NOTICE 446 OF 2007

COMPETITIONTRIBUNAL

NOTIFICATION OF DECISION TO APPROVE MERGER

The Competition Tribunal gives notice in terms of rule 35 (5) (b) (ii) of the "Rules for the conduct of proceedings in the Competition Tribunal" as published in Government Gazette No. 22025 of 01 February 2001, that on 28 March 2007 it approved without conditions the merger between Members of the Executive Management of Shoprite Holdings. Brait IV Investment LP, Brait IV SA Partnership, Old Mutual Life Assurance Company SA & Thibault Square Financial Services and Parmtro Investments No 89.

(Case no.: 06/LM/Jan07)

The Chairperson Competition Tribunal