RSA & DEEMED TO BE IN RSA CURRENT YEAR						IN & OUTSIDE RSA		
	TYPE OF BUSINESS						TOTAL VALUE	TOTAL VALUE	TOTAL VALUE
	With-profit business R'000 2	With-profit annuities R'000 3	Without-profit annuities R'000 4	Linked R'000 5	Market related R'000 6	Other R'000 7	R'000 9	CURRENT YEAR R'000 10	PREVIOUS YEAR R'000 11
3. SHAREHOLDERS									
IN THE RSA									
CASH & DEPOSITS							0	0	0
FIXED INTEREST									
Public Sector							0	0	0
Non-convertible debentures							0	0	0
Other							0	0	0
EQUITIES & CONVERTIBLE DEBENTURES									
Listed							0	0	0
Unlisted							0	0	0
PROPERTY									
Direct property holdings							0	0	0
Indirect property holdings							0	0	0
COLLECTIVE INVESTMENT SCHEMES									
Money market							0	0	0
Equities							0	0	0
Property							0	0	0
Other							0	0	0
FIXED ASSETS							0	0	0
CURRENT ASSETS							0	0	0
OTHER (Specify in supporting statement C1.1)							0	0	0
TOTAL IN THE RSA							0	0	0
DEEMED TO BE IN THE RSA									
FOREIGN RECOGNISED									
Cash & deposits							0	0	0
Fixed interest instruments							0	0	0
Equities							0	0	0
TOTAL DEEMED TO BE IN THE RSA							0	0	0
TOTAL SHAREHOLDERS							0	0	0
TOTAL ASSETS	0	0	0	0	0	0	0	0	0

ACTUARY _____

AUDITORS (initial) _____

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

No numbers available

No numbers available

Statement C1.1 (supporting statement to C1)
STATUTORY VALUATION METHOD OF ASSETS
 of ABC Life Insurer Limited
 as at the end of the financial period 31/01/2007

[illegible]

OTHER: *Specify*

[illegible]

OTHER: Specify

[illegible]

OTHER: Specify _____

	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
.	0	0
TOTAL	0	0

ACTUARY

AUDITORS (initial)

SHEET REFERENCE NUMBER
 REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
 FINAL PRINTOUT DATE

C02-99-A
 No number available
 2007/04/12 08:33

Statement C2 SUMMARY OF STATUTORY VALUATION METHOD OF ASSETS AND LIABILITIES of ABC Life Insurer Limited as at the end of the financial period 31/01/2007										
DESCRIPTION	IN RSA & DEEMED TO BE IN RSA CURRENT YEAR								IN & OUTSIDE RSA	
	TYPE OF BUSINESS						Shareholders	TOTAL	TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	With-profit business R'000	With-profit annuities R'000	Without-profit annuities R'000	Linked R'000	Market related R'000	Other R'000				
1	2	3	4	5	6	7	8	9	10	11

1. ASSETS

Cash & Deposits	0	0	0	0	0	0	0	0	0	0
Fixed interest	0	0	0	0	0	0	0	0	0	0
Equities & Convertible debentures	0	0	0	0	0	0	0	0	0	0
Property	0	0	0	0	0	0	0	0	0	0
Collective investment schemes	0	0	0	0	0	0	0	0	0	0
Fixed Assets	0	0	0	0	0	0	0	0	0	0
Current Assets	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0
TOTAL ASSETS	0	0	0	0	0	0	0	0	0	0

2. LIABILITIES

Linked liabilities	0	0	0	0	0	0	0	0	0	0
Non-linked liabilities	0	0	0	0	0	0	0	0	0	0
Current liabilities	0	0	0	0	0	0	0	0	0	0
Other	0	0	0	0	0	0	0	0	0	0
TOTAL LIABILITIES	0	0	0	0	0	0	0	0	0	0

3. EXCESS ASSETS

0	0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---	---

4. CAPITAL ADEQUACY REQUIREMENT

10,000	10,000	10,000
--------	--------	--------

5. FREE ASSETS

-10,000	-10,000	-10,000
---------	---------	---------

ACTUARY _____

AUDITORS _____

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement C2.1 LIABILITIES of ABC Life Insurer Limited as at the end of the financial period 31/01/2007			
DESCRIPTION	CURRENT YEAR		PREVIOUS YEAR
	IN RSA	IN & OUTSIDE RSA	IN & OUTSIDE RSA
	TOTAL R'000	TOTAL R'000	TOTAL VALUE R'000
1	2	3	4

1. VALUE OF LIABILITIES UNDER UNMATURED POLICIES iro:

1.1 Assistance	0	0	0
1.2 Disability	0	0	0
1.3 Fund	0	0	0
1.4 Health	0	0	0
1.5 Life	0	0	0
1.6 Sinking Fund	0	0	0
SUBTOTAL	0	0	0

2. OTHER INSURANCE LIABILITIES

2.1 Claims & provision for claims intimated but unpaid	0	0	0
2.2 Provision for unintimated claims	0	0	0
2.3 Balances due to insurers and reinsurers	0	0	0
2.4 Deposits held on behalf of reinsurers	0	0	0
2.5 Provision for taxation	0	0	0
2.6 Provision for deferred taxation ¹	0	0	0
2.8 Debentures/mortgages	0	0	0
2.9 Linked units/loan stock	0	0	0
2.10 Bank overdrafts	0	0	0
2.11 Creditors	0	0	0
2.12 Amounts due to holding companies	0	0	0
2.13 Amounts due to fellow subsidiaries	0	0	0
2.14 Amounts due to subsidiaries	0	0	0
2.15 Other: Specify	0	0	0
•	0	0	0
•	0	0	0
•	0	0	0
•	0	0	0
SUBTOTAL	0	0	0

3. TOTAL LIABILITIES²

0	0	0
---	---	---

ACTUARY _____

AUDITORS _____

Notes:

- 1 Provision for deferred taxation for capital gains on policyholders assets should be included in the value of unmatured policies.

SHEET REFERENCE NUMBER

C03-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement C3
EXCESS ASSETS AND CAPITAL ADEQUACY COVER
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	CURRENT YEAR		PREVIOUS YEAR
	IN & DEEMED TO BE IN THE RSA	IN & OUTSIDE RSA	IN & OUTSIDE RSA
	TOTAL R'000	TOTAL R'000	TOTAL VALUE R'000
1	2	3	4

1. ASSET COVER

Value of total assets (transfer from C2)	0	0	0
Value of total liabilities (transfer from C2)	0	0	0
Excess Assets Over Liabilities	0	0	0
Capital Adequacy Requirement (transfer from C6)	10,000	10,000	10,000
Free Assets (After CAR)	-10,000	-10,000	-10,000
CAR Cover	0.00	0.00	0.00

2. EXCESS ASSETS REPRESENTED BY

Share capital	0	0	0
Non-distributable reserves	0	0	0
Distributable reserves	0	0	0
Other: (Specify in supporting statement C3.1)	0	0	0
TOTAL	0	0	0

3. COMMITMENTS & CONTINGENT LIABILITIES

0	0
---	---

4. ENCUMBRANCE OF ASSETS (Specify in supporting statement C3.1)

0	0
---	---

5. WAIVING BY CREDITORS OF CERTAIN RIGHTS: (Specify in supporting statement C3.1)

0	0
---	---

ACTUARY _____

AUDITORS _____

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement C3.1 (supporting statement to C3)
EXCESS ASSETS AND CAPITAL ADEQUACY COVER
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	CURRENT YEAR		PREVIOUS YEAR
	IN & DEEMED TO BE IN THE RSA	IN & OUTSIDE RSA	IN & OUTSIDE RSA
	TOTAL R'000	TOTAL R'000	TOTAL VALUE R'000
1	2	3	4

2. EXCESS ASSETS REPRESENTED BY:

Other: Specify

•	0	0	0
•	0	0	0
•	0	0	0
•	0	0	0
•	0	0	0
TOTAL	0	0	0

4. ENCUMBRANCE OF ASSETS: Specify

•	0	0
•	0	0
•	0	0
•	0	0
•	0	0
TOTAL	0	0

5. WAIVING BY CREDITORS OF CERTAIN RIGHTS : Specify

•	0	0
•	0	0
•	0	0
•	0	0
•	0	0
TOTAL	0	0

ACTUARY _____

AUDITORS _____

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

C04-99-A

No number available

2007/04/12 08:33

SHEET REFERENCE NUMBER

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

Statement C4
STATUTORY VALUATION METHOD OF NET-POLICY LIABILITIES
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	IN RSA							IN & OUTSIDE RSA	
	CURRENT YEAR							TOTAL	TOTAL
	TYPE OF BUSINESS							CURRENT YEAR	PREVIOUS YEAR
	With-profit business R'000	With-profit annuities R'000	Without-profit annuities R'000	Linked R'000	Market related R'000	Other R'000	TOTAL R'000	R'000	R'000
1	2	3	4	5	6	7	8	9	10

1. INDIVIDUAL**1.1 LINKED LIABILITIES**

Total linked liabilities	0	0	0	0	0	0	0	0	0
Negative rand reserves	0	0	0	0	0	0	0	0	0
Deferred Tax	0	0	0	0	0	0	0	0	0
SUBTOTAL LINKED LIABILITIES	0	0	0	0	0	0	0	0	0

1.2 NON-LINKED LIABILITIES

Basic liabilities (including vested bonuses)

• Prospective valuation	0	0	0	0	0	0	0	0	0
• Retrospective valuation	0	0	0	0	0	0	0	0	0
Non-vested bonuses	0	0	0	0	0	0	0	0	0
Supplementary benefits	0	0	0	0	0	0	0	0	0
Bonus stabilisation reserves	0	0	0	0	0	0	0	0	0
Other Reserves (Specify in supporting statement C4.1)	0	0	0	0	0	0	0	0	0
Discretionary margins (Specify in supporting statement C4.1)	0	0	0	0	0	0	0	0	0
Deferred Tax	0	0	0	0	0	0	0	0	0
SUBTOTAL NON-LINKED LIABILITIES	0	0	0	0	0	0	0	0	0

TOTAL INDIVIDUAL

0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---

2. GROUP**2.1 LINKED LIABILITIES**

Total linked liabilities	0	0	0	0	0	0	0	0	0
Negative rand reserves	0	0	0	0	0	0	0	0	0
Deferred Tax	0	0	0	0	0	0	0	0	0
SUBTOTAL LINKED LIABILITIES	0	0	0	0	0	0	0	0	0

2.2 NON-LINKED LIABILITIES

Basic liabilities (including vested bonuses)

• Prospective valuation	0	0	0	0	0	0	0	0	0
• Retrospective valuation	0	0	0	0	0	0	0	0	0
Non-vested bonuses	0	0	0	0	0	0	0	0	0
Supplementary benefits	0	0	0	0	0	0	0	0	0
Bonus stabilisation reserves	0	0	0	0	0	0	0	0	0
Other Reserves (Specify in supporting statement C4.1)	0	0	0	0	0	0	0	0	0
Discretionary margins (Specify in supporting statement C4.1)	0	0	0	0	0	0	0	0	0
Deferred Tax	0	0	0	0	0	0	0	0	0
SUBTOTAL NON-LINKED LIABILITIES	0	0	0	0	0	0	0	0	0

TOTAL GROUP

0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---

TOTAL LINKED POLICY LIABILITIES

0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---

TOTAL NON-LINKED POLICY LIABILITIES

0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---

TOTAL POLICY LIABILITIES

0	0	0	0	0	0	0	0	0	0
---	---	---	---	---	---	---	---	---	---

ACTUARY _____

AUDITORS (initial) _____

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

FINAL PRINTOUT DATE

No number available

2007/04/12 08:33

Statement C4.1 (supporting statement to C4)
STATUTORY VALUATION METHOD OF NET POLICY LIABILITIES
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	IN RSA							IN & OUTSIDE RSA	
	CURRENT YEAR							TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	TYPE OF BUSINESS								
	With-profit business R'000	With-profit annuities R'000	Without-profit annuities R'000	Linked R'000	Market related R'000	Other R'000	TOTAL R'000		
1	2	3	4	5	6	7	8	9	10

Other Reserves : Specify

[illegible]

Discretionary margins: Specify

[illegible]

Other Reserves : Specify

[illegible]

Discretionary margins: Specify.

[illegible]

AUDITORS (initial)

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

SHEET REFERENCE NUMBER
 REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
 FINAL PRINTOUT DATE

005-99-A
 No number available
 2007/04/12 08:33

Statement C5
CAPITAL ADEQUACY REQUIREMENT BEFORE MANAGEMENT ACTION
of ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	IN RSA							IN & OUTSIDE RSA	
	CURRENT YEAR							TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	TYPE OF BUSINESS								
	With-profit business	With-profit annuities	Without-profit annuities	Linked	Market related	Other			
	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000
1	2	3	4	5	6	7	8	9	10
1. TERMINATION CAPITAL ADEQUACY REQUIREMENT (TCAR)									
LAPSE RISK	0	0	0	0	0	0	0	0	0
SURRENDER RISK	0	0	0	0	0	0	0	0	0
OTHER RISKS: Specify									
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
TCAR	0	0	0	0	0	0	0	0	0
2. ORDINARY CAPITAL ADEQUACY REQUIREMENT (OCAR)									
LAPSE RISK (a)	0	0	0	0	0	0	0	0	0
SURRENDER RISK (b)	0	0	0	0	0	0	0	0	0
FLUCTUATION RISK									
Mortality (ci)	0	0	0	0	0	0	0	0	0
Morbidity (cii)	0	0	0	0	0	0	0	0	0
Medical (ciii)	0	0	0	0	0	0	0	0	0
Expense (f)	0	0	0	0	0	0	0	0	0
Annuitant mortality (d)	0	0	0	0	0	0	0	0	0
ASSUMPTION RISK									
Mortality, morbidity & medical (e)	0	0	0	0	0	0	0	0	0
INVESTMENT RISK									
Resilience risk (gi)	0	0	0	0	0	0	0	0	0
Worst investment return risk (gii)	0	0	0	0	0	0	0	0	0
Max (resilience risk, worst investment return risk) (g)	0	0	0	0	0	0	0	0	0
NEGATIVE BONUS STABILISATION RESERVE	0	0	0	0	0	0	0	0	0
OTHER RISKS: (h) Specify									
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
IOCAR	0	0	0	0	0	0	0	0	0
Adjustment factor	100%	100%	100%	100%	100%	100%	100%	100%	100%
OCAR	0	0	0	0	0	0	0	0	0
3. MAXIMUM OF ITEM 1 AND ITEM 2 ¹									
	0	0	0	0	0	0	0	0	0

ACTUARY _____

AUDITORS (initial) _____

Notes:

¹ Represents the maximum of item 1 and 2 and NOT the Capital Adequacy Requirement.

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

C05-99-A

No number available

2007/04/12 08:33

SHEET REFERENCE NUMBER

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

Statement C6 CAPITAL ADEQUACY REQUIREMENT AFTER MANAGEMENT ACTION of ABC Life Insurer Limited as at the end of the financial period 31/01/2007									
DESCRIPTION 1	IN RSA CURRENT YEAR TYPE OF BUSINESS						IN & OUTSIDE RSA		
	With-profit business	With-profit annuities	Without-profit annuities	Linked	Market related	Other	TOTAL	TOTAL CURRENT YEAR	TOTAL PREVIOUS YEAR
	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000
	2	3	4	5	6	7	8	9	10

1. TERMINATION CAPITAL ADEQUACY REQUIREMENT (TCAR)

LAPSE RISK	0	0	0	0	0	0	0	0	0
SURRENDER RISK	0	0	0	0	0	0	0	0	0
OTHER RISKS: Specify									
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
TCAR	0	0	0	0	0	0	0	0	0

2. ORDINARY CAPITAL ADEQUACY REQUIREMENT (OCAR)

LAPSE RISK (a)	0	0	0	0	0	0	0	0	0
SURRENDER RISK (b)	0	0	0	0	0	0	0	0	0
FLUCTUATION RISK									
Mortality (c)	0	0	0	0	0	0	0	0	0
Morbidity (cii)	0	0	0	0	0	0	0	0	0
Medical (cia)	0	0	0	0	0	0	0	0	0
Expense (fi)	0	0	0	0	0	0	0	0	0
Annuity mortality (d)	0	0	0	0	0	0	0	0	0
ASSUMPTION RISK									
Mortality, morbidity & medical (e)	0	0	0	0	0	0	0	0	0
INVESTMENT RISK									
Resilience risk (gi)	0	0	0	0	0	0	0	0	0
Worst investment return risk (gia)	0	0	0	0	0	0	0	0	0
Max (resilience risk, worst investment return risk) (g)	0	0	0	0	0	0	0	0	0
NEGATIVE BONUS STABILISATION RESERVE	0	0	0	0	0	0	0	0	0
OTHER RISKS: (h) Specify									
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
•	0	0	0	0	0	0	0	0	0
IOCAR	0	0	0	0	0	0	0	0	0
Adjustment factor	100%	100%	100%	100%	100%	100%	100%	100%	100%
OCAR	0	0	0	0	0	0	0	0	0

3. CALCULATING THE CAPITAL ADEQUACY REQUIREMENT

Capital adequacy requirement before prescribed minimums (maximum of items (1) and (2))	0	0	0
13 Weeks of operating expenses (from statement B7)	0	0	0
Statutory minimum	10,000	10,000	10,000
Approved minimum	0	0	0
Minimum Capital Adequacy requirement (MCAR)	10,000	10,000	10,000
Capital adequacy requirement (after management action)	10,000	10,000	10,000

ACTUARY _____

AUDITORS (initial) _____

LT2007 - Published version

Page 26 of 109

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC:

SHEET REFERENCE NUMBER

C07-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement C7 ANALYSIS OF SURPLUS of ABC Life Insurer Limited as at the end of the financial period 31/01/2007		
DESCRIPTION	TOTAL VALUE CURRENT YEAR	TOTAL VALUE PREVIOUS YEAR
	R'000	R'000
1	2	3

1. DISCLOSED EXCESS ASSETS (brought forward)**2. INDIVIDUAL LIFE OPERATING PROFIT/LOSS**

2.1 New business		
2.2 Alterations		
2.3 Change in valuation basis	0	0
• Changes in methodology		
• Changes to non-economic assumptions		
• Changes to economic assumptions		
2.4 Release of margins (compulsory and discretionary)		
2.5 Investment experience		
2.6 Mortality experience		
2.7 Morbidity experience		
2.8 Expense experience		
2.9 Early withdrawals		
2.10 Tax		
2.11 Adjustment to asset values		
2.12 Other (Specify in supporting statement C7.1)	0	0
2.13 Unexplained		
SUBTOTAL	0	0

3. GROUP LIFE OPERATING PROFIT/LOSS

3.1 New business		
3.2 Change in valuation basis	0	0
• Changes in methodology		
• Changes to non-economic assumptions		
• Changes to economic assumptions		
3.3 Profit / guarantee charges		
3.4 Investment experience		
3.5 Group assurance underwriting experience	0	0
• Mortality experience		
• Morbidity experience		
3.6 Group annuity underwriting experience		
3.7 Expense experience		
3.8 Early withdrawals		
3.9 Tax		
3.10 Adjustment to asset values		
3.11 Other (Specify in supporting statement C7.1)	0	0
3.12 Unexplained		
SUBTOTAL	0	0

4. SHAREHOLDERS

4.1 Investment experience		
4.2 Adjustment to capital		
4.3 Expenses		
4.4 Income from subsidiaries		
4.5 Dividends paid		
4.6 Tax		
4.7 Adjustment to asset values		
4.8 Other (Specify in supporting statement C7.1)	0	0
4.9 Unexplained		
SUBTOTAL	0	0

5. TOTAL PROFIT/LOSS

	0	0
--	---	---

6. DISCLOSED EXCESS ASSETS (to correspond with C3)

	0	0
--	---	---

ACTUARY _____

AUDITORS (initial) _____

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

SHEET REFERENCE NUMBER

C08-00-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement C8 DIVIDEND TEST of ABC Life Insurer Limited as at the end of the financial period 31/01/2007			
DESCRIPTION 1	CURRENT YEAR		PREVIOUS YEAR
	IN & DEEMED TO BE IN THE RSA	IN & OUTSIDE RSA	IN & OUTSIDE RSA
	TOTAL R'000 2	TOTAL R'000 3	TOTAL VALUE R'000 4

1. ADJUSTED VALUE OF ASSETS

Value of assets (transfer from C2)	0	0	0
plus: Gross dividends paid i.r.o. the year	0	0	0
TOTAL	0	0	0

2. ADJUSTED VALUE OF LIABILITIES

Total liabilities (transfer from C2)	0	0	0
TOTAL	0	0	0

3. EXCESS RESERVES

less:	0	0	0
MAX (a,b)	10,000	10,000	10,000
a. ISSUED SHARE CAPITAL plus NON-DISTRIBUTABLE RESERVES (transfer from C3)	0	0	0
b. 100% OF CAPITAL ADEQUACY REQUIREMENT (transfer from C2)	10,000	10,000	10,000

4. MAXIMUM DIVIDEND BEFORE CONSIDERING SPREADING

Surplus of overall admitted assets over total non-linked liabilities (transfer from E11)	-10,000	-10,000	0
------------------------------------------------------------------------------------------	---------	---------	---

5. MAXIMUM DIVIDEND AFTER CONSIDERING SPREADING

	-10,000	-10,000	-10,000
--	---------	---------	---------

less: Actual dividend paid/payable iro the period under review

	0	0	0
--	---	---	---

6. RETAINED DISTRIBUTABLE SURPLUS

	-10,000	-10,000	-10,000
--	---------	---------	---------

ACTUARY _____

AUDITORS (initial) _____

CONFIDENTIAL STATEMENT NOT AVAILABLE TO PUBLIC

SHEET REFERENCE NUMBER

C09-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement C9 REINSURANCE of ABC Life Insurer Limited as at the end of the financial period 31/01/2007									
DESCRIPTION 1	IN RSA CURRENT YEAR TYPE OF BUSINESS							IN & OUTSIDE RSA	
	With-profit business R'000	With-profit annuities R'000	Without-profit annuities R'000	Linked R'000	Market related R'000	Other R'000	TOTAL R'000	TOTAL CURRENT YEAR R'000	TOTAL PREVIOUS YEAR R'000
	2	3	4	5	6	7	8	9	10

1. INCOME

Gross premiums received & outstanding (to correspond with B2)	0	0	0	0	0	0	0	0	0
less: Reinsurance premiums paid & outstanding									
• Approved	0	0	0	0	0	0	0	0	0
• Non-approved	0	0	0	0	0	0	0	0	0
Net premiums received & outstanding (to correspond with B2)	0	0	0	0	0	0	0	0	0
Reinsurance commission received & outstanding	0	0	0	0	0	0	0	0	0

2. EXPENSES

Gross benefits paid & provided for (to correspond with B3)	0	0	0	0	0	0	0	0	0
less: Reinsurance recoveries	0	0	0	0	0	0	0	0	0
Net benefits paid & provided for (to correspond with B2)	0	0	0	0	0	0	0	0	0

3. LIABILITIES

Gross policy liabilities	0	0	0	0	0	0	0	0	0
less: Deduction for approved reinsurances	0	0	0	0	0	0	0	0	0
Net policy liabilities (to correspond with C4)	0	0	0	0	0	0	0	0	0

4. GROSS POLICY LIABILITIES FOR LEVY PURPOSES

Gross policy liabilities	0
less:	
• Gross policy liabilities under pension funds	0
• Gross policy liabilities under provident funds	0
• Gross policy liabilities under retirement annuities	0
• Gross policy liabilities under friendly societies	0
SUBTOTAL	0

ACTUARY _____

AUDITORS _____

SHEET REFERENCE NUMBER
 REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
 FINAL PRINTOUT DATE

D01-99-A
 No number available
 2007/04/12 08:33

Statement D1 BALANCE SHEET AS PER ANNUAL FINANCIAL STATEMENTS of ABC Life Insurer Limited as at the end of the financial period 31/01/2007			
DESCRIPTION 1	CURRENT YEAR		PREVIOUS YEAR
	IN & DEEMED TO BE IN THE RSA	IN & OUTSIDE RSA	IN & OUTSIDE RSA
	TOTAL R'000 2	TOTAL VALUE R'000 3	TOTAL VALUE R'000 4

1. ASSETS

Insurance business assets (excluding other business assets)	0	0	0
Disregarded assets:			
Premiums			
Outstanding	0	0	0
Debited to agents/brokers	0	0	0
Deferred instalments	0	0	0
SUBTOTAL	0	0	0
Expenses			
Admin, organisation & business extension	0	0	0
Prepaid	0	0	0
Deferred	0	0	0
SUBTOTAL	0	0	0
Amounts outstanding for longer than 12 months	0	0	0
Goodwill or items of similar nature	0	0	0
Other	0	0	0
Other business assets (not in respect of insurance business)	0	0	0
TOTAL ASSETS	0	0	0

2. LIABILITIES

SHAREHOLDER FUNDS			
Issued ordinary share capital	0	0	0
Preference share capital	0	0	0
SUBTOTAL	0	0	0
Share premium account			
Issued ordinary share capital	0	0	0
Preference share capital	0	0	0
SUBTOTAL	0	0	0
Reserves: Specify			
	0	0	0
	0	0	0
LONG-TERM LIABILITIES			
Debentures	0	0	0
Mortgages	0	0	0
Loans	0	0	0
Other	0	0	0
SUBTOTAL	0	0	0
Policyholders' fund	0	0	0
Other insurance business liabilities	0	0	0
Other business liabilities (not in respect of insurance business)	0	0	0
TOTAL LIABILITIES	0	0	0

AUDITORS _____

SHEET REFERENCE NUMBER

D03-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement D3 ANALYSIS OF ISSUED PREFERENCE SHARES & DEBENTURES of ABC Life Insurer Limited as at the end of the financial period 31/01/2007						
ANALYSIS OF INSTRUMENT	Amount authorised		Amount obtained through issue	Amount payable on redemption	DIVIDEND/INTEREST	
	Nominal R'000	Share premium R'000			In-arrear R'000	In future R'000
1	2	3	4	5	6	7

1. PREFERENCE SHARE CAPITAL

REDEEMABLE/NON-CONVERTIBLE:

• Within 1 year	0	0	0	0	0	0
• Within 2 years	0	0	0	0	0	0
• Within 3 years	0	0	0	0	0	0
• Within 4 years	0	0	0	0	0	0
• Within 5 years	0	0	0	0	0	0
• After 5 years	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0

2. DEBENTURES

REDEEMABLE/NON-CONVERTIBLE:

• Within 1 year	0	0	0	0	0	0
• Within 2 years	0	0	0	0	0	0
• Within 3 years	0	0	0	0	0	0
• Within 4 years	0	0	0	0	0	0
• Within 5 years	0	0	0	0	0	0
• After 5 years	0	0	0	0	0	0
SUBTOTAL	0	0	0	0	0	0

AUDITORS _____

LT2007 - Published version

Page 32 of 109

SHEET REFERENCE NUMBER

D04-99-A

REISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

2007/04/12 08:33

STATEMENT D4
INCOME STATEMENT AS PER ANNUAL FINANCIAL STATEMENTS
of ABC Life Insurer Limited
as at the end of financial period 31/01/2007

DESCRIPTION	Total Value Current Year	Total Value Previous Year
1	R'000 2	R'000 3
1. INCOME	0	0
Gross Premium Income	0	0
Net Premium Income	0	0
Investment income - Total	0	0
• Interest, dividends & rentals	0	0
• Realised gains/(losses) on disposals	0	0
• Unrealised gains/(losses)	0	0
Other income (specify)	0	0
•	0	0
•	0	0
2. EXPENSES	0	0
Policyholder benefits under insurance contracts	0	0
Management Expenses	0	0
Sales Remuneration Paid	0	0
• Group Business	0	0
• Individual Business 1st Year	0	0
• Individual Business - Renewal	0	0
Fair value adjustment on policyholder liabilities under investment contracts	0	0
Transfer to policyholder liabilities under insurance contracts	0	0
Other expenditure (specify)	0	0
•	0	0
•	0	0
Tax on policyholder funds	0	0
Net Profit / (loss) before taxation	0	0
Taxation on profits	0	0
Dividends	0	0
Net profit / (loss) for the period	0	0

AUDITORS _____

SHEET REFERENCE NUMBER
 REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
 FINAL PRINTOUT DATE

EXCLUDING DERIVATIVE EXPOSURE

ED1-99-A
 No number available
 2007/04/12 09:33

Statement E1
CASH & BALANCES & DEPOSITS
held by ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

NAME OF INSTITUTION (Investments of the same kind with a bank may be grouped)	DESCRIPTION OF INVESTMENT (e.g. Current Account, Fixed Deposit, Bankers Acceptance, Negotiable Certificate of Deposit)	CURRENT YEAR					TOTAL VALUE R'000	PREVIOUS YEAR	% of total liabilities
		IN RSA R'000	DEEMED TO BE IN RSA R'000	INCOME IN RSA R'000	OUTSIDE RSA R'000	INCOME OUTSIDE RSA R'000		TOTAL VALUE R'000	
1	2	3	4	5	6	7	8	9	10
1. CASH									
• Bank notes & coins	Notes & coins	0	0	0	0	0	0	0	0.0%
• Krugerrands	Coins	0	0	0	0	0	0	0	0.0%
SUBTOTAL		0	0	0	0	0	0	0	0.0%
2. BANKS (Specify in supporting statement E1.1)		0	0	0	0	0	0	0	0.0%
3. CORPORATION FOR PUBLIC DEPOSITS	Deposits	0	0	0	0	0	0	0	0.0%
4. LAND & AGRICULTURAL BANK	Deposits	0	0	0	0	0	0	0	0.0%
5. MARGIN DEPOSITS		0	0	0	0	0	0	0	0.0%
TOTAL CASH & BALANCES & DEPOSITS		0	0	0	0	0	0	0	0.0%

AUDITORS _____

No number available
2007/04/12 08:33

[illegible][illegible]

AUDITORS _____

EXCLUDING DERIVATIVE EXPOSURE

E02-99-A

No number available

2007/04/12 08:33

SHEET REFERENCE NUMBER

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

Statement E2
SECURITIES & LOANS
 held by ABC Life Insurer Limited
 as at the end of the financial period 31/01/2007

DESCRIPTION	CURRENT YEAR					TOTAL VALUE R'000	PREVIOUS YEAR TOTAL VALUE R'000	% of total liabilities
	IN RSA	DEEMED TO BE IN RSA	INCOME IN RSA	OUTSIDE RSA	INCOME OUTSIDE RSA			
	R'000	R'000	R'000	R'000	R'000			
1	2	3	4	5	6	7	8	9
1. SECURITIES & LOANS ISSUED OR GUARANTEED BY								
Central government of the Republic	0	0	0	0	0	0	0	0.0%
A Minister of the Republic	0	0	0	0	0	0	0	0.0%
Provincial government of the Republic	0	0	0	0	0	0	0	0.0%
Local authority of the Republic	0	0	0	0	0	0	0	0.0%
Other utilities of the Republic	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
RAND WATER BOARD	0	0	0	0	0	0	0	0.0%
LAND & AGRICULTURAL BANK (excluding deposits in E1)	0	0	0	0	0	0	0	0.0%
SA TRANSPORT SERVICES	0	0	0	0	0	0	0	0.0%
ESKOM	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0	0	0.0%
2. SECURITIES & LOANS APPROVED BY REGISTRAR								
LISTED	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement E2.1)	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
3. RECOGNISED SECURITIES OUTSIDE RSA								
LISTED	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement E2.1)	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
4. SECURITIES & LOANS OUTSIDE RSA OTHER THAN RECOGNISED								
LISTED	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement E2.1)	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
TOTAL SECURITIES & LOANS	0	0	0	0	0	0	0	0.0%

AUDITORS _____

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

EXCLUDING DERIVATIVE EXPOSURE

No number available
2007/04/12 08:33

Statement E2.1 (supporting statement to E2) SECURITIES & LOANS held by ABC Life Insurer Limited as at the end of the financial period 31/01/2007								
DESCRIPTION 1	CURRENT YEAR					TOTAL VALUE R'000 7	PREVIOUS YEAR	% of total liabilities
	IN RSA R'000 2	DEEMED TO BE IN RSA R'000 3	INCOME IN RSA R'000 4	OUTSIDE RSA R'000 5	INCOME OUTSIDE RSA R'000 6		TOTAL VALUE R'000 8	
1. UNLISTED SECURITIES & LOANS APPROVED BY REGISTRAR								
•	0		0	0	0	0	0	0.0%
•	0		0	0	0	0	0	0.0%
•	0		0	0	0	0	0	0.0%
•	0		0	0	0	0	0	0.0%
•	0		0	0	0	0	0	0.0%
•	0		0	0	0	0	0	0.0%
•	0		0	0	0	0	0	0.0%
SUBTOTAL	0		0	0	0	0	0	0.0%
2. UNLISTED RECOGNISED SECURITIES OUTSIDE RSA								
•		0	0		0	0	0	0.0%
•		0	0		0	0	0	0.0%
•		0	0		0	0	0	0.0%
•		0	0		0	0	0	0.0%
•		0	0		0	0	0	0.0%
•		0	0		0	0	0	0.0%
•		0	0		0	0	0	0.0%
SUBTOTAL		0	0		0	0	0	0.0%
3. UNLISTED SECURITIES & LOANS OUTSIDE RSA OTHER THAN RECOGNISED								
•			0	0	0	0	0	0.0%
•			0	0	0	0	0	0.0%
•			0	0	0	0	0	0.0%
•			0	0	0	0	0	0.0%
•			0	0	0	0	0	0.0%
•			0	0	0	0	0	0.0%
•			0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0.0%

AUDITORS _____

EXCLUDING DERIVATIVE EXPOSURE

E03-99-A

No number available

2007/04/12 09:33

SHEET REFERENCE NUMBER

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

Statement E3 DEBENTURES, LOAN STOCKS & OTHER SECURITIES held by ABC Life Insurer Limited as at the end of the financial period 31/01/2007								
DESCRIPTION 1	CURRENT YEAR					TOTAL VALUE 7	PREVIOUS YEAR	% of total liabilities 9
	IN RSA	DEEMED TO BE IN RSA	INCOME IN RSA	OUTSIDE RSA	INCOME OUTSIDE RSA		TOTAL VALUE	
	R'000 2	R'000 3	R'000 4	R'000 5	R'000 6		R'000 8	
1. PROPERTY COMPANIES								
LISTED	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement 3.1)	0	0	0	0	0	0	0	0.0%
TOTAL - Property companies	0	0	0	0	0	0	0	0.0%
2. RELATED PARTIES:								
LISTED	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement 3.1)	0	0	0	0	0	0	0	0.0%
TOTAL - Related parties	0	0	0	0	0	0	0	0.0%
3. ASSET-HOLDING INTERMEDIARIES								
UNLISTED (Specify in supporting statement 3.1)	0	0	0	0	0	0	0	0.0%
4. OTHER COMPANIES:								
LISTED	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement 3.1)	0	0	0	0	0	0	0	0.0%
TOTAL - Other companies	0	0	0	0	0	0	0	0.0%
TOTAL DEBENTURES, LOAN STOCKS & OTHER SECURITIES	0	0	0	0	0	0	0	0.0%

AUDITORS _____

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

EXCLUDING DERIVATIVE EXPOSURE

No number available

2007/04/12 08:31

Statement E3.1 (supporting statement to E3) DEBENTURES, LOAN STOCKS & OTHER SECURITIES held by ABC Life Insurer Limited as at the end of the financial period 31/01/2007												
DESCRIPTION	(Debentures, Loan stocks, Other)	Conv (Y) or (N/A)	Year of maturity	Rate of interest %	CURRENT YEAR					TOTAL VALUE	PREVIOUS YEAR	
					IN RSA	DEEMED TO BE IN RSA	INCOME IN RSA	OUTSIDE RSA	INCOME OUTSIDE RSA		TOTAL VALUE	% of total liabilities
					R'000	R'000	R'000	R'000	R'000	R'000	R'000	
1	2	3	4	5	6	7	8	9	10	11	12	13
1. UNLISTED PROPERTY COMPANIES:												
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
SUBTOTAL				0.0%	0	0	0	0	0	0	0	0.0%
2. UNLISTED RELATED PARTIES:												
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
SUBTOTAL				0.0%	0	0	0	0	0	0	0	0.0%
3. UNLISTED ASSET-HOLDING INTERMEDIARIES:												
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
SUBTOTAL				0.0%	0	0	0	0	0	0	0	0.0%
4. OTHER UNLISTED COMPANIES:												
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
•				0.0%	0	0	0	0	0	0	0	0.0%
SUBTOTAL				0.0%	0	0	0	0	0	0	0	0.0%

SHEET REFERENCE NUMBER
 REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
 FINAL PRINTOUT DATE

EXCLUDING DEBENTURES, MORTGAGE BONDS, OUTSTANDING PREMIUMS AND DERIVATIVE EXPOSURE

ED4-99-A
 No number available
 2007/04/12 08:33

Statement E4 DEBTORS (Claims against persons and entities) of ABC Life Insurer Limited as at the end of the financial period 31/01/2007										
DESCRIPTION 1	CURRENT YEAR							TOTAL VALUE 9	PREVIOUS YEAR	% of total liabilities
	Any overdue capital & interest repayments	Owing at the end of this year	IN RSA	DEEMED TO BE IN RSA	INCOME IN RSA AND DEEMED TO BE IN RSA	OUTSIDE RSA	INCOME OUTSIDE RSA		TOTAL VALUE	
	R'000 2	R'000 3	R'000 4	R'000 5	R'000 6	R'000 7	R'000 8		R'000 10	
1. PROPERTY COMPANIES (Specify in supporting statement E4.1)										
SECURED	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%
2. RELATED PARTIES (Specify in supporting statement E4.1)										
SECURED	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%
3. ASSET-HOLDING INTERMEDIARIES (Specify in supporting statement E4.1)										
	0	0	0	0	0	0	0	0	0	0.0%
4. OTHER DEBTORS (Specify in supporting statement E4.1)										
SECURED	0	0	0	0	0	0	0	0	0	0.0%
UNSECURED	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0	0	0.0%
5. POLICYHOLDER LOANS										
	0	0	0	0	0	0	0	0	0	0.0%
6. CLAIMS AGAINST LT INSURERS ITO POLICIES (Specify in supporting statement E4.1)										
	0	0	0	0	0	0	0	0	0	0.0%
TOTAL DEBTORS	0	0	0	0	0	0	0	0	0	0.0%

AUDITORS _____

EXCLUDING DEBENTURES, MORTGAGE BONDS, OUTSTANDING PREMIUMS AND DERIVATIVE EXPOSURE

No number available
2007/04/12 06:31REGISTRAR OF LONG TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

Statement E4.1 (supporting statement to E4) DEBTORS (Claims against persons and entities) of ABC Life Insurer Limited as at the end of the financial period 31/01/2007												
DESCRIPTION	DETAILS OF SECURITY FURNISHED	Rate of interest %	CURRENT YEAR								PREVIOUS YEAR	% of total liabilities
			Any overdue capital & interest repayments	Owing at the end of this year	IN RSA	DEEMED TO BE IN RSA	INCOME IN RSA AND DEEMED TO BE IN THE RSA	OUTSIDE RSA	INCOME OUTSIDE RSA	TOTAL VALUE	TOTAL VALUE	
1	2	3	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	R'000	13
1. PROPERTY COMPANIES Specify												
SECURED												
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0	0	0	0	0.0%
UNSECURED												
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0	0	0	0	0.0%
2. RELATED PARTIES: Specify												
SECURED												
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0	0	0	0	0.0%
UNSECURED												
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0	0	0	0	0.0%
3. ASSET-HOLDING INTERMEDIARIES Specify												
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0	0	0	0	0.0%
4. OTHER DEBTORS Specify												
SECURED												
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0	0	0	0	0.0%
UNSECURED												
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0	0	0	0	0.0%
6. CLAIMS AGAINST LT INSURERS ITO POLICIES Specify												
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
•		0.0%	0	0	0	0	0	0	0	0	0	0.0%
SUBTOTAL			0	0	0	0	0	0	0	0	0	0.0%

SHEET REFERENCE NUMBER
REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

EXCLUDING DERIVATIVE EXPOSURE
EBS 95A
No number override
2007/04/12 09:33

Statement E5
SHARES, UNITS & DEPOSITORY RECEIPTS
held by ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	CURRENT YEAR					TOTAL VALUE	PREVIOUS YEAR TOTAL VALUE	% of total liabilities
	IN RSA R'000	DEEMED TO BE IN RSA R'000	INCOME IN RSA R'000	OUTSIDE RSA R'000	INCOME OUTSIDE RSA R'000			
1	2	3	4	5	6	7	8	9
1. SHARES (excl those in property co's associated co's & asset-holding intermediaries)								
ORDINARY								
LISTED (by ICB supersector)								
Oil & Gas	0	0	0	0	0	0	0	0.0%
Chemicals	0	0	0	0	0	0	0	0.0%
Basic Resources	0	0	0	0	0	0	0	0.0%
Industrial Goods & Services	0	0	0	0	0	0	0	0.0%
Construction & Materials	0	0	0	0	0	0	0	0.0%
Automobiles & Parts	0	0	0	0	0	0	0	0.0%
Food & Beverage	0	0	0	0	0	0	0	0.0%
Travel & Leisure	0	0	0	0	0	0	0	0.0%
Personal & Household Goods	0	0	0	0	0	0	0	0.0%
Health Care	0	0	0	0	0	0	0	0.0%
Retail	0	0	0	0	0	0	0	0.0%
Media	0	0	0	0	0	0	0	0.0%
Telecommunications	0	0	0	0	0	0	0	0.0%
Utilities	0	0	0	0	0	0	0	0.0%
Banks	0	0	0	0	0	0	0	0.0%
Insurance	0	0	0	0	0	0	0	0.0%
Financial Services	0	0	0	0	0	0	0	0.0%
Technology	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
PREFERENCE								
LISTED (by ICB supersector)								
Oil & Gas	0	0	0	0	0	0	0	0.0%
Chemicals	0	0	0	0	0	0	0	0.0%
Basic Resources	0	0	0	0	0	0	0	0.0%
Industrial Goods & Services	0	0	0	0	0	0	0	0.0%
Construction & Materials	0	0	0	0	0	0	0	0.0%
Automobiles & Parts	0	0	0	0	0	0	0	0.0%
Food & Beverage	0	0	0	0	0	0	0	0.0%
Travel & Leisure	0	0	0	0	0	0	0	0.0%
Personal & Household Goods	0	0	0	0	0	0	0	0.0%
Health Care	0	0	0	0	0	0	0	0.0%
Retail	0	0	0	0	0	0	0	0.0%
Media	0	0	0	0	0	0	0	0.0%
Telecommunications	0	0	0	0	0	0	0	0.0%
Utilities	0	0	0	0	0	0	0	0.0%
Banks	0	0	0	0	0	0	0	0.0%
Insurance	0	0	0	0	0	0	0	0.0%
Financial Services	0	0	0	0	0	0	0	0.0%
Technology	0	0	0	0	0	0	0	0.0%
UNLISTED (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0	0	0.0%
2. SHARES IN PROPERTY COMPANIES								
Unlisted ordinary (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
Unlisted preference (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0	0	0.0%
3. SHARES IN RELATED PARTIES								
Unlisted ordinary (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
Unlisted preference (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0	0	0.0%
4. SHARES IN ASSET-HOLDING INTERMEDIARIES⁵								
UNLISTED ORDINARY (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
UNLISTED PREFERENCE (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0	0	0.0%
5. DEPOSITORY RECEIPTS								
Listed	0	0	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0	0	0.0%
6. LINKED UNITS & UNITS IN COLLECTIVE INVESTMENT SCHEMES								
Units in money market funds	0	0	0	0	0	0	0	0.0%
Units in collective investment schemes in property shares	0	0	0	0	0	0	0	0.0%
Linked units & units in collective investment schemes	0	0	0	0	0	0	0	0.0%
Unlisted (Specify in supporting statement E5.1)	0	0	0	0	0	0	0	0.0%
TOTAL	0	0	0	0	0	0	0	0.0%
TOTAL SHARES, DEPOSITORY RECEIPTS & UNITS	0	0	0	0	0	0	0	0.0%

AUDITORS

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

EXCLUDING DERIVATIVE EXPOSURE
No number available
2007/04/12 08:33

Statement E5.1 (supporting statement to E5)
SHARES, UNITS & DEPOSITORY RECEIPTS
held by ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION 1	CURRENT YEAR					TOTAL VALUE R'000 7	PREVIOUS YEAR TOTAL VALUE R'000 8	% of total liabilities 9
	IN RSA R'000 2	DEEMED TO BE IN RSA R'000 3	INCOME IN RSA R'000 4	OUTSIDE RSA R'000 5	INCOME OUTSIDE RSA R'000 6			
1. SHARES (excluding those in property companies, related parties and asset-holding intermediaries)								
(i) UNLISTED ORDINARY SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
(ii) UNLISTED PREFERENCE SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
2. SHARES IN PROPERTY COMPANIES								
(i) UNLISTED ORDINARY SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
(ii) UNLISTED PREFERENCE SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
3. SHARES IN RELATED PARTIES								
(i) UNLISTED ORDINARY SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
(ii) UNLISTED PREFERENCE SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
4. SHARES IN ASSET-HOLDING INTERMEDIARIES								
(i) UNLISTED ORDINARY SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
(ii) UNLISTED PREFERENCE SHARES:								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%
5. UNLISTED LINKED UNITS & UNITS IN COLLECTIVE INVESTMENT SCHEMES								
•	0	0	0	0	0	0	0	0.0%
•	0	0	0	0	0	0	0	0.0%
SUBTOTAL	0	0	0	0	0	0	0	0.0%

AUDITORS

LT2007 - Published version

Page 43 of 109

EXCLUDING DERIVATIVE EXPOSURE

SHEET REFERENCE NUMBER

REGISTRAR OF LONG TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

E06-09-A

No numbers available

2007/04/12 08:33

Statement E6 IMMOVABLE PROPERTY held by ABC Life Insurer Limited as at the end of the financial period 31/01/2007													
LOCATION & DESCRIPTION 1	Aggregate cost of land and buildings and of improvements R'000 2	Book value R'000 3	Amount of encumbrances R'000 4	Value by independent valuator R'000 5	CURRENT YEAR							PREVIOUS YEAR	% of total liabilities 14
					Gross income in RSA R'000 6	Gross income outside RSA R'000 7	Gross rental R'000 8	Expenses R'000 9	IN RSA R'000 10	OUTSIDE RSA R'000 11	TOTAL VALUE R'000 12	TOTAL VALUE R'000 13	
1. UNDEVELOPED LAND (Specify in supporting statement E6.1)	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
2. COMMERCIAL PROPERTY (Specify in supporting statement E6.1)	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
3. INDUSTRIAL PROPERTY (Specify in supporting statement E6.1)	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
4. AGRICULTURAL PROPERTY (Specify in supporting statement E6.1)	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
5. RESIDENTIAL & OTHER PROPERTY (Specify in supporting statement E6.1)	0	0	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL IMMOVABLE PROPERTY	0	0	0	0	0	0	0	0	0	0	0	0	0.0%

AUDITORS _____

EXCLUDING DERIVATIVE EXPOSURE

No number available
2007/04/13 08:33REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

Statement E6.1 (supporting statement to E6)
IMMOVABLE PROPERTY
held by ABC Life Insurer Limited
as at the end of the financial period 31/01/2007.

LOCATION & DESCRIPTION	Year acquired	Aggregate cost of land and buildings and of improvements R'000	Book value R'000	Amount of encumbrances R'000	Valuation by independent valuator		CURRENT YEAR							PREVIOUS YEAR	% of total liabilities
					Year of valuation	Value R'000	Gross income in RSA R'000	Gross income outside RSA R'000	Gross rental R'000	Expenses R'000	IN RSA R'000	OUTSIDE RSA R'000	TOTAL VALUE R'000	TOTAL VALUE R'000	
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1. UNDEVELOPED LAND Specify															
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
2. COMMERCIAL PROPERTY Specify															
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
3. INDUSTRIAL PROPERTY Specify															
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
4. AGRICULTURAL PROPERTY Specify															
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
5. RESIDENTIAL & OTHER PROPERTY Specify															
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
•		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
TOTAL		0	0	0		0	0	0	0	0	0	0	0	0	0.0%
TOTAL IMMOVABLE PROPERTY		0	0	0		0	0	0	0	0	0	0	0	0	0.0%

AUDITORS _____

EXCLUDING DERIVATIVE EXPOSURE

E07-99-A

No number available

2007/04/12 08:33

SHEET REFERENCE NUMBER

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

FINAL PRINTOUT DATE

Statement E7
MORTGAGES OVER IMMOVABLE PROPERTY, INCLUDING PARTICIPATION BONDS
held by ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	Other encumbrances		CURRENT YEAR					TOTAL VALUE	PREVIOUS YEAR	% of total liabilities
	Ranking concurrently	Ranking prior	Arrears more than 6 months	Additional security furnished	Outstanding balance	IN RSA	OUTSIDE RSA		TOTAL VALUE	
	R'000	R'000	R'000	R'000	R'000	R'000	R'000		R'000	
1	2	3	4	5	6	7	8	9	10	11
1. MORTGAGES										
UNDEVELOPED LAND: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
COMMERCIAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
INDUSTRIAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
AGRICULTURAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
RESIDENTIAL & OTHER PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
TOTAL MORTGAGES	0	0	0	0	0	0	0	0	0	0.0%
2. PARTICIPATION BONDS										
UNDEVELOPED LAND: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
COMMERCIAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
INDUSTRIAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
AGRICULTURAL PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
RESIDENTIAL & OTHER PROPERTY: <i>Specify</i>	0	0	0	0	0	0	0	0	0	0.0%
TOTAL PARTICIPATION BONDS	0	0	0	0	0	0	0	0	0	0.0%
TOTAL MORTGAGES & PARTICIPATION BONDS	0	0	0	0	0	0	0	0	0	0.0%

AUDITORS _____

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER
FINAL PRINTOUT DATE

EXCLUDING DERIVATIVE EXPOSURE

No number available

2007/04/12 08:33

Statement E7.1 (supporting statement to E7)
MORTGAGES OVER IMMOVABLE PROPERTY, INCLUDING PARTICIPATION BONDS
held by ABC Life Insurer Limited
as at the end of the financial period 31/01/2007

DESCRIPTION	Most recent valuation	Other encumbrances		CURRENT YEAR							PREVIOUS YEAR	% of total liabilities
		Ranking concurrently	Ranking prior	Arrears more than 6 months	Additional security furnished	Outstanding balance	IN RSA	OUTSIDE RSA	TOTAL VALUE			
										R'000		
1	2	3	4	5	6	7	8	9	10	11	12	
1. MORTGAGES												
UNDEVELOPED LAND: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
COMMERCIAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
INDUSTRIAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
AGRICULTURAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
RESIDENTIAL & OTHER PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
2. PARTICIPATION BONDS												
UNDEVELOPED LAND: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
COMMERCIAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
INDUSTRIAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
AGRICULTURAL PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	
RESIDENTIAL & OTHER PROPERTY: Specify												
•	0	0	0	0	0	0	0	0	0	0	0.0%	
•	0	0	0	0	0	0	0	0	0	0	0.0%	
SUBTOTAL	0	0	0	0	0	0	0	0	0	0	0.0%	

AUDITORS

FCB-99-A

No number available

2007/04/12 08:33

Statement E8 FIXED ASSETS								
held by ABC Life Insurer Limited.								
as at the end of the financial period 31/01/2007								
DESCRIPTION	Acquired during the year R'000	Sold during the year R'000	Rate of depreciation %	IN RSA R'000	OUTSIDE RSA R'000	CURRENT YEAR TOTAL VALUE R'000	PREVIOUS YEAR TOTAL VALUE R'000	% of total liabilities
1	2	3	4	5	6	7	8	9
1. COMPUTER EQUIPMENT	0	0	0.0%	0	0	0	0	0.0%
2. FURNITURE & OFFICE EQUIPMENT	0	0	0.0%	0	0	0	0	0.0%
3. MOTOR VEHICLES	0	0	0.0%	0	0	0	0	0.0%
4. OTHER: Specify								
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
.	0	0	0.0%	0	0	0	0	0.0%
TOTAL	0	0		0	0	0	0	0.0%
TOTAL FIXED ASSETS	0	0		0	0	0	0	0.0%

AUDITORS _____

EXCLUDING DERIVATIVE EXPOSURE

SHEET REFERENCE NUMBER

E09-99-A

REGISTRAR OF LONG-TERM INSURANCE REFERENCE NUMBER

No number available

FINAL PRINTOUT DATE

2007/04/12 08:33

Statement E9 COMPARISON OF STATUTORY & SHAREHOLDERS ASSETS held by ABC Life Insurer Limited as at the end of the financial period 31/01/2007					
DESCRIPTION	Supporting statement	IN & OUTSIDE RSA			PREVIOUS YEAR
		Statutory values	Values per financial statements	Differences ¹	IN & OUTSIDE RSA
		R'000	R'000	R'000	Statutory values R'000
1	2	3	4	5	6

1. ASSETS

Cash & Balances & Deposits	E1	0	0	0	0
Securities & Loans	E2	0	0	0	0
Debentures, Loan stocks & Other securities	E3	0	0	0	0
Debtors	E4	0	0	0	0
Shares, Depository receipts & Units	E5	0	0	0	0
Immovable property	E6	0	0	0	0
Mortgages & participation bonds	E7	0	0	0	0
Fixed Assets	E8	0	0	0	0
Other		0	0	0	0

TOTAL ASSETS

0	0	0	0
---	---	---	---

AUDITORS _____

Notes:

1 Explain differences in a supplementary statement.