GENERAL NOTICE

NOTICE 347 OF 2007

MINISTRY FOR PROVINCIAL AND LOCAL GOVERNMENT

DRAFT COMPETENCY GUIDELINES FOR MUNICIPAL MANAGERS AND MANAGERS DIRECTLY ACCOUNTABLE TO MUNICIPAL **MANAGERS**, 2006

- 1. I, Fholisani Sydney Mufamadi, Minister for Provincial and Local Government, in terms of section 72, of the Local Government: Municipal Systems Act, 2000 (Act No. 32 of 2000), hereby publish Draft Guidelines to establish minimum competency requirements for municipal managers and managers directly accountable to municipal managers, for public comment.
- 2. Comments must please be submitted in writing to -

The Director-General
Attention: Ms S Greÿling
Department of Provincial and Local Government
Private Bag X 804
PRETORIA
0001

- 3. Comments may also be faxed to facsimile number (012) 336 5609 or e-mailed to sandra@dplg.gov.za
- 4. Comments must be received by no later than 11 May 2007.

F S MUFAMADI Minister for Provincial and Local Government



Branch Systems and Capacity Building Local Government Leadership Academy

LOCAL GOVERNMENT:

MUNICIPAL SYSTEMS ACT:

DRAFT Competency Guidelines:

Generic section 57 managers managerial competency framework and specific occupational competency profiles

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1. Exptanatory Note on Draft Guidelines

- 1.1 These draft guidelines convey a responsibility and prerequisite from national to local government on the appointment of potential candidates; first, in terms of talents required for the position and next, introducing minimum requirements for section 57 and other senior managers, in terms of:
 - 1.1.1 **Managerial competence,** contained in a managerial competency framework (Aligned to that expected of the Senior Management Service at national and provincial government).
 - 1.1.2 Occupational competency profiles (Aligned to competency indicators developed for the Senior and / or Middle Management Service at national and provincial government in terms of the Code of Remuneration and a local government specific skills development typology).

The afore-mentioned is in line with the reference to human resource practices in Section 72 (iii) of the Municipal Systems Act 32 of 2000.

- 1.2 The aim of these guidelines are thus to provide municipalities with guidance on selecting for talent and the minimum requirements anticipated of a section 57 and other senior manager, in terms of managerial and occupational competence that must be put into operation at all municipalities during:
 - **12.1** Relevant appointment processes (such as compiling the advertisement).
 - 1.2.2 The compilation of related job descriptions.
 - **12.3** Preparation of performance agreements.
 - 1.2.4 The compilation of personal development plans.
 - 1.2.5 Development of career plans.
 - **L**2.6 Succession planning.
 - ■2.7 Scarce skill planning.
 - 1.2.6 Talent management.
 - 1.2.7 Human Resource Planning.
- 1.3 In issuing these guidelines the purpose of the Department of Provincial and Local Government (dplg) is to strengthen human resources and related processes at local government. The dplg does not negate that possible work has already been done in this regard by some municipalities, instead, the dplg herewith wants to provide a platform for discussion with key stakeholders within the local government sector in order to present a competence model for improving the management capacity of municipalities.
- 1.4 In those cases where municipalities have already determined managerial and / or occupational competence requirements, the municipality must

- ensure that said competence requirements contain, as minimum requirement, the competencies in the attached Appendices B and C.
- 1.5 Municipalities should also note that **a phased approach** is to be followed, whereby:
 - 1.5.1 The managerial competency framework and the occupational competency profiles for managers, contained in these guidelines, will be refined when conducting a skills audit to determine the skills gaps of actual incumbents.
 - 1.5.2 Next, unit standards and / or qualifications will be linked to the competence model and / or vocational qualifications will be developed; in partnership with the Local Government Sector Education and Training Authority (LGSETA) and the South African Local Government Association (SALGA) to create a learning framework for the local government (aligned to that planned by the Department of Public Service and Administration for national and provincial government).
 - 1.5.3 Finally, these processes will be cascaded down to lower levels of municipal employees.

2. Background to the Guidelines

- 2.1 In response to the decision by Cabinet to conduct a comprehensive skills audit at local government level:
 - 2.1.1 A study was undertaken to make recommendations on how useful available documents, which focus on skills and capacity assessment in local government, were in developing an approach to skills assessment, which will enable skills gaps to be identified as well as determine appropriate and effective means of addressing these.
 - 2.1.2 In order to further understand how skills assessments are currently conducted in municipalities and how effective these are in determining how to address the identified skills gaps, several interviews were also held with the management of the eThekwini Skills Development Department.
 - 2.1.3 The report entitled: 'Local Government Skills Audit: Review of Existing Data and Reports', details the findings of the study referred to in item 2.1.1 above and consists of four further sections: Section 2 situates the skills audit within the local government context. It first provides a brief overview of current policy approaches to the capacity building and skills development within the framework of developmental local government, and then outlines the legislative context of capacity building and skills development in local

government, and the legal requirements of municipalities and section 57 officials. Section 3 develops a typology of municipality and looks at the kind of skills required and how these may vary according to the nature of the municipality concerned (See Appendix A for the categories contained in the typology referred to). In section 4 available documents and databases are reviewed and assessed in light of the requirements of developmental local government outlined in Section 2 and 3. Section 5 provides recommendations as to how to address the gaps in skills assessment to achieve more effective delivery at local level, while Section 6 looks at the possible way forward.

- 2.1.4 A second study contained in a report entitled: 'Local Government Skills Audit: A Preliminary Assessment of the Skill Requirements for Senior Managers (section 57 managers)' followed, which assessed relevant legislation and policy and the skills implications of these for senior local government officials, along with 10 case studies based on the typology at Appendix A, conducted at the following municipalities:
 - (a) Hlabisa, KwaZulu Natal (Category 1)
 - (b) Jozini, KwaZulu Natal (Category 1)
 - (c) Umzimvubu, Eastern Cape (Category 2a)
 - (d) Umzimkhulu, Eastern Cape (Category 2a)
 - (e) Hantam, Northern Cape (Category 2b)
 - (f) Karoo Hoogland, Northern Cape (Category 2b)
 - (g) Moqhaka Municipality, Free State (Category 3)
 - (h) Merafong City, Gauteng (Category 3)
 - (i) Mbombela, Mpumalanga (Category 3)
 - (j) Nelson Mandela, Eastern Cape (Category 4),
- 2.1.5 This allowed for the preparation of a generic competency framework, indicating the kinds of competencies needed by section 57 and other managers. Broad occupational competency profiles for each of the following positions in each type of municipality were also compiled:
 - (i) Municipal Manager
 - (ii) Chief Financial Officer
 - (iii) Technical Services, including Managers: Roads, Electricity, Water and Sanitation
 - (iv) Corporate Services
 - (v) Municipal Planning
 - (vi) Project Manager
 - (vii) Contract Manager
 - (viii) Quantity Surveyor

2.1.6 The main objective with the competency modeling exercise is to develop ways of addressing service delivery blockages at local level, where they pertain to skills problems, and commencing with section 57 managers.

3. Legal Framework for Preparing Guidelines and Regulations

- 3.1 This subsection briefly examines the core legislative aspects for the preparation of guidelines and / or regulations for the determination of a competence model for municipalities.
- 3.2 In terms of section 72 of the Municipal Systems Act No 32 of 2000, the Minister for Local Government may prepare guidelines and regulations for the local public administration and human resource management. He / she is required to comply with the labour legislation and would need to consult with the bargaining council established for municipalities before implementing any guidelines or regulations.
- 3.3 Specifically, section 72 (1) (a) (iii) states that the Minister can regulate the setting of uniform standards for -
 - "(aa) municipal staff establishments,
 - (bb) municipal staff systems and procedures and the matters that must be dealt with in such systems and procedures; and
 - (cc) any other matter concerning municipal personnel administration".
- 3.4 Section 72 (b) indicates that the Minister can issue guidelines to provide for the following matters -
 - "(i) the establishment of job evaluation systems;
 - the regulation of remuneration and other conditions of service of staff members of municipalities, subject to applicable labour legislation;
 - (iii) the measuring and evaluation of staff performance;
 - (iv) the development of remuneration grading and incentive frameworks for staff members of municipalities;
 - (v) corrective steps in the case of substandard performance by staff members of municipalities; and
 - (vi) any other matter that may facilitate the implementation by a municipality of an efficient and effective system of personnel administration".
- 3.5 Section 120 (2) which then outlines matters pertaining to the Preparation of guidelines and regulations, acknowledges the variations in municipalities. It states that a differentiation may be made between different kinds of municipalities, which may be defined either in relation to categories or types of municipalities or in any other way.

- 3.6 Section 72 (2) indicates that when making regulations or issuing guidelines in terms of section 120, the Minister must -
 - "(a) take into account the capacity of municipalities to comply with those matters; and
 - (b) differentiate between different kinds of municipalities according to their respective capacities".
- 3.7 The legislation also makes provision for the Minister to phase in the regulations if it places a financial or administrative burden on municipalities.
- 3.8 The Municipal Finance Management Act, No 56 of 2003 indicates that competency levels for all key financial positions within a municipality will be prescribed. Specifically, section 83 states the following:
 - "(1) The accounting officer, senior managers, the chief financial officer and other financial officials of a municipality must meet the prescribed financial management competency levels.
 - (2) A municipality must for the purposes of subsection (1) provide resources or opportunities for the training of officials referred to in that subsection to meet the prescribed competency levels.
 - (3) The National Treasury or a provincial treasury may assist municipalities in the training of officials referred to in subsection (1)".

[Note: According to information from National Treasury, the prescribed competencies will come into affect on ■ July 2006. Therefore, the competence model must be read in conjunction with that to be implemented by National Treasury and any other line sector department's legislative competence requirements].

4. Explanation on the competence model used by the dplg

- **4.1** In regard to the competence model used by the **dplg**:
 - 4.1.1 It is important to remember that a number of factors affect a municipality's performance, including:
 - (a) Competency (which needs to be linked to the functions that need to be performed).
 - (b) Commitment (a skilled manager may lack commitment and therefore not perform effectively despite the performance contract process, which allows for monitoring and interventions in theory but is often difficult to implement in practice).
 - (c) Context (e.g. the relationship between politicians and officials, the geographic location or economic potential of the municipality, etc.).

- 4.1.2 The three factors listed above are inter-related and it is important that all three are considered in order to achieve long term and sustained improvement in municipal performance. An emphasis on competency alone could result in little or no improvement if other factors are more instrumental in slow delivery.
- 4.1.3 The **benefits** of using a competence model approach are to:
 - (a) Align employees to the organisation's strategic vision.
 - (b) Raise awareness about required talents and, as talents cannot be trained and developed it thus implies that the correct person, with the required talents, should be selected for the position from the start.
 - (c) Provide a description of the key knowledge, skills, behaviours and attitudes (competencies) that are required of people and can be developed with a degree of variance from one person to another.
 - (d) Involve a common language, revealing the 'rules of the game' and provides the opportunity to do an objective comparison and identification or analysis of a competency gap.
 - (e) Assist in establishing a common set of performance expectations, which in turn provides more clarity to people on expectations of their performance.
 - (f) Present an objective comparison to identify and analyse a competency gap.
 - (g) Give employees a tool with which to proactively manage their own careers through addressing the competency gaps they identified and working towards meeting their own career goals.
 - (h) Allow the Human Resource Unit the opportunity to analyse individual competencies and determine the available human resources and the human resource needs that must be developed to address the organisation's future human resource demands.
 - (i) Provide consistency across all human resource processes, e.g. recruitment, selection, performance management, career planning, succession planning, scarce skill planning, talent management and human resource planning.
- **4.2** In regard to the managerial competency framework for section 57 and other senior managers at Appendix B:
 - 4.2.1 A standard senior management competency framework was developed, for section 57 and other senior managers, focusing on required managerial skills and based on one already implemented

in the national and provincial government by the Department of Public Service and Administration (DPSA), to ensure a consistent approach to senior management performance in the public service and the professionalisation thereof.

- 4.2.2 The focus of the senior management competency framework is on the following eleven critical generic managerial competencies that senior managers should possess, in no order of importance:
 - Strategic Capability and Leadership (a)
 - (b) Programme and Project Management
 - (c) Financial Management
 - (d) Change Management
 - (e) **Knowledge Management**
 - Service Delivery Innovation (SDI) (f)
 - (g) **Problem Solving and Analysis**
 - (h) People Management and Empowerment
 - Client Orientation and Customer Focus
 - (i) Communication
 - Accountability and Ethical Conduct (k)
- The competencies are also described and defined in terms of three levels of proficiency, that is:
 - Proficiency Level 1 (the lowest level of proficiency) (a) (b)
 - Proficiency Level 2
 - Proficiency Level 3 (the highest level of proficiency)

A manager and his / her employee should agree on the level of proficiency required as per the post requirements.

- 4.2.4 These competencies will have to be reviewed annually to ensure currency and ongoing relevance in the type of municipality in the local government sphere.
- 4.3 In regard to the occupational competency profiles at Appendix C:
 - 4.3.1 The occupational competency profiles within local government are based on the Code of Remuneration (COREs) implemented in national and provincial government by the Department of Public Service and Administration (DPSA) and are intended to provide competency indicators. The competency indicators referred to, provide:
 - An indication of the type of: (a)
 - knowledge; (i)
 - (ii) skills:
 - (iii) communication;
 - (iv) creativity:
 - qualifications and training: (v)

- (vi) experience; and
- (vii) statutory requirements, mandatory of an occupational category.

Thus the above will be expected of individual managers in specific occupational categories in local government, as listed in item 2.1.5.

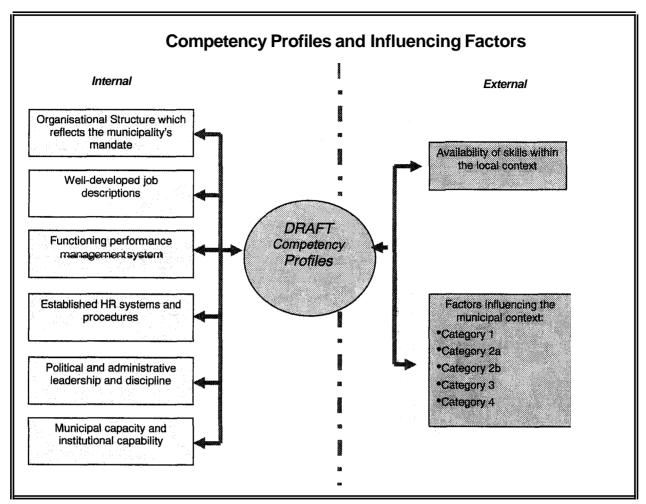
- (b) A guide to municipal employers in the appointment of such section 57 and other managers.
- (c) An indication to existing municipal officials of the competencies required of them in such positions
- (d) Support to career development and also in addressing scarce skills, succession planning, talent management and human resource planning.
- (e) Competency information in an accessible format.
- 4.3.2 The occupational competency profiles were also compiled in terms of:
 - (a) Each category of municipality.
 - (b) The proficiency level of each competency.
 - The details on 4.3.2 (a) and (b)¹ that means that for each section 57 and other management position listed in item 2.1.5 it was possible to identify exactly what kind of skills and qualifications are needed in each category of municipality. This should assist with drawing up generic job descriptions for each post, enabling municipalities to adapt these to their specific circumstances when advertising and filling a particular post. It should also alleviate the problems of having people with inappropriate skills or qualifications being appointed.
- 4.3.3 It is anticipated that the adoption of more standardised criteria for employing section 57 and other managers in local government will improve the overall capacity of municipalities to fulfill their legislated obligations, specifically with regard to speeding up more effective service delivery. However, as has been noted there are other factors which affect service delivery, and the most skilled senior management corpse cannot always bring about vast improvements due to other blockages or constraints.
- 4.3.4 The factors referred to above could directly or indirectly influence the success of the competency profiles and can be divided into:

¹ It is important to recognise that the nature of the municipality will change over time. Thus, the classification of the municipality, particularly as it relates to the problems it faces and the skills required to deal with these is dynamic and flexible. As problems are solved, the issuesfaced by managers change. The typology can thus be viewed as a continuum that allows the development of an individual's competency within a competency improvement system from proficiency level 1 to 3.

- (a) External factors, within the context in which a municipality is located, which are the -
 - (i) social;
 - (ii) economic;
 - (iii) political;
 - (iv) environmental; and
 - in some instances, skills required would not be available locally [E.g. Municipalities situated in deep rural areas, and far from well established urban areas, may struggle to attract and retain skilled professionals].

(b) Internal/influencing factors such as -

- the ability of the municipality to prepare and approve an organizational structure which adequately reflects its mandate;
- (ii) well prepared job descriptions which can then be used in conjunction with the competency profile; and
- (iii) established HR systems and procedures, which include aspects such as recruitment and selection, performance management, training and skills development, career pathing, human resource planning, delegation of authority and disciplinary and grievance procedures.



- The diagram above shows how the success of the use of the 4.3.5 occupational competency profiles rests on a number of internal and external factors. As indicated earlier, external factors are those factors over which municipalities have very little control, whereas internal factors are those that they can control, either through an intervention by the municipality or from national dplg level.
- 4.3.6 The Section 53 process calls for the delegation of authorities from the Council to officials. It is thus a pre-cursor to the real determination of what municipal managers will do, and establishes the relationships between senior officials and politicians. Very few municipalities have completed a Section 53 process as vet. The Section 53 process needs to delegate authority to the Municipal Manager first. If the Section 53 process does not take place, the roles and responsibilities between officials and politicians will not be resolved in an appropriate manner. In this case, even appointing well qualified people to the posts will result in them not being able to do their job effectively as they will not have the authority to do so.

There is therefore an urgent need to ensure that authorities are delegated appropriately.

- **5.** Selecting for talent
- 5. It should be noted that there is an important difference between talents, knowledge and skills. Knowledge and skills can be trained and developed to a degree while talent cannot.
- 5.2 Knowledge is "what you are aware of". There are two kinds of knowledge:
 - **5.2.1** Factual things you know. **E.g.** For an accountant, knowing the rules of double-entry bookkeeping. It can and should be taught.
 - 5.2.2 Experiential understandings you have picked up along the way. It is less tangible therefore much more difficult to teach. Acquiring it is the responsibility of the individual. The individual must discipline him- / herself to stop, look back on past experiences and try to make sense of them. Through this kind of musing or reflection you can start to see patterns and connections. You can start to understand. Some understandings are practical, **E.g.** Over a number of years an accountant comes to know a variety of ways to shield a client's assets from excessive taxation. Some understandings are more conceptual. Your awareness of who you are and how you come across to others is experiential knowledge; it comes with time if you are listening. In the same way your values those aspects of your life that you hold dear are experiential knowledge.
- 5.3 Skills can be defined as the "how to" of a role. These are capabilities that can be transferred from one person to another. **E.g.** For accountants, arithmetic is a skill. The best way to teach a skill is to break down the total performance into steps, which the learner reassembles. The best way to learn a skill is to practice.
- 5.4 With regard to talents: Individuals have a filter, a characteristic way of responding to the world. A filter may tell the individual which stimuli to notice and which to ignore, which to love and which to hate. It creates innate motivations *is* one competitive, altruistic or ego driven? It defines thinking is one disciplined or laissez faire, practical or strategic? It forges prevailing attitudes is one optimistic or cynical, calm or anxious, empathetic or cold? It creates a distinct pattern of thought, feeling and behaviour. In effect the filter is the source of talents. Neuroscience has also started to confirm that an individual's mental filter is as enduring and as unique as a fingerprint thus not easily changeable. This does not mean change cannot happen. Individuals can be taught new skills and knowledge, alter values, develop a great sense of self awareness and a

greater capacity for self regulation but training, coaching or encouragement will not necessarily allow the required behaviour to come effortlessly.

- 5.5 Talent can be defined as a **recurring** pattern of thought, feeling or behaviour that can be productively applied by an individual. Talents are behaviours that people find themselves doing often thus they are an ingrained part of an individual's 'make-up'.
- The key to excellent performance and not just any range in performance is finding the match between the person with the right talents for the position / role that the organisation requires of him / her. There is a range in every role, no matter how simple it seems; even a cleaner's. Talents cannot be taught, that is: "You cannot teach someone to form strong opinions, to feel emotions of others, to revel in confrontation or to pick up on subtle differences in how best to manage each person. You have to select for these".
- 5.6 Talents have proven to be the driving force behind individual's performance and while experience, brainpower and willpower all affect performance only the presence of the right talents can account for the excellence, if 'excellence' is the chosen range in performance, **E.g.** for an accountant an innate love of precision.
- 5.7 In selecting for talent one must be aware of which talent one is interviewing for **so** that appropriate questions can be formulated to identify the most prospective talent, there are three kinds of talent:

5.7.1 Striving:

These talents explain the **why** of an individual. It explains why the individual gets out of bed every day, why he / she is motivated to push and push just that little bit harder. Why the individual is driven by his / her desire to stand out, or is good enough, good enough for him / her? Is the individual intensely competitive or altruistic or both? Does the individual define him-/ herself by his / her technical competence, or does he / she just want to be liked?

5.7.2 Thinking:

The **how** of the individual is explained: How the individual thinks; weighs up alternatives; comes to decisions; is focused or leaves options open; is disciplined and structured or loves surprises; is a linear, practical or strategic thinker, always playing mental 'what **if** games?

5.7.3 Relating:

These are talents that explain the 'who' of the individual. Who the individual trusts, builds relationships with, confronts, ignores? Is the individual drawn to win over strangers or is he / she at ease with close friends? Is trust something that according to the individual must be earned or is it extended to all In the belief that worthiness will be proven, Does the Individual confront others dispassionately or is it avoided until a final explosion into an emotional tirade (Item 5: Buckingham and Coffman, 1999).

6. How to interpret the managerial competency framework for senior (section 57) managers

- 6.1 The competency framework at Appendix B should be viewed as a generic competency framework on specifically managerial skills required of senior / section 57 managers and which will serve as an additional guide with:
 - 6.1.1 The development of an advertisement for the filling of a particular senior management post.
 - 6.1.2 The compilation of job descriptions for senior managers.
 - 6.1.3 Key performance areas in a senior manager's performance agreement.
 - 6.1.4 A means for measuring existing senior manager competency levels within the municipality to compile a personal development plan and / or career plans and / or other human resource development practices.
- 6.2 The key concepts contained in the competency framework are:
 - 6.2.1 **Generic competencies,** which refer to those aspects that are required by all managers in senior management positions within a municipality. Specific occupation and professional competencies are thus not included.
 - 6.2.2 Occupational competencies are not included and refer to the occupation-related specialist and / or technical requirements for rendering of municipal services. This would include the technical competencies required for performing both the authority and the service delivery aspects of a municipal function or grouping of related functions. The extent of the occupational competency of a position required to perform a particular function would again vary according to the category or type of municipality, as contained in the competency profiles (Appendix C).
 - 6.2.3 **Non-negotiable competencies** are those competencies, which are necessary for addressing the legislative requirements for

municipalities. In some instances the generic competencies would be sufficient as the requirement relates to general management. However, in some cases occupational competencies will be essential for ensuring legal compliance. Local government and related sector legislation is punctuated with specific functions to be performed by specific positions within a municipality that must always be a consideration when developing senior managers' competency. Table 1 indicates broadly the local government legislation that may or will have a direct bearing on the position requirements.

Table 1: Broad legal requirements for each senior management position

# 	Constitution	Municipal Structures Act	Municipal Systems Act	Municipal Finance Management Act
Municipal Manager	X	X	X	X
Chief Financial Officer	X	-	X	X
Head: Corporate Services	Х	-	Х	X
Head: Technical Services	X	X	X	-
Manager Water	X	X	X	-
Manager Roads	X	X	X	-
Manager Electricity	X	X	X	-
Project manager	X	-	X	X
Contract Manager	X	_	X	X
Quantity Surveyor	X	_	-	-

6.2.4 Three **proficiency levels** are used in the framework. Proficiency describes the output and outcomes produced according to a proficiency scale that provides for behaviours on the job in terms of a range **of** designated proficiency indicators such as, quality, speed, cost, etc. within certain work and organisational constraints. Each proficiency level is explained in more detail below:

(a) **Proficiency Level 1**

This proficiency rating indicates that the person should be able to perform their local government responsibilities at the minimum level without any additional support.

(b) **Proficiency Level 2**

The proficiency level indicates that the person is able to understand and perform the local government responsibilities effectively and efficiently. Moreover, the incumbent is capable of solving complex problems and is able to think creatively to improve service delivery levels and administration of the municipality. The person should be able to provide advice for supporting municipal decision-making.

(c) **Proficiency Level 3**

This level of proficiency indicates that a person has extensive and special skills and knowledge of the local government sector, is able to manage complex processes, and is creative, efficient and effective in the management and the delivery of services. The person sets an example and a standard by which to measure good performance. In addition, he or she is able to provide expert advice for decision-making.

6.2.5 Table 2 outlines the broad definition for each area of managerial competency.

Table 2: Competency Definitions

Competency	Definition
Strategic Capability and Leadership	Must be able to provide a vision, set the direction for the municipality and inspire others in order to deliver on the municipality's mandate.
Programme and Project Management	Must be able to plan, manage, monitor and evaluate specific activities in order to ensure that policies are implemented and that Local Government objectives are achieved.
Financial Management	Must be able to know, understand and comply with the Municipal Finance Management Act No 56 of 2003.
Change Management	Must be able to initiate and support municipal transformation and change in order to successfully implement new initiatives and deliver on service delivery commitments.
Knowledge Management	Must be able to promote the generation and sharing of knowledge and learning in order to enhance the collective knowledge of the municipality.
Service Delivery Innovation (SDI)	Must be able to explore and implement new ways of delivering services that contribute to the improvement of municipal processes in order to achieve municipal goals.
Problem Solving and Analysis	Must be able to systematically identify, analyse and resolve existing and anticipated problems in order to reach optimum solutions in a timely manner.
People and Diversity Management	Must be able to manage and encourage people, optimise their outputs and effectively manage relationships in order to achieve the municipality's goals.
Client Orientation and Customer Focus	Must be willing and able to deliver services effectively and efficiently in order to put the spirit of customer service (Batho Pele) into practice.
Communication	Must be able to exchange information and ideas in a clear and concise manner appropriate for the audience in order to explain, uersuade, convince and influence others to achieve the desired outcomes.
Accountability and Ethical Conduct	Must be able to display and build the highest standards of ethical and moral conduct in order to

Competency	Definition
	promote confidence and trust in the municipality.

6.2.6 A description of each of the competencies per level of proficiency is included in table 3. Again, these represent the broad generic requirements for all management positions within a municipality. Variations between types of municipalities are based on the proficiency level required and not the set of competencies. While it may be possible for the municipal manager to reflect only the generic competencies*, the other senior (section 57) managers will require some sector specific knowledge linked to the line function (as reflected in Appendix C). [Important note: Should the municipality's capacity diminish the need for sector knowledge will increase].

Table 3: Competencies per level of proficiency

Position	Con	petenc	у Туре		Le	vel of Proficie	ency	
	Generic	Non neg	Specialist	Category 1	Category 2a	Category 2b	Category 3	Category 4
Municipal Manager	Yes	Yes	-	1	1	1	2	3
Chief Financial Officer	Yes	Yes	Yes	1	1	1	2 to 3	3
Head: Corporate Services	Yes	Yes	Yes	I	1	1	2	2 to 3
Head: Technical Services	Yes	Yes	Yes	2	2	2	2 to 3	3
Manager Water	Yes	Yes	Yes	1	1	1to2	2 to 3	3
Manager Roads	Yes	Yes	Yes	1	1	1	2	2 to 3
Manager Electricity	Yes	Yes	Yes	Not applicable	Not applicable	1	2	2 to 3
Project manager	Yes	Yes	Yes	1	1	1	1 to 2	2 to 3
Contract Manager	Yes	Yes	Yes	1	1	1	1 to2	2 to 3
Quantity Surveyor	Yes	Yes	Yes	1	1	1	1	2

² Demonstrate "generalist" knowledge and skills

of the position within the organizational structure such as the manager for water, project manager, contract manager, roads manager will vary depending on the extent of the function performed by the municipality and the organisation's size and complexity. Table 4 and 5 examines the position, its status (Section 57 or permanent), a baseline description of the function requirements and the possible reporting structure per type of municipality.

'able4: Position. level and function: Local and Metropolitan Municipalities

		i and functio			porting Struc		Marting the Asset of
Position	Type/ Possible Level	Minimal Function Description	Cate- gory 1	Category 2a	Category 2b	Category 3	Category 4
Municipal Manager	Section 57	Section 55 of the Municipal Systems Act	Mayor	Mayor	Mayor	Mayor	Mayor
Chief Financial Officer	Section 57	Chapter 8 of the Municipal Finance Management Act	Municipal Manager	Municipal Manager	Municipal Manager	Municipall Manager	Municipal Manager
Head: Corporate Services	Section 57	Human resource management; committee services	Municipal Manager	Municipal Manager	Municipal Manager	Municipall Manager	Municipal Manager
Head: Technical Services	Section 57	Water, Sanitation, Roads, Refuse, Electricity	Municipal Manager	Municipal Manager	Municipal Manager	Municipal Manager	Depending on service delivery mech- anism
Manager: Water	Category 4 municipality Section 57 Category 3, Section 57 or permanent. Category 2b, most likely permanent. SMS or MMS ⁵	Potable water and sanitation	Do not perform the function	Vast majority do not perform the function	Head: Technical Services	Head: Technical Services	Depends on the service delivery mech- anism
Manager: Roads	Category 4 municipality	New infrastructure	Head: Technical	Head: Technical	Head: Technical	Head: Technical	Depends on the

³ The complexity of the position/department would depend on the size and complexity of the municipality. For example, in a large municipality a Corporate Services Manager could be responsible for human resource management, labour relations, a legal division, committee services, internal audit, skills development and training, community facilitation, ward committee support etc.

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⁴ SMS = Senior management staff

⁵ MMS = middle management **staff**

				R	porting Struc		D. P.S. of Suppli
Position	Type/ Possible Level	Minimal Function Description	Cate- gory /	Category 2a	Category 2b	Category 3	Category 4
	Section 57. Category 3, Section 57 or permanent. Category 2b, most likely permanent.	development; maintenance and upgrading; Storm water	Services	Services	Services	Services	service delivery mech- anism
	SMS or MMS						
Manager: Electricity	Category 4 municipality Section 57. Category 3, Section 57 or permanent. Category 2b, most likely permanent	Management and maintenance of existing infrastructure	Do not perform the function	Vast majority do not perform the function. If performed, then Head: Technical Services	Few perform the function. If performed, then Head: Technical Services	Head: Technical Services	Depends on the service delivery mech- anism
	SMS or MMS						
Project manager	Category 4 municipal- ities, Section 57; Category 3 Section 57 or permanent. Category 2b most likely permanent	Management of infrastructure projects - Municipal Infrastructure Grant (MIG)	Function would be per- formed by the Head: Technical Services	Function would be performed by the Head: Technical Services	Function would be performed by the Head: Technical Services	Head: Technical Services	May be more than one project manager and then would report to the line function manager
Contract	MMS Category 4	Management	Function	Function	Function	Head:	May be
Manager	municipality Section 57. Category 3, Section 57 or permanent. Category 2b, most likely permanent	Management of service delivery contracts, Public Private Partnerships (PPPs); Management of construction and related	would be per- formed by the Head: Technical Services in conjunction with the	would be performed by the Head: Technical Services in conjunction with the CFO	would be performed by the Head: Technical Services in	Technical Services or Chief Financial Officer (CFO)	more than one contract manager and then would report to the line function manager

				Re	porting Struc	ture	painten il
Position	Type/ Possible Level	Minimal Function Description	Cate- gory 1	Category 2a	Category 2b	Category 3	Category 4
	MMS	contracts	CFO				
Quantity Surveyor	Permanent MMS	Specialist input required for MIG	Not per- formed, - the respon- sibility would be included in the con- tractors' contract	Not performed, the responsibility would be included in the contractors' contract	Not performed, the responsibility would be included in the contractors' contract	Head: Technical Services	May be more than one Quantity Surveyor and then would report to the line function manager

'able 5: Position, level and function: District Municipalities

Position	Type/ Possible	Inction: District Mi Minimal Function		ing Structure
rosition	Level	Description	District C1 Larger urban areas	C2 Smaller urban areas
Municipal Manager	Section 57	Section 55 of the Municipal Systems Act	Mayor	Mayor
Chief Financial Officer	Section 57	Chapter 8 of the Municipal Finance Management Act	Municipal Manager	Municipal Manager
Head: Corporate Services	Section 57 SMS	Human Resource Management; committee services	Municipal Manager	Municipal Manager
Head: Technical Services	Section 57 SMS	Water. sanitation (roads' and refuse commonly adjusted to local municipalities) Performs the Section 83(3) functions	Municipal Manager	Municipal Manager
Manager: Water	Section 57 more likely permanent	Potable water and sanitation	Do not perform the function	Head: Technical Services
Manager: Roads	Section 57 more likely permanent MMS	New infrastructure development; maintenance and upgrading; storm water. Still commonly "rural" roads — old RSC function	If performed by the municipality, the Head: Technical Services.	If performed by the municipality, Head: Technical Services.
Manager: Electricity	Not performed	Not performed	Not performed	Not performed
Project	More likely	Management of	Function would be	Function would be

Position	Type/ Possible Level	Minimal Function Description	Repor District C1 Larger urban areas	ng Structure C2 Smaller urban areas
manager	permanent MMS	infrastructure projects – MIG	performed by the Head: Technical Services	performed by the Head: Technical Services
Contract Manager	More likely permanent MMS	Management of service delivery contracts – PPPs; Management of construction and related contracts.	Function likely to be performed by the Head Technical Services in conjunction with the CFO.	The Head Technical Services in conjunction with the CFO would perform function.
Quantity Surveyor	If there is a position in the municipality, it is more likely permanent. MMS	Specialist input required for MIG.	In most instances not performed by the municipality — the responsibility would be included in the contractor's contract.	In most instances not performed by the municipality – the responsibility would be included in the contractor's contract.

- 6.3 The senior management competency framework proposed herein also takes into account the different kinds of municipalities as contained in the typology at Appendix A.
- 7. How to interpret the occupational competency profiles
- 7.1 **Individual capacity** is defined as potential (through talent) or competency reflected in an individual's specific technical and generic skills, knowledge, attitudes and behaviour, accumulated through forms of education, training, experience, networks, values etc. Individual capacity is harnessed within a specifically created institutional context.
- 7.2 The municipality needs to ensure an **optimum institutional context** through organisational culture, leadership and vision.
- 7.3 Challenges to individual capacity include amongst others, lack of potential / talent, competency, poor job descriptions, inadequate technical skills, inadequate knowledge and information base within municipalities, poor understanding of local government's legal framework, insufficient expertise to interpret and translate legislation and policies into action, lack of in-house technical abilities to develop systems, support internal processes, perform municipal functions, lack of service oriented attitude and behaviour, and recruitment and selection not in line with job descriptions.
- 7.4 Developmental local government requires a different mindset from that of the historic practices in local government. Greater emphasis is now placed on the effective and efficient management of resources for improved service delivery. Municipalities are required to integrate their

planning with their strategic and operational objectives. Within the Constitutional and other legislative frameworks, municipalities have the executive authority to develop policies and procedures for overcoming service delivery barriers, managing and meeting their own objectives and responding to their local conditions, etc. Importantly, municipalities are now accountable for their performance levels.

- 7.5 In preparing the occupational competency profiles for each of the municipal positions previously listed in item 2.1.5 of the guidelines, it has been assumed that the job content and outputs would largely correspond to the "non-negotiable" responsibilities drawn from the legislative requirements (item 6.2.3).
- 7.6 The following competency indicators have been addressed in the occupational competency profiles for each of the positions in item 2.1.5 per the typology at Appendix A:
 - 7.6.1 Knowledge
 - 7.6.2 Skills
 - 7.6.3 Communication
 - 7.6.4 Creativity
 - 7.6.5 Formal qualification/s and training⁶
 - 7.6.6 Years of experience
 - 7.6.7 Associated statutory requirements
- 7.7 The use of qualifications as an indicator provides an outline of the qualifications generally viewed as competent for such, occupation. This approach does however not address the concept of prior learning, which can and does contribute toward an individual attaining the necessary competency levels for a senior position in local government. Consequently, the qualifications contained in the competency profiles should be used as a guide for practitioners.
- 7.8 Using the municipal manager as an example, it is possible that the same responsibilities prescribed in the Municipal Systems Act will require different competencies in different environments. Consequently, the occupational competency profiles in Appendix C indicate variations in the competency levels and the learning indicators associated with each type of municipality according to the skills development typology. Similarly, a broad statement for a skill requirement is made, e.g. managing community participation, but this has not been broken down into its smaller components (i.e. what specific skills are required to manage community participation). Thus, the competency of a position is being considered, not the competency/ies required to perform a function, which may require a range of people.

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⁶ Training is regarded as any training, which is not a formal qualification and or years experience.

8. A Risk Management Pian for serving employees

8.1 It is possible that some uncertainty and insecurity will be evident with existing managers. *It is recommended that a risk management plan* needs to be developed to combat any unintended consequences arising from the implementation of the managerial competency framework or occupational competency profiles and concomitant regulations. The Personal Development Plan can be used to address the individual's concerns.

9. Assessment against the managerial competency framework and occupational competency profiles

- 9.1 A competence needs to be displayed / achieved through the completion of pre-established criterion tests or supporting evidence that the requisite competency has been displayed and the particular proficiency level has been attained. Thus, the proficiency level achieved is based on demonstrated capabilities and job competence.
- 9.2 Furthermore, a single achievement of competence at the required level is not always sufficient, the following criteria should also be met:
 - 9.2.1 The proficiency level in a competence area / indicator must be demonstrable.
 - 9.2.2 Progression of proficiency and competence is based on competence that has been successfully demonstrated. Even if a person or that persons' manager feels that a person possesses the capability to achieve a proficiency level in that competence area / indicator, then the person or manager cannot claim to possess proficiency in that competence.
 - 9.2.3 The proficiency in a competence area / indicator must have a quality of sustainability to it.
 - 9.2.4 Prior experience to the competence can be used to claim proficiency at a specific level of competence but evidence needs to be produced.
- 9.3 In view of the above it is evident that competency assessment can be difficult to measure objectively and may require an objective measurement / assessment instrument. A competency assessment battery has been developed by the Department of Public Service and Administration for the senior managers at national and provincial government, which may serve as example to a similar instrument that may need to be adapted to suit the local government sphere.
- 9.4 Recognition of prior learning against developed unit standards in terms of the required knowledge, skills, communication, creativity and qualification

levels is also an option for any manager who has the required experience in local government and needs to attain a certain qualification.

10. Sources

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- 10.3 Ovens, W and Kitchin F, Dr. November 2005. Local Government Skills Audit: A Preliminary Assessment of the Skill Requirements for Senior Managers for dplg's Chief Directorate: Local Government Leadership Academy
- 10.4 The Department of Public Service and Administration's Code of Remuneration
- 10.5 The Department of Public Service and Administration's Competency Framework for the Senior Management Service

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Appendix A

Typology of municipalities and associated municipal characteristics

<u>Note:</u> The typology was compiled lbas∞d on th∞ municipality / skill types referred to in column ¶

			T
a	OJ)	Areas of high population densities Intense movement of people, goods and services Extensive development Multiple business districts and industrial areas Geographically extensive Some traditional authority areas – limited to eThekwini and Tshwane Diverse and complex economies Service delivery backlogs as a percentage of total backlog for municipality – low	Generally councillors have local government experience
Category Bs to Cs	Large urban areas	 Large urban centres Diverse economy Some traditional authority areas Service delivery levels – moderate to high Service delivery backlogs as a percentage of total backlog for municipality – moderate to low 	Ward committees functioning in most areas Capacity building
Category Bs to Cs	Group 2(b) One or small towns (Non TBVC areas)	One or more towns – all or most located outside the former TBVC areas Sector specific formal economies Some traditional authority areas Service delivery levels low to moderate Service delivery backlogs as a percentage of total backlog for municipality – moderate to high	 Capacity building requirements – high Demands placed on
Category Bs to Cs	Group 2(a) One or small towns (Former TBVC areas)	Most fowns located in the TBVC areas Limited formal economy some traditional authority areas Service delivery levels – low to very low some to very low as a percentage of total backlog for municipality – high to very high	Capacity building requirements – high Demands placed on
Category Bs to Cs	Group 1 - No established towns	Mainly located in the former homeland areas Most have vast traditional authority areas No formal economy Service delivery levels – very low Service delivery backlogs as a percentage of total backlog for municipality – very high	Councillors with no or limited local government experience
Legislative Municipality Categories	Municipality/ skills types	Broad characteristics	Political Structures

Legislative	Category Bs to Us	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	V
Municipality Categories					
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Metro
	Ward Committees? Capacity building requirements – high Demands placed on ward councillor – very high	ward councillor – very high	ward councillor – high to moderate	requirements - moderate Demands placed on ward councillor – high to low	Ward committees tunctioning in most areas Capacity building requirements - moderate to low Demands placed on ward councillor – high to low depending on the Constituency
General Management	Tend to demonstrate lower qualifications – often not related to the sector • Majority of municipal managers have a matric with diplomas or lower	Capacity building requirements – high Tend to demonstrate lower qualifications Majority of municipal managers have a matric with diplomas or lower qualifications	Capacity building requirements – high Wide variation in qualification type Majority of municipal managers have a minimum of a degree with some having post	Capacity building requirements – moderate Majority of municipal managers have post graduate degrees Qualifications – generally sector specific	Municipal Managers have good qualifications - sector related High levels of experience in the local government sector Capacity building requirements - low
	 Limited experience within the local government sector	 Limited local government experience 	graduate degrees Wide variation in sector experience		
нитал Resource Aspect	Small staff structures Average staffing levels – 53 persons Range from 4 staff members to 495 staff members Large staff numbers tend to be found in the North Wact and I imnoon	Small staff structures Generally poorly skilled Human resources systems poorly developed in some municipal areas • Average staffing levels – 182 persons	 Average staffing levels— 227 persons Average staff to household ratio – 1:81 households 	Human resource systems moderate to well developed Average staffing levels – 1460 persons Average staff to household ratio – 1:56 households	Human resource systems well developed Very large staff structures – greater than 15 000. Organograms strongly linked to service provision requirements Diverse technical skills

Legislative Municipality Categories	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Metro
	Municipalities Average staff to household ratio – 1:1295 households Generally poorly skilled Organograms often do not reflect the functions to be performed Often incorrect allocation of staff Human resource systems tend to be poorly developed	household ratio – 1:306 households			requirements at management level – generally low
Financial Aspects	Average Operating budget 2004/05 – R21m Average household expenditure ratio – R923 per annum Grant dependent Very high indigence levels Part of ISRDS – infrastructure development initiatives Poor affordability levels No internal audit Unemployment rate – 62%	Average Operating budget 2004/05 – R47m Average household expenditure ratio – R 1 276 per annum Very high indigence levels, greater than 50% Grant dependency – high Unemployment rate – 60% No internal audit	Average Operating budget 2004/05 – R67m Average household expenditure ratio – R 4 182 Grant dependency – moderate Indigence levels less than 50% Unemployment rate – 39% Some will have an internal audit function	Average Operating budget 2004 / 05 – R 513 million Ave rage household expenditure ratio – R7154 per annum Indigence levels less than 40% Grant dependency – low Unemployment rate – 42% Internal audit function	Average Operating budget 2004/05 - Average household expenditure ratio - Indigence levels less than 30% Unemployment rate – 37% Internal audit
Powers and functions	Commonly performing less than 30% of the schedule 4 and 5 part B	Commonly perform between 30% and 50% of the schedule 4 and 5,	Commonly perform approximately 50% of the schedule 4 and 5,	Most schedule 4 and 5 Part B functions performed	All schedule 4 and 5 part b functions performed Performing assigned

	Netro	functions from national and provincial government Capacity available for performing the authority functions – very high and complex Understanding of local government powers and functions – good Internal legal support	Demand for project management - very high Demand for planning complex infrastructure projects - very high Housing demand - very high Complex water and sanitation infrastructure
Category Bs to Cs	Large urban areas	Performing assigned functions from national and provincial government Understanding of local government powers and functions — moderate to good Many have internal legal support	Demand for project management - high Demand for planning complex infrastructure projects - high Housing demand - high
Category Bs to Cs	Group 2(b) One or small towns (Non TBVC areas)	Most if not all basic need functions performed Priority 1 functions such as fire fighting services and municipal health services are performed but are restricted to the former TLC areas Limited capacity available for performing assigned national and provincial functions Understanding of local government powers and functions — moderate to poor	Variation in service levels – formal services mainly confined to the former Transitional Local Council Areas (TLC) areas – disadvantaged areas still requiring service delivery ungrading and or the
Category Bs to Cs	Group 2(a) One or small towns (Former TBVC areas)	part B, functions Functions performed limited to basic needs only Some priority 1 functions such as fire fighting services and municipal health services are not performed No or limited capacity available for performing assigned national and provincial functions Understanding of local government powers and functions – generally poor	Mainly minimum service levels - water Some areas no services or under serviced Implementation of large infrastructure projects Transfer of water and sanitation assets from the dwaf
Category Bs to Cs	Group 1 - No established towns	Functions performed limit to basic needs only Some priority 1 functions such as fire fighting services and municipal health services – not performed No capacity for performing assigned national and provincial functions No service level agreement with national or provincial government Requirements for performing authority functions Understanding of local government powers and functions – generally poor	Minimum service levels - water Some areas no services or under serviced Implementation of large infrastructure projects Transfer of water and sanitation assets from
Legislative Municipality Categories	Municipality/ skills types		Services

Legislative Municipality Categories	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	Category Bs to Cs	
Municipality/ skills types	Group 1 - No established towns	Group 2(a) One or small towns (Former TBVC areas)	Group 2(b) One or small towns (Non TBVC areas)	Large urban areas	Wetro
	Affairs and Forestry	Underdeveloped bulk	extension of services		Vast areas with aging
	(dwaf)	infrastructure	Capital projects linked to		water and sanitation
~ **	Underdeveloped bulk	Poor or under serviced	upgrade demand, etc.		infrastructure
	Intrastructure	road infrastructure	 Transfer of water and 		New infrastructure
	Poor or under serviced road infrastructure	Limited refuse removal	sanitation assets from		development required to
	No or limited refuse	Lack of solid waste	the dwar - limited		match increasing
	• No or illined reidse	management resulting	Some bulk infrastructure		housing demand
	Joseph John States	In environmental	Koad infrastructure		Bulk infrastructure varies
	Lack of solid waste	degradation	adequate but in the		throughout the metro –
	in an agement resulting	Formal housing demand	former ILC areas only		some areas adequate,
	iii erivironmental	wol-	Koad infrastructure still		some have a growing
	degradation		requiring upgrading in		demand, some areas
	Formal nousing demand		previously		require new bulk
	M0! -	-	disadvantaged areas		infrastructure
			Refuse removal limited		Well developed
-			to the former TLC areas		household refuse
			Suly		removal systems
			 Some solid waste 		Complex road
			management – may not		infrastructure networks
			be compliant with		 Road maintenance
			legislation		requirements - high
			Formal nousing demand		Complex solid waste
Comminity			- low to moderate		management
Social Senices	Parks, recreation and parks, finalized and	 Parks, recreation and 	Parks, recreation and	 Parks, recreation and 	 Well developed park,
COCIAI COI VICAS	sports functions not	sports functions not	sports functions	sports functions	sports and recreation
	periormed	performed	performed by some	performed by most	facilities
	No municipal nearm	 No municipal health 	municipalities – limited to	municipalities – mainly	 Municipal health services
	Services	Services	the former TLC	to the former Transitional	provided in all areas
	Access to provincial	 Social grant dependency 	Municipal health	Local Council Areas	 Human development
	mediul and education	- ngn 	services performed by	(TEC)	support well developed
	services - poor	No traffic management	some municipalities –	 Municipal health 	 Well developed ability to

	Wetro	participate in national	and provincial	programmes	 Complex traffic 	management systems					 Demand for community 	participation varies	depending on the target	population	 Stakeholders – varied 	and extensive	 Customer focus – 	moderate to good	Ability to generate an IDP internally - yes.	
Category Bs to Cs	Large urban areas	services performed by	municipalities - mainly	limited to the former TLC	areas	 Social grant dependency 	- moderate	 Traffic management 	undertaken by the	municipality	 Demand for community 	participation varies	depending on the target	population	 Stakeholders – varied 	Customer focus -	moderate		 Ability to generate an IDP internally – yes in some 	cases
Category Bs to Cs	Group 2(b) One or small towns (Non TBVC areas)	limited to the former TLC	areas	Social grant dependency	- moderate	Traffic management	undertaken by some	municipalities			 Demand for community 	participation - Moderate	to high	 Stakeholders fairly 	limited	Customer focus – poor	to moderate		Ability to generate an IDP internally – in limited	cases
Category Bs to Cs	Group 2(a) One or small towns (Former TBVC areas)										 Demand for community 	participation - high	 Stakeholders limited 	 Customer focus – poor 					Ability to generate an IDP internally - No	
Category Bs to Cs	Group 1 · No established towns	 Social grant dependency 	– high	 No traffic management 							 Demand for community 	participation - high	 Stakeholders limited 	 Customer focus – poor 					Ability to generate an IDP internally - No	
Legislative Municipality Categories	Municipality/ skills types										Community	participation					,,		d G	

Appendix B

MANAGEMENT AT LOCAL GOVERNMENT

INDEX

Dene	a di			2	4	5		6	10		12	14	15	16
Contents	Campaign	Explanatory Notes	Competencies required Senior Managers:	I. Strategic Capability and Leadership	2. Programme and Project Management	3. Financial Management	Change Management	. Knowledge Management	3. Service Delivery Innovation (SDI)	7. Problem Solving and Analysis	People and Diversity Management). Client Orientation and Customer Focus	10. Communication	11. Honesty and Integrity

The proficiency levels should be agreed to with due consideration to the position held by the incumbent and consultations hetween the

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This framework should be seen as a continuum that allows for the development of an individual's competency within a competency

The Municipal Financial Management Competency Requisitions of National Trassury must also be consulted in record to the competence.

Competency 1; Strategic Capability and Leadership

Definition:

Must be able to provide a vission, set the direction for the municipality and inspire others in order to deliver on the

municipality's mandate.

		PROFICIENCY LEVELS		
	-	•	3	
•	Sives dir ction to team in realising the	all activities to determine va	Structures and positions the municipality to	
	nunicipali /'s strategic objectives;	added and alignment with the	Government priorities;	
	mpacts t sitively on management team		develops and implements strategies for the	
	norale, se use of belonging and participation;	displays and contributes in-depth	municipality utilising in-depth knowledge of	
	levelops iction plans to execute strategic	knowledge to strategic planning at the	customers and clients, the conventions,	
	nitiatives;	municipal level;	changing trends, processes and constitutional	
•	assists in lefining performance measures to	of strategies acr	framework of the government;	
	evaluate t e success of strategies;	various functional areas to the	a holds self accountable for executing the	
	dentifies and communicates obstacles to	municipality strategy;	strategy;	
	executing pecific strategies;	_	 builds and maintains a wide network of internal 	
•	supports stakeholders in achieving their	evaluate the success of municipality's	and external relationships to gain confidence,	
		strategy;	trust and respect from others;	
	nspires s off with own behaviour - "walks, the		 sought out as a leader who can motivate others 	
	alk":	consistently and takes corrective action to	to achieve a common goal;	
•	nanages nd takes calculated risks;	keep plans on track in light of new	 creates loyalty, comradeship and a municipal 	
•	communi ites strategic plan to the	challenges in the environment;	environment that permits innovative thinking,	
		promotes municipality's mission and	and	
	utilizes si tegic planning methods and tools.	vision to all relevant stakeholders;	develops strategic planning methods and tools.	
		empowers others to deal with complex		
		and ambiguous situations;		

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PROFICIENCY LEVELS	
2	3
acnieves agreement or consensus in an adversarial environment; guides the municipality through complexity and uncertainty of vision; leads and unites diverse workgroups across municipal departments to achieve municipality objectives, and develops and implements risk management.	

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Competency 2: Programme and Project Management

Definition:

Must be able to plan, manage, monitor and evaluate specific activities in order to ensure that policies are implemented ∃od th⊭t

Local Government objectives are achieved.

		PROFICIENCY LEVELS			
	1	2		3	
•	Establishes broad stakeholder involvement	Monitors the management or multiple	•	Conceptualises the long term enems of the	
	and communicates the project status and key	projects and balances priorities and		desired outcomes or project;	
	milestones;	conflicts between projects based on	•	initiates several projects after conducting	
•	defines roles and responsibilities for project	broader organisational goals;		strategic analyses of organisation on the micro	
	team members and clearly communicates	monitors the management of risks across		and macro levels;	
	expectations:	multiple projects by examining total	•	persuades political heads to adopt and	
•	halances quality of work with deadlines and	resource requirements and assessing		implement results/outcomes of project;	
•	budget:	impact of projects on the day-to-day	•	initiates projects that lead to the achievement of	
•	monitors sonice lovel agreements with	operations;		the long-term strategic objectives of the	
•	Contractors:	modifies project approach and budget		organisation;	
	COINTIACOUS,	without compromising the quality of	•	sponsors multiple projects by allocating	
•	provides advice and guidance on policies,	outcomes and the desired results;		resources and supports the goals of these	
	dilu	involves top-level political authority and		projects; and	
•	compiles with statutory requirements and	other relevant stakeholders in the buy-in	•	leads and coordinates the translation of policy	
	apply policies consistently.	process;		into action plans.	
		motivates and coaches project teams to			
		achieve highest project results; and			
		monitors policy implementation and puts			
		in place procedures to manage risks.			

V

Financial Management (Also consider National Treasury's Municipal Finance Management Competency Regulations) Competency 3.

Must be able to comply with requirements for the accounting officer of the municipality as prescribed in the Municipal Finance Definition:

Management Act No 56 of 2003.

			PROFICIENCY LEVELS			
	-		2		3	-,
0	Demonstrates knowledge of general	•	Ensures key planning, budgeting and	•	Develops planning tools that assist with	
	concepts of financial planning, budgeting and		forecasting processes and is able to		evaluating and monitoring future expenditure	
	forecasting and how they interrelate;		answer questions in relation to the		trends;	
•	manages, monitors and assess financial risk;		municipality's budget;	•	ensures and monitors the setting of budgeting	
•	continuously looks for new opportunities to	•	<u>×</u>		guidelines for the municipality;	
	obtain and save funds;		planning, forecasting and reporting	•	sets strategic direction for the organisation /	
•	ensures the preparation of the financial		processes;		department in relation to expenditure and other	
	reports based on prescribed format;	•	ensures the preparation of budgets that		financial processes;	
_	understands and weighs up financial		are aligned to the strategic objectives of	•	ensures the identification and implementation of	
	implications of propositions;		the municipality's Integrated Development		partnerships and explores other avenues to	
•	ensures the control assets according to				achieve financial savings and improved service	
	prescribed policies and procedures:	•	addresses complex budgeting and		delivery;	
•	Inderstands analyses and monitors financial		financial management issues;	•	ensures the identification and implementation of	
•	reports:	•	ensures the formulation of long term		new techniques to improve asset control;	
•	allocates resources to established goals and		financial plans and resource allocations;	•	evaluates financial impact of strategic decisions	
	objectives:	•	ensures the development and		across the organisation;	
•	manage expenditure in relation to such flow	_	implementation of systems, procedures			
•	projections:		and processes in order to improve			
•	Ansuras affective utilisation of financial		financial management;			
•		•	advise on policies and procedures			
			regarding asset control;			
						_

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Competency 4: Change Management

Must be able to initiate and support municipal transformation and change in order to implement new initiatives successfully and Definition:

deliver on service delivery commitments.

Performs analysis to determine the impact of changes in the social, political and economic changes in the social, political and economic environment; Neeps self and others calm and focused curing times of change or ambiguity; Initiates, supports and encourages new fulfill the consults and persuades all the relevant stakeholders of the need for change; Oustonies and assists in resolving resistance of the order and programmes; Initiatives the need for change; Initiatives: Initiatives:				PROFICIENCY LEVELS		
 Monitors results of change; secures buy-in and sponsorship for change efforts; ensures the design, development, evaluation and continuous improvement of the overall change strategy after wide consultation with the relevant stakeholders; customises and applies approaches to facilitate change; capitalises on relationships with various stakeholders in establishing strategic alliances in facilitating change efforts; ensures the implementation of major change programmes; benchmarks change initiatives and strategies against best practice; exhibits sensitivity to dynamics within the municipality which affect how quickly change is accepted; 	1	1		7		33
 ensures the design, development, evaluation and continuous improvement of the overall change strategy after wide consultation with the relevant stakeholders; customises and applies approaches to facilitate change; capitalises on relationships with various stakeholders in establishing strategic alliances in facilitating change efforts; ensures the implementation of major change programmes; benchmarks change initiatives and strategies against best practice; exhibits sensitivity to dynamics within the municipality which affect how quickly change is accepted; 	•	Performs analysis to determine the impact of changes in the social, political and economic environment:	• •	Monitors results of change; secures buy-in and sponsorship for	•	Sponsors "change agents" (responsible for implementing the change) and creates a network of leaders who support and own the
of the overall change strategy after wide consultation with the relevant stakeholders; • customises and applies approaches to facilitate change; • capitalises on relationships with various stakeholders in establishing strategic alliances in facilitating change efforts; • ensures the implementation of major change programmes; • benchmarks change initiatives and strategies against best practice; • exhibits sensitivity to dynamics within the municipality which affect how quickly change is accepted;	•	keeps self and others calm and focused during times of change or ambiguity;	•	ensures the design, development, evaluation and continuous improvement	•	change; adapts current infrastructure to change
 stakeholders; customises and applies approaches to facilitate change; capitalises on relationships with various stakeholders in establishing strategic alliances in facilitating change efforts; ensures the implementation of major change programmes; benchmarks change initiatives and strategies against best practice; exhibits sensitivity to dynamics within the municipality which affect how quickly change is accepted; 	•	initiates, supports and encourages new ideas;		ill change strategy af with	•	initiatives; mentors others on the leadership of change;
 facilitate change; capitalises on relationships with various stakeholders in establishing strategic alliances in facilitating change efforts; ensures the implementation of major change programmes; benchmarks change initiatives and strategies against best practice; exhibits sensitivity to dynamics within the municipality which affect how quickly change is accepted; 	•	volunteers to lead change efforts outside of own work team;	•	stakeholders; customises and applies approaches to	.•	viewed as a thought leader in change management; and
• • •	•	consults and persuades all the relevant stakeholders of the need for change;	•	facilitate change; capitalises on relationships with various	•	inspires change that has impact even wider than the municipality.
• • •	•	proactively seeks new opportunities for change;		stakeholders in establishing strategic alliances in facilitating change efforts;		
 benchmarks change initiatives strategies against best practice; exhibits sensitivity to dynamics within municipality which affect how quichange is accepted; 	•	identifies and assists in resolving resistance to change with stakeholders; and	•	ensures the implementation of major change programmes;		
•	•	designs activities to enable change that are aligned to the municipality objectives	•			
			•	exhibits sensitivity to dynamics within the municipality which affect how quickly change is accepted;		

	5.	ge ant ng
PROFICIENCY LEVELS	2	 takes calculated risks and is constantly seeking new ideas from leading edge organisations and external sources; defines outcomes and measurement criteria for change programmes; and creates innovative ways of reinforcing change, rewarding change acceptance and discouraging change resistance.
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Competency 5; Knowledge Management

Definition:

Must be able to promote the generation and sharing of knowledge and learning in order to enhance the collective knowledge of

the municipality.

			PROFICIENCY LEVELS			
	-		2		8	
•	Uses appropriate information systems to	•	Anticipates future knowledge	•	Consulted by others for expert knowledge	
	manage municipal knowledge;		management requirements and systems;		management capability;	
•	uses modern technology to stay abreast of	•	ensures the development of standards	•	creates and supports a vision and culture where	
	world trends and information;		and processes to meet future knowledge		staff feel empowered to seek and share	
•	evaluates information from multiple sources		management requirements;		knowledge;	
	and uses information to influence decisions;	•	shares and promotes best practices	•	establishes partnerships across municinal	_
•	creates mechanisms and structures for		across the local government sector;			_
	sharing of knowledge in the municipality;	•	ensures the monitoring and measurement			_
•	uses libraries, researchers, knowledge		of knowledge management capability in	•	recognises and exploits knowledge nodes in	_
	specialists and other knowledge bases		municipality;		interactions with clients:	_
	appropriately to improve municipality's	•	creates a culture of a learning	•	strives to ensure that there is a correlation	_
	efficiency;		organisation; and		between the municipality and the knowledge	_
•	promotes the importance of knowledge	•	holds motivational sessions with		strategies; and	_
	sharing within own area;		colleagues to share information and new	•	works across municipalities to identify and share	
•	adapts and integrates information from		ideas.		critical knowledge.	_
	multiple sources to create innovative					_
	knowledge management solutions; and					_
•	nurtures a knowledge-enabling environment					

Service Delivery Innovation (SDI) Competency 6:

Must be able to explore and implement new ways of delivering services that contribute to the improvement of municipal Definition:

processes in order to achieve municipal goals.

			PROFICIENCY LEVELS			
			2		3	
•	Consults clients and stakeholders on ways to improve the delivery of services;	•	Formulates and implements new ideas throughout the organisation;	-	Creates and supports a non-threatening environment where individuals feel empowered	
•	communicates the benefits of service delivery improvement connectionlies to	• •	ensures buy-in from key stakeholders; consults and utilises international best		to come forward with new and unconventional ideas;	
	stakeholders;		practices on SDI;	•	plays an active role in international seminars /	
•	identifies internal process improvement	•	ensure the alignment of the SDI initiatives		work-shops / conferences on SDI;	
	opportunities;		with the latest technology;	•	highly regarded by the private, the public and	
•	identifies and analyses opportunities where	٠	researches needs of clients;		the international community on SDI; and	
	innovative ideas can lead to improved	•	identifies the need for section 78	•	integrates processes, policies and structures	
	service delivery;		investigations in terms of the Municipal		across the organisation to achieve improved	
•	creates mechanisms to encourage innovation		Systems Act;		efficiency and effectiveness on SDI.	
	and creativity within functional area and	•	ensures service delivery mechanisms are			
	across the organisation; and		innovative and fully comply with the			
•	identifies innovative service delivery ontions		Municipal Systems Act and the Municipal			
	for the municipality.		Finance Management Act; and			
		•	inspires service providers to improve			
			delivery of services.			

Competency ⊤: Problem Solving and Analysis

Must be able to systematically identify, analyse and resolve existing and anticipated probl**ะ rา** ำn ๑�er ҡ๐ re∋ch ๑pᅷmum Definition:

solutions in a timely manner.

			PROFICIENCY LEVELS			
	r		7			,
•	Explains potential impact of problems to own working environment;	•	Coaches others on the analytical techniques and problem solving methods;	•	Designs complex problem solving tools and methods:	
•	demonstrates logical problem solving approach and provides rationale for	•	anticipates organisational problems and strategises to counteract potential impact:	•	establishes and fosters an environment which	
	proposed solutions;	•	involves the appropriate people, to	, ,,	solving;	
•	determines root causes of problems and evaluates whether solutions address root		resolve complex, inter-departmental problems;	•	puts preventative measures in place to ensure that problems do not recir in the future.	
•	causes;	•	generates various solutions / options and	•	identifies, solves and monitors unique issues or	
r	insightfulness, and probing behaviours when	•	conungency plans for problems; identifies the impact of solutions on	ш.≡	problems that have total organisational impact in consultation with the stakeholders;	
•	approaching problems, and demonstrates the ability to break down	•	multiple areas within the municipality; and develops contingency measures and	•	sought after by other municipalities as a thought leader in problem solving: and	
	complex problems into manageable parts and identify solutions.		explores various problem solving options.	. ω ν.	establishes completely new approaches to solving complex inter-departmental problems	

Competency 8: People and Diversity Management

Must be able to manage and encourage people, optimise their outputs and effectively manage relationships in order to achieve Definition:

the municios type goals.

		PROFICIENCY LEVELS	
		2	3
o . e • • • o o	Seeks opportunities to increase personal contribution & level of responsibility; supports and respects the individuality of others and approaches; delegates and empowers others to increase contribution and level of responsibility; applies labour and employment legislation and regulations consistently; facilitates team goal setting and problem solving; recognises individuals and teams and provides developmental feedback in accordance with performance management principles; adheres to internal and national standards with regards to human resource practices; identifies competencies required and suitable resources for specific tasks;	Analyses ineffective team and work processes and recommends improvement; recognises and rewards desired behaviours and results; addresses balance between individual career expectations and organisational needs; considers developmental needs of personnel when building teams and assigning tasks; establishes an environment in which personnel can maximise their potential; guides others on managing people; inspires a culture of performance excellence by giving positive and constructive feedback to the team; creates links among various individuals and teams and instills a common sense of identity towards the achievement of goals by various team and stakeholders.	 Develops and incorporates best practice people management processes, approaches and tools across the organisation; creates processes to ensure accountability for people management and development; exceeds set goals for employment equity and affirmative action; has a reputation as a leader in fostering professional growth; sought after as a mentor; develops comprehensive, integrated strategies and approaches to managing human resources; develops systems and processes to recruit and retain high quality staff; and adapts leadership style to different people, cultures and situations.

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				PROFICIENCY LEVELS		
I		1		2	က	·
		displays personal interest in the well-being of colleagues;	•	of • shares knowledge of the big picture to help others understand their role: and		
	0		•	creates a culture of continuous learning and development.		
	0					

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Competency 9: Client Orientation and Customer Focus

Must be willing and able to deliver services effectively and efficiently in order to put the spirit of customer service (Batho Pele) Definition:

into practice.

nentable service • Coaches others about the importance and application of customer and client knowledge; • Coaches others about the importance and application of customer and client knowledge; • Coaches others an environment in which customer satisfaction is valued and delivered; • addresses and resolves high-risk, high-providing profile stakeholder issues; and takes advantage of opportunities to learn about stakeholders and brings this information to own functional area.		T	tation diget, ality; cost-cction s; e of rivice tegic s to
• • •		3	Ensures the coordination of the implementation of service delivery improvements within budget, time, quality and targets set by the municipality; establishes guidelines to balance cost-consciousness and service delivery; establishes the municipality's strategic direction for managing services towards stakeholders; demands broad and deeper knowledge of clients and customers to ensure better service delivery; and utilises long term, collaborative and strategic relationships with clients and customers to better service delivery.
• • •		-	P = 1 C 0
Develops clear and implementable service delivery improvement programmes; identifies opportunities to exceed the expectations of customers; ensures the design of internal work processes to improve customer service; adds value to the organisation by providing exemplary customer service; applies customer rights in own work environment; fully complies with the chapter 4 requirements of the Municipal Systems Act; and finds innovative ways to include participation in the preparation of the IDP.	PRUPICIENCY LEVELS	2	Coaches others about the importance an application of customer and clier knowledge; fosters an environment in which custome satisfaction is valued and delivered; addresses and resolves high-risk, high profile stakeholder issues; and takes advantage of opportunities to learn about stakeholders and brings this information to own functional area.
			Develops clear and implementable service delivery improvement programmes; identifies opportunities to exceed the expectations of customers; ensures the design of internal work processes to improve customer service; adds value to the organisation by providing exemplary customer service; applies customer rights in own work environment; fully complies with the chapter 4 requirements of the Municipal Systems Act; and finds innovative ways to include participation in the preparation of the IDP.
			• • • • • •

Competency 10: Communication

pri∋tp Tr Gr ∃wdipocp 'n order to explain, Must be able to exchange inform∃tion and ide∃s in ∃ dear ∃nd concise manner ∃p Definition:

persuade, convince and influence oUprrs to ∃ch eve the desired outcomes.

PROFICIENCY LEVELS

	7-	- 5		
0	Expresses ideas to individuals and groups	Communicates high risk sensitive matters	atters	Is sought after to lead negotiations and
	both in formal and informal settings in an	to all relevant stakeholders;		represent the municipality;
	interesting and motivating way;	develops well defined communication	ation	 inspires people with use of language;
•	receptive to alternative viewpoints;	strategy;		 creates an environment that is conducive to
•	adapts communication content and style	balances political views	with	productive communication; and
	according to the audience including	organisational needs	when	coordinates negotiations at different levels
	managing body language effectively;	communicating differing viewpoints on	s on	within the municipality and externally.
-	delivers messages in a manner that gains			
l	support, commitment and agreement;	steers negotiations around complex	nplex	
_	writes complex documents that are clear and	issues and arrives at a win / win situation;	ation;	
	well structured;	markets and promotes the municipality to	lity to	
	communicates controversial, sensitive	external stakeholders; and		
l 	messages to stakeholders tactfully;	communicates with the media without	ithout	
•	listens well and is receptive; and	compromising the integrity of the	the	
•	encourages participation and mutual	municipality.		
	understanding			

Competency 11: Honesty and Integrity

Must be able to display and build the highest standards of ethical and moral conduct in order to promote confidence and trust in Definition:

the Public Service.

			PROFICIENCY LEVELS		
	-		2		8
•	Conducts self in accordance with organisational values;	•	Develops and applies self-corrective measures;	•	Creates an environment where integrity, honesty and accountability flourishes:
•	admits own mistakes and weaknesses and seeks help from others where unable to deliver:	•	makes proposals and recommendations in a way that wins the trust and support of others:	• •	develops and implements anti-corruption measures; is widely recognised as a second to the second to
•	reports fraud, corruption, nepotism and maladministration;	•	promotes transparent and accountable administration;	•	fraud, corruption and other acts of dishonesty; sets shared accountabilities and integrity
•	honours the confidentiality of matters and does not use it for personal pain or the pain	•	presents ideas and beliefs in a manner which is consistent with the rules and		standards across the organisation in support of organisational objectives:
	of others;		regulations of the organisation /	•	is fully responsible for own actions even if it
•	deals promptly, and in the interest of the state, with situations where conflict of interest arises:	•	department; acts decisively against corrupt and dishonest conduct;	•	reflects negatively on self or organisation; and creates a culture of accountability.
•	establishes trust and shows confidence in others;	•	promotes the values and beliefs of the organisation internally and externally;		
•	treats all employees with equal respect;	•	co-operates with others and works as a		
•	takes responsibility for own actions;	•	oversee the accentance of responsibility		
•	undertakes roles and responsibilities in a sincere and honest manner;		and accountability in the organisation.		
•	uses work time for municipal matters and not for personal matters; and				
•	shares information openly, whilst respecting the principle of confidentiality.				

AppenaxC

OCCUPATIONAL COMPETENCY PROFILES: LOCDL GOVERNMENT

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2	9	10	13	16	19	22	25		31	33	
Competency Profiles for	Municipal Manager	Chief Financial Officer	Manager: Corporate Services	Manager: Technical Services	Manager: Water and Sanitation Services	Manager: Municipal Electricity	Manager: Municipal Roads	Municipal Planning	Quantity Surveyor	Contract Management	Project Management

Explanatory Notes:

- The skills development typology's classification for local gov**ாரா**ரூரி at Apt:நில்ல் வி proposed proficiency levels (defined in the good in these profiles. 0
 - The typology should be viewed as a continuum that allows for the development of an individual's competency within a competency improvement system from proficiency level 1 to 3. 0
- These occupational competency profiles should be read in conjunction with the managerial competency framework: local government, Municipal Financial Management Competency Regulations (National Treasury) and any other line sector departments' legislative competency requirements. 0

GUIDELINE: OCCUPATIONAL COMPETENCY PROFILE - MUNICIPAL MANAGER

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	∢
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
KNOWLEDGE	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency level 3
	level 1 on:	level 1 on:	level 1 on:	level 2 on:	001:
	 the Constitutional 	 the Constitutional 	the Constitutional	 the Constitutional 	the Constitutional
	requirements for local	requirements for local	requirements for local	requirements for local	requirements for local
	government, and local	government, and local	government, and local	government, and local	government, and local
	government legislation	government legislation	government legislation	government legislation	government legislation
	 Local government 	 Local government 	 Local government 	 Local government 	Local government powers and
	powers and functions,	powers and functions,	powers and functions,	powers and functions,	functions, including the
	including the	including the	including the	including the	assignment of national and
	assignment of national	assignment of national	assignment of national	assignment of national	provincial functions
	and provincial	and provincial	and provincial	and provincial	Developmental local
	tunctions	functions	functions	functions	government
	Developmental local	 Developmental local 	Developmental local	 Developmental local 	Performance management
	government	government	government	government	and reporting (see footnote 1)
	Performance	 Performance 	 Performance 	Performance	Sophisticated understanding
	management and	management and	management and	management and	of the global, national and
	reporting	reporting (see footnote 1)	reporting (see footnote 1)	reporting (see footnote 1)	regional context in which the
	An understanding of	 An understanding of 	 An understanding of 	 Comprehensive 	city operates
	the regional context in	the regional context in	the regional context in	understanding of the	Sophisticated understanding
	which the municipality	which the municipality	which the municipality	global, national and	of the local, regional, national
	operates	operates	operates	regional context in	and international political
	 An understanding of 	 An understanding of 	 An understanding of 	which the city	context
	the local regional and	the local regional and	the local regional and	operates	Legislation, policy and
	national political	national political	national political	Comprehensive	implementation (see footnote 2)
	context	context	context	understanding of the	
		7		Old to Britania Control	

¹ In alignment with the competency level descriptions for the Accounting Officer as prepared by National Treasury for the competency area: Performance management a direporting: Manage, monitor and evaluate performance in strategic functional areas, formulation of performance measurements reports which provide a sound basis for management action and appraisal.

																					
A	Category 4 Metropolitan Municipalities	Knowledge at proficiency level 3 in more than one functional field /	HR matters municipal finance	municipal standards and procedures	effective and efficient	resource management	including basic needs	requirements	strategic spatial planning strategic economic	development planning	service delivery mechanisms	integrated development	pramimily coonerative dovernance and	intergovernmental relations	management functions	organizational planning and	development	national and provincial local	government policies and	procedures	
Category Bs and Cs	Category 3 Local Municipalities and C2 District Municipalities	local, regional, national and international political	context • Legislation, policy and	implementation (see footnote 2)		knowledge at proficiency level 2 in more than one	functional field / discipline	such as-	municipal finance	municipal standards	and procedures	enective and efficient resolutes management	local municipal context	including basic needs	requirements	strategic spatial	planning	strategic economic	development planning	service delivery	mechanisms
Category Bs and Cs	Category 2b Local Municipalities and C1 District Municipalities	Legislation, policy and implementation (see footnote 2)	Knowledge at proficiency	level 1 to 2 in more than one functional field /	discipline such as-	municipal finance	municipal standards	and procedures	resource management	local municipal context	including basic needs	strategic spatial	planning	strategic economic	development planning	service delivery	mechanisms	integrated	development planning	 cooperative 	governance and
Category Bs	Category 2a Municipalities	Legislation, policy and implementation (see footnote 2)	Knowledge at proficiency	level 1 on in more than one functional field /	discipline such as-	municipal finance	municipal standards	and procedures • effective and efficient	resource management	local municipal context	including basic needs	strategic spatial	planning	strategic economic	development planning	service delivery	mechanisms	integrated	development planning	cooperative	governance and
Category Bs	Category 1 Municipalities	Legislation, policy and implementation ²	Knowledge at proficiency level 1 in more than one	functional field / discipline such as-	HR matters	 municipal standards 	and procedures	effective and efficient resource management	local municipal context	including basic needs	requirements	strategic spatial planning	 strategic economic 	development planning	 service delivery 	mechanisms	 integrated 	development planning	 cooperative 	governance and	intergovernmental
Legislative Municipal Categories	Competency indicator in terms of Skills Development Typology						*****								-						

• in anyment with the competency level descriptions for the Accounting Officer as prepared by National Treasury for the competency area: Legislation, policy and implementation: Conceptualisation and shaping of local government policies to enhance service delivery; contribute to policy making and implementation; linking own responsibilities and specific municipal service delivery programmes to local government policy instruments.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	itegory 4 Metropolitan Municipalities
	relations management functions	intergovernmental relations	intergovernmental relations	integrated development planning	
	organizational	 management functions 	management functions	cooperative	
	pranning and	organizational	 organizational 	governance and	
	 development national and provincial 	planning and development	planning and development	intergovernmental relations	
	local government	 national and provincial 	 national and provincial 	management functions	
	policies and	local government	local government	 organizational 	
	procedures.	policies and	policies and	planning and	
		procedures.	procedures	development	
				 national and provincial 	
				local government	
				policies and	
SKILLS	Skills at proficiency level	Skills at proficiency level	Ckille of proficionary layer	procedures	11 0
	1, such as:	1, such as:	1 such as:	2 cuch ac	Skills at proficiency level 3, skills
	 Analytical thinking 	Analytical thinking	Analytical thinking	Analytical thinking	Analytical thinking
	 Policy formulation and 	Policy formulation and	 Policy formulation and 	Policy formulation and	Policy conceptralisation and
	implementation	implementation	implementation	implementation	implementation
	 Conflict management 	Conflict management	 Conflict management 	 Conflict management 	Conflict management
	 Risk and Change 	Risk and Change	 Risk and Change 	 Risk and Change 	Risk and Change
	management ³	management (see	management (see	management (see	management (see footnote 3)
	Mediation skills	footnote 3)	footnote 3)	footnote 3)	Mediation skills
	 Diversity management 	Mediation skills	 Mediation skills 	 Mediation skills 	Diversity management
	 Strategic leadership 	Diversity management	 Diversity management 	 Diversity management 	Strategic leadership and
	and management 4	Strategic leadership	Strategic leadership	 Strategic leadership 	management (see footnote 4)

³ in alignment with the competency level descriptions for the Municipal Finance Management Accounting Officer as prepared by the National Treasury for the competency area: Risk and Change Management: Managing and serving as a champion of change and improvement of service delivery processes in a municipality; Identifying and monitoring processes, procedures for financial and regulatory risks to the municipality and recommending actions to mitigate those risks; Prepare and implement a risk management han

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Legislative municipal	vategory ps	vategory bs	category bs and cs	category bs and Cs	4
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	Project managements Governance, ethics and values ⁶	and management (see footnote 4) Project management (see footnote 5) Governance, ethics and values (see footnote 6)	and management (see footnote 4) Project management (see footnote 5) Governance, ethics and values (see footnote 6)	and management (see footnote 4) Project management (see footnote 5) Governance, ethics and values (see footnote 6)	Project management (see footnote 5) Governance, ethics and values (see footnote 6)
COMMUNICATION	At proficiency level 1: Provide / obtain sensitive information requiring tact and diplomacy Public appearances	At proficiency level 1: Provide / obtain sensitive information requiring tact and diplomacy Public appearances	At proficiency level 1: Provide / obtain sensitive information requiring tact and diplomacy Public appearances	At proficiency level 2 to 3: Provide / obtain sensitive information requiring tact and diplomacy Public appearances	At proficiency level 3: Provide / obtain sensitive information requiring tact a.d. diplomacy Public appearances and debating

service delivery-oriented strategies in support of the approved IDP; rendering advice on municipal strategy in the light of a municipality's present and future operating performance management: Leading complex service delivery systems and managing the achievement of municipal aims; formulating and shaping plans to deliver short, medium and long-term In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury of the competency area: Strategic leadership and and financial position; providing supportive leadership at the council and senior management team; working within sound strategic alliances with other stakeholders.

5 In alignment with the competency level descriptions for the Accounting Officer as prepared by the National Treasury for the competency area: Project Management: Leading teams to implement project plans, adapting the plans to address contingencies as required by changing scenarios; securing stakeholder approval, support and guidance for individual projects; planning the delivery of the project objectives to schedule by making efficient use of people and resources; acquisition and management of information technology resources.

Designing and implementing coherent arrangements for the good governance of a municipality, ensuring that these arrangements are understood and owned by the council and 6 In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Governance, Ethics and Values: observed during service delivery; ensuring the effectiveness of a municipality's systems of accounting and financial controls; demonstrating and promoting high standards of ethical behaviour throughout a municipality in all its activities and dealings; implementing procedures to ascertain compliance with a municipality's standards and expressed

7 In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Partnerships and stakeholder relations: Managing people; communication and knowledge management; service delivery innovations; representing municipality and serving as an ambassador; managing municipal service delivery through strategic partnerships.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	and debating Notes / memo	and debating Notes / memo	and debating Notes / memo	and debating Notes / memo	Notes / memo preparation Management reports
	preparation	preparation	preparation	preparation	Financial reports
	Management reports Einancial reports	Management reports Eigenoid reports	Management reports	Management reports	Sensitive press releases
	Sensitive press	Sensitive press	Sensitive press	Sensitive press	Legal documents Presentation and public
	releases	releases	releases	releases	speaking skills
	Presentation and Presentation and	Presentation and	Presentation and	 Legal documents 	 Motivation skills
	Motivation skills	Motivation skills	public speaking skills Motivation skills	 Presentation and public speaking skills 	Negotiation skills Influencing skills
	 Negotiation skills 	Negotiation skills	 Negotiation skills 	Motivation skills	Partnership and stakeholder
	Partnership and	Partnership and	Partnership and	 Negotiation skills 	relations (see footnote 7)
	stakeholder relations/	stakeholder relations	stakeholder relations	 Influencing skills 	
			(1 acc roomore)	Parmership and	
				stakeholder relations (see footnote 7)	
CREATIVITY	Proficiency level 1:	Proficiency fevel 1:	Proficiency level 1:	Proficiency level 2:	Proficiency level 3:
	Creativity to improve the	Creativity to improve the	Creativity to improve the	Creativity to improve the	Creativity to improve the
	functioning of the	functioning of the	functioning of the	functioning of the	functioning of the municipality
QUALIFICATIONS &	Minimum of a degree plus	Minimum of a degree place	Minimum of a dogree alice	Minimopality	
TRAINING	General course on	General course on	General course on	Post graduate degree but	Minimum of a degree but Post
	public management	public management	public management	preferable plus, where	where appropriate. Courses in
	 Local government 	 Local government 	 Local government 	appropriate,	management practices at NOF
	finance	finance	finance	Courses in management	level 7
	 Local government 	 Local government 	 Local government 	practices at NQF level 7	
	policies and	policies and	policies and		
	procedures	brocedures	procedures		
	Orluerstanding local government legal	Understanding local government legal	Understanding local covernment legal		
	frameworks	frameworks	frameworks		

			_				_	
A	Category 4 Metropolitan Municipalities		Minimum of 5 years but preferably		government experience		Local Government legislative	framework
Category Bs and Cs	Category 3 Local Municipalities and C2 District Municipalities		Minimum 5 years but	evant	local government	experience	Local Government	legislative framework
Category Bs and Cs	Category 2b Local Municipalities and C1 District Municipalities	At NQF level 6	Minimum 5 years refevant	local government	experience		Local Government	legislative framework
Category Bs	Category 2a Municipalities	At NQF level 6	Minimum 5 years relevant	local government	experience		Local Government	legislative framework
Category Bs	Category 1 Municipalities	At NQF level 6	Minimum 5 years relevant	local government	experience		Local Government	legislative framework
Legislative Municipal Categories	Competency indicator in terms of Skills Development Typology		EXPERIENCE				STATUTORY	REQUIREMENTS

GUIDELINE COMPETENCY PROFILE - CHIEF FINANCIAL OFFICER

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 on:	Knowledge at proficiency level 1 on:	Knowledge at proficiency level 1 on:	Knowledge at proficiency	Knowledge at proficiency level 3
	the Constitutional requirements for local	the Constitutional	• the Constitutional	the Constitutional	the Constitutional
	government, and local	government, and local	government, and local	dovernment, and local	requirements for local
	government legislation • Municipal Finance	government legislation Municipal Finance	government legislation	government legislation	government legislation
	Management Act	Management Act	Management Act	Management Act	Management Act
	Developmental local advernment	Developmental local	Developmental local	Developmental local	Developmental local
	Legislation and policy	Legislation and policy	Legislation and policy	 government Legislation and policy 	government Legislation and policy
	implementation ⁸	implementation (see footnote 8)	implementation (see footnote 8)	implementation (see footnote 8)	implementation (see footnote 8)
	Knowledge at proficiency level 1 of a variety of work	Knowledge at proficiency	Knowledge at proficiency	Knowledge of profisions	Knowledge at proficiency level 3
	ranges and procedures	level 1 of a variety of work	level 1 of a variety of work	level 2 of a variety of work	of a variety of work ranges and
	such as:	ranges and procedures	ranges and procedures	ranges and procedures	• GAAP
	• GAAP	such as:	such as:	such as:	Strategic and operational
	 Strategic and 	GAAP	• GAAP	• GAAP	financial management
	operational financial	Strategic and	Strategic and	 Strategic and 	Auditing and accountability
	management	operational innancial	operational financial	operational financial	Supply chain management
	Augiting and	management	management	management	HR matters
	School chair	Additing and	Auditing and	Auditing and	Information systems
	manadement	Supply chain	Sumby chain	accountability	 Reporting procedures
	inaliagement.	man fidding	ouppy crain	Supply criairi	 Procurement directives and

8 In alignment with the competency level descriptions for the Accounting Officer as prepared by the National Treasury for the competency area: Legislation, policy and implementation: Conceptualisation and shaping of local government policies to enhance service delivery; contribute to policy making and implementation; linking own responsibilities and specific municipal service delivery programmes to local government policy instruments.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
	HR matters Information systems Reporting procedures Procurement directives and procedures Client's needs Planning and organising Statistics Training Asset and liability management Revenue Management (Billing / Debtors management / Credit Confrol / Legal collections) Managing formalisation - Policies, procedures, systems of delegation, controls, management information	management HR matters Information systems Reporting procedures Procurement directives and procedures Client's needs Planning and organising Statistics Training Asset and liability management (Billing / Debtors management / Credit Control / Legal collections) Managing formalisation - Policies, procedures, systems of delegation, controls, management information	management HR matters Information systems Reporting procedures Procurement directives and procedures Client's needs Planning and organising Statistics Training Asset and liability management Revenue Management (Billing / Debtors management / Credit Control / Legal collections) Managing formalisation - Policies, procedures, systems of delegation, controls, management	management HR matters Information systems Reporting procedures Procurement directives and procedures Client's needs Planning and organising Statistics Training Asset and liability management Revenue Management (Billing / Debtors management / Credit Control / Legal collections) Managing formalisation - Policies, procedures, systems of delegation, controls, management	Client's needs Client's needs Statistics Training Asset and liability management Revenue Management (Billing / Debtors management / Credit Control / Legal collections) Managing formalisation - Policies, procedures, systems of delegation, controls, management information

Category 2a Category 2b Municipalities Municipalities Municipalities Municipalities Municipalities Municipalities Municipalities Municipalities Municipalities Municipalities Municipalities Municipalities Municipalities Accounting Acco	Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	¥
Skills at proficiency level 1 Skills at proficiency level 1 in:	Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
Accounting - Accounting - Accounting - Policy analysis - Policy analysis - Budgeting preparation - Governance, ethics and values - Research - Allocation of scarce resources in a strategic and most - Allocation of scarce - It is strategic and most - It is strategic an	SKILLS	Skills at proficiency level 1	Skills at proficiency level 1	Skills at proficiency level 1	Skills at proficiency level 2	Skills at proficiency level 2 to 3 in:
sis - Accounting - Accounting - Policy analysis - Policy analysis - Policy analysis - Budgeting preparation - Governance, ethics and values - Research - Allocation of scarce - Resources in a resources in a strategic and most - Policy analysis - P			in:	ii.	in:	Accounting
Policy analysis Budgeting preparation Governance, ethics and values Research Allocation of scarce resources in a strategic and most		 Accounting 	Accounting	Accounting	Accounting	Policy analysis
Budgeting preparation Governance, ethics and values Research Allocation of scarce resources in a strategic and most		 Policy analysis 	 Policy analysis 	 Policy analysis 	 Policy analysis 	Budgeting preparation
Governance, ethics and values and values Research Research Allocation of scarce resources in a strategic and most and mo		 Budgeting preparation 	Budgeting preparation	 Budgeting preparation 	Budgeting preparation	Analytical Skills
and values Research Allocation of scarce resources in a strategic and most		 Governance, ethics 	Governance, ethics	 Governance, ethics 	 Analytical Skills 	Governance, ethics and
Research Allocation of scarce resources in a strategic and most		and values	and values	and values	 Governance, ethics 	values
Allocation of scarce resources in a strategic and most		 Research 	Research	Research	and values	Research
resources in a resources in a strategic and most		 Allocation of scarce 	Allocation of scarce	 Allocation of scarce 	Research	 Allocation of scarce resources
strategic and most strategic and most		resources in a	resources in a	resources in a	 Altocation of scarce 	in a strategic and most
		strategic and most	strategic and most	strategic and most	resources in a	appropriate manner
appropriate manner appropriate manner		appropriate manner	appropriate manner	appropriate manner	strategic and most	 Utilisation of relevant data for

In alignment with the competency level descriptions for the Chief Finance Officer as prepared by the National Treasury for the competency area: Risk and Change Management: Managing and serving as a champion of change and improvement of service delivery processes in a municipality; Identifying and monitoring processes, procedures for financial and regulatory risks to the municipality and recommending actions to mitigate those risks; Contributing to municipal transformation and change in order to implement new nitiatives successfully and deliver on service delivery commitments; Prepare and implement a risk management plan.

short, medium and long-term service delivery-oriented strategies in support of the approved IDP; rendering advice on municipal strategy in the light of a municipality's present and uture operating performance and financial position; providing support to municipal leadership - the council and senior management team; working within sound strategic alliances management: Contributing to complex service delivery systems and managing the achievement of municipal aims, contributing to the formulation and shaping of plans to deliver 10 In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Strategic leadership and with other stakeholders.

11 In alignment with the competency level descriptions for the Accounting Officer as prepared by the National Treasury for the competency area: Project Management: Leading eams to implement project plans, adapting the plans to address contingencies as required by changing scenarios; securing stakeholder approval, support and guidance for ndividual projects; planning the delivery of the project objectives to schedule by making efficient use of people and resources; acquisition and management of information technology resources.

12 In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Governance, Ethics and Values: Designing and implementing coherent arrangements for the good governance of a municipality, ensuring that these arrangements are understood and owned by the council and observed during service delivery; ensuring the effectiveness of a municipality's systems of accounting and financial controls; demonstrating and promoting high standards of ethical behaviour throughout a municipality in all its activities and dealings; implementing procedures to ascertain compliance with a municipality's standards and expressed

Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	V
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
	 Utilisation of relevant 	 Utilisation of relevant 	 Utilisation of relevant 	appropriate manner	accurate estimates and
	data for accurate	data for accurate	data for accurate	Utilisation of relevant	projections
	estimates and	estimates and	estimates and	data for accurate	Mathematics
	projections	projections	projections	estimates and	Organising
	 Mathematics 	 Mathematics 	 Mathematics 	projections	 Maximising the use of modern
	 Organising 	Organising	Organising	Mathematics	technology
	 Maximising the use of 	 Maximising the use of 	 Maximising the use of 	Organising	 Ability to interpret relevant
	modern technology	modern technology	modern technology	Maximising the use of	directives
	 Ability to interpret 	 Ability to interpret 	 Ability to interpret 	modern technology	 Interpersonal relationships
	relevant directives	relevant directives	relevant directives	Ability to interpret	 Problem solving
	 interpersonal 	 Interpersonal 	 Interpersonal 	relevant directives	 Conflict resolution
	relationships	relationships	relationships	Interpersonal	 Apply job evaluation
	 Problem solving 	 Problem solving 	 Problem solving 	relationships	instruments
	 Conflict resolution 	 Conflict resolution 	Conflict resolution	Problem solving	 Media relations
	 Apply job evaluation 	Apply job evaluation	 Apply job evaluation 	Conflict resolution	 Marketing communications
	instruments	instruments	instruments	Apply job evaluation	 Risk and change
	 Media relations 	 Media relations 	 Media relations 	instruments	Management (see footnote 9)
	 Marketing 	Marketing	Marketing	Media relations	 Strategic leadership and
	communications	communications	communications	Marketing	management (see footnote 10)
	 Risk and change 	 Risk and change 	 Risk and change 	communications	 Project management (see
	Management ⁹	Management (see	Management (see	 Risk and change 	footnate 11)
	 Strategic leadership 	footnote 9)	footnote 9)	Management (see	 Governance, ethics and
	and management 10	Strategic leadership	 Strategic leadership 	footnote 9)	values (see footnote 12)
	 Project management¹¹ 	and management (see	and management (see	Strategic leadership	
	 Governance, ethics 	footnote 10)	footnote 10)	and management (see	
	and values ¹²	 Project management 	 Project management 	footnote 10)	
		(see tootnote 11)	(see footnote 11)	Project management	
		Governance, emics and values (conformate)	Governance, etnics and values (not feeting)	(see footnote 11)	
		12)	and values (see loouloke	and values (see fromote	
			?	12)	

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Municipalities	Category 3 Municipalities	Category 4 Municipalities
COMMUNICATION	Proficiency level 1 in: Partnership and stakeholder relations ¹³ Provide / obtain sensitive information requiring tact and diplomacy Notes / memos / letters Legal documents Council reports	Proficiency level 1 in: Partnerships and stakeholder relations (see footnote 13) Provide / obtain sensitive information requiring tact and diplomacy Notes / memos / letters Legal documents Council reports	Proficiency level 1 in: Partnerships and stakeholder relations (see footnote 13) Provide / obtain sensitive information requiring tact and diplomacy Notes / memos / letters Legal documents Council reports	Proficiency level 2 in: Partnerships and stakeholder relations (see footnote 13) Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating / negotiations Notes / memos / letters Sensitive press releases Legal documents	Proficiency level 2 to 3 in: Partnerships and stakeholder relations (see foonote 13) Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating / negotiations Notes / memos / letters Sensitive press releases Legal documents Council reports
CREATIVITY	Proficiency level 1: Creativity to maximize the use of the municipality's limited financial resources	Proficiency level 1: Creativity to maximize the use of the municipality's limited financial resources	Proficiency level 1: Creativity to maximize the use of the municipality's limited financial resources	Proficiency level 2: Creativity to develop completely new methods / policies / understanding	Proficiency level 3: Creativity to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	Finance related degree (NQF level 6)	Finance related degree (NQF level 6)	Finance related degree (NQF level 6)	Finance related degree with post graduate qualifications (NQF level 7)	Finance related degree with post graduate qualifications (NQF level 7)
EXPERIENCE	Minimum 3-5 years relevant post qualification	Minimum 3-5 years relevant post qualification	Minimum 3-5 years relevant post qualification	Minimum 5-7 years relevant post qualification	Minimum 7 – 10 years relevant post qualification financial

13 In alignment with the competency level descriptions for the Accounting Officer, as prepared by the National Treasury for the competency area: Partnerships and stakeholder relations: Managing people; communication and knowledge management; improved clients relations; representing municipality and serving as an ambassador, managing municipal service delivery through strategic partnerships.

Category Bs and Cs
Category 2b Municipalities
financial management experience
IMFO membership
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GUIDELINE COMPETENCY PROFILE - MANAGER: CORPORATE SERVICES

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
KNOWLEDGE	Knowledge at proficiency level 1:	Knowledge at proficiency level 1:	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency level 3:
	the Constitutional requirements for focal	the Constitutional	the Constitutional	the Constitutional	the Constitutional requirements for local
	government, and local	government, and local	requirements for local government, and local	requirements for local	government, and local
	government legislation	government legislation	government legislation	government legislation	Legislation, policy and
	 Legislation, policy and implementation¹⁴ 	Legislation, policy and implementation (see	Legislation, policy and implementation (see	Legislation, policy and implementation (see	implementation (see footnote 14)
	Knowledge at proficiency	roomote 14)	footnote 14)	footnate 14)	Knowledge at proficiency level 3
	level 1 of a variety of work	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency	of a variety of work ranges and
	ranges and procedures	level 1of a variety of work	level 1 of a variety of work	level 2 of work ranges and	procedures such as:
	such as:	ranges and procedures	ranges and procedures	procedures such as:	- HR matters
	• Finance	such as:	such as:	Finance	• Training
	HR matters	• Finance	Finance	 HR matters 	Planning and organising
	• raining	HK matters Training	HR matters	 Training 	Administration procedures
	Planning and proprieting	Iraining Dianning and	• Iraining	Planning and	Environment including norms
	• Administration	organising Organising	• riainmig and	organising	and standards
	procedures	Administration	Administration	Administration Procedures	Compilation of management
	Environment including	procedures	procedures	Environment including	reports
	norms and standards	 Environment including 	 Environment including 	norms and standards	Reporting procedures Drogramme (project planning)
	 Compilation of 	norms and standards	norms and standards	Compilation of	Stateoic planning
	management reports	 Compilation of 	Compilation of	management reports	Caron management
	 Reporting procedures 	management reports	management reports	 Reporting procedures 	Manage directorate

14 In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area: Legislation, policy and implementation: Conceptualisation and shaping of local government policies to enhance service delivery; contribute to policy making and implementation; linking own responsibilities and specific municipal service delivery programmes to local government policy instruments.

	politan	}		tem	Ą	•		Sof	sof	s of uncil	s of uncil	s of uncil	s of uncil	s of uncil	s of uncil	s of uncil	s of uncil	s of uncil	s of uncil
A	Category 4 Metropolitan Municipalities		independently	 Job evaluation system 	Managing community	participation	Needs and priorities of		stakeholders	stakeholders Management of co	stakeholders Management of council procedures	stakeholders Management of co procedures Labour relations	stakeholders Management of co procedures Labour relations	stakeholders Management of co procedures Labour relations	stakeholders Management of co procedures Labour relations	stakeholders Management of co procedures Labour relations	stakeholders Management of co procedures Labour relations	stakeholders Management of co procedures Labour relations	stakeholders Management of council procedures Labour relations Skills at proficiency level 2 to 3 in:
so pu	ocal nd C2	alities	roject		ing	ment	rate			svstem	system munity	system munity	system munity rities of	system nunity rities of	system nunity rities of	system nunity rities of f	system nunity rities of f	system nunity rities of f	
Category Bs and Cs	Category 3 Local Municipalities and C2	District Municipalities	 Programme / project 	planning	Strategic planning	Career management	 Manage directorate 		independently	 independently Job evaluation s 	 independently Job evaluation system Managing community 	 independently Job evaluation system Managing community participation 	 independently Job evaluation system Managing community participation Needs and priorities of 	independently Job evaluation s Managing comn participation Needs and prior stakeholders	independently Job evaluation s Managing comn participation Needs and prior stakeholders Management of	independently Job evaluation s Managing comn participation Needs and prior stakeholders Management of council procedu	Job evaluation syst Managing commun participation Needs and prioritie stakeholders Management of council procedures Labour relations	independently Job evaluation s Managing comm participation Needs and priori stakeholders Management of council procedur Labour relations	Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures Labour relations Skills at proficiency level 2
and Cs	Local s and C1	ipalities	ocedures	/ project		nning	gement		ctorate	ctorate	ctorate ly on system	ctorate ly on system mmunity	ctorate ly on system mmunity	ctorate ly on system mmunity riorities of	ctorate y on system mmunity riorities of	ctorate y on system mmunity riorities of	ctorate y y on system mmunity riorities of t of	ctorate y y on system mmunity riorities of t of edures ons	ctorate ly y on system mmunity riorities of t of edures ons cy level 1
Category Bs and Cs	Category 2b Local Municipalities and C1	District Municipalities	 Reporting procedures 	 Programme / project 	planning	 Strategic planning 	 Career management 		 Manage dire 	 Manage directorate independently 	 Manage direct independently Job evaluation 	 Manage directorate independently Job evaluation system Managing community 	Manage directorate independently Job evaluation system Managing community participation	Manage directorate independently Job evaluation system Managing community participation Needs and priorities of	Manage direction dependention dependential dependent	Manage director independently Job evaluation s Managing common participation Needs and prior stakeholders Management of	Manage directorate independently Job evaluation syst Managing commun participation Needs and priorities stakeholders Management of council procedures	Manage director independently Job evaluation s: Managing comm participation Needs and priori stakeholders Management of council procedur Labour relations	Manage directorate independently Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures Labour relations Skills at proficiency level 1 Skills at proficiency level 1
Category Bs	Category 2a Municipalities		Reporting procedures	Programme / project	planning	Strategic planning	Career management	Manage directorate	יוומלב חווברוחומוב	independently	independently Job evaluation system	independently Job evaluation system Managing community	manage unectorate independently Job evaluation system Managing community participation	manage unectorate independently Job evaluation system Managing community participation Needs and priorities of	manage unectorate independently Job evaluation system Managing community participation Needs and priorities of stakeholders	manage unectorate independently Job evaluation system Managing community participation Needs and priorities of stakeholders Management of	independently Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures	independently Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures Labour relations	Manage uneconate independently Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures Labour relations Skills at proficiency level 1
			• &	• Æ	pla	S	შ	• Ma		ju.	• Jot	o Sot	ind Job Ma Par	ind Job Ma Pau Ne	Joh Ma Par Sta	ind Oos Ne Sta	. Maarind	. Ma Stale	· Joh Par Par Par Ne Stala Cou
Category Bs	Category 1 Municipalities		Programme / project	planning	Strategic planning	Career management	Manage directorate	independently		Job evaluation system	Job evaluation system Managing community	Job evaluation system Managing community participation	Job evaluation system Managing community participation Needs and priorities of	Job evaluation system Managing community participation Needs and priorities of stakeholders	Job evaluation system Managing community participation Needs and priorities of stakeholders Management of	Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures	Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures Labour relations	Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures Labour relations	Job evaluation system Managing community participation Needs and priorities of stakeholders Management of council procedures Labour relations Skills at proficiency level 1
<u>a</u>	*		•		•	•	•			•	• •	• •	• • •	• • •	• • • •	• • • •	• • • • •	• • • •	· · · · ਲੋ
Legislative Municipal Categories	Competency indicator in terms of	Skills Development Typology																	
Legislat Ca	Con	Skills E																	SKILLS

15 In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area: Strategic leadership and management: Contributing to complex service delivery systems and managing the achievement of municipal aims; contributing to the formulation and shaping of plans to deliver short, medium operating performance and financial position; providing support to municipal leadership - the council and senior management team; working within sound strategic alliances with and long-term service delivery-oriented strategies in support of the approved IDP; rendering advice on municipal strategy in the light of a municipality's present and future other stakeholders.

16 In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury: Governance, Ethics and Values: Designing and implementing

delivery; ensuring the effectiveness of a municipality's systems of accounting and financial controls; demonstrating and promoting high standards of ethical behaviour throughout a 17 In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury: Performance Management: Manage, monitor and evaluate coherent arrangements for the good governance of a municipality, ensuring that these arrangements are understood and owned by the council and observed during service municipality in all its activities and dealings; implementing procedures to ascertain compliance with a municipality's standards and expressed values.

Managing and serving as a champion of change and improvement of service delivery processes in a municipality; Identifying and monitoring processes, procedures for financial 18 In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area. Risk and Change Management: berformance in strategic functional areas; contribution to sound performance management system to provide a sound basis for management action and appraisal.

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A	Category 4 Metropolitan Municipalities	Analytical thinking	Research	Computer literacy	 Policy formulation 	Problem solving	 Maintaining discipline 	Conflict resolution	 Financial Management 	Change / diversity	management	Management to ensure that	performance standards	remains adequate and that	responsibilities are adhered to	within budget limits	Adaptability during changes to	meet the goals	Applying job evaluation	instrument	Strategic leadership and	management (see fromote 15)	Governance, ethics and
Category Bs and Cs	Category 3 Local Municipalities and C2 District Municipalities	Analytical thinking	Research	Computer literacy	Policy formulation	Problem solving	Maintaining discipline	Conflict resolution	Financial Management	Change / diversity	management	Management to	ensure that	performance	standards remains	adequate and that	responsibilities are	adhered to within	budget limits	Adaptability during	changes to meet the	goals	Applying job
Category Bs and Cs	Category 2b Local Municipalities and C1 District Municipalities	 Analytical thinking 	Research	 Computer literacy 	 Policy formulation 	 Problem solving 	 Maintaining discipline 	 Conflict resolution 	 Financial Management 	 Change / diversity 	management	 Management to 	ensure that	performance	standards remains	adequate and that	responsibilities are	adhered to within	budget limits	 Adaptability during 	changes to meet the	goals	 Applying job
Category Bs	Category 2a Municipalities	Analytical thinking	Kesearch	Computer literacy	Policy formulation	Problem solving	Maintaining discipline	Conflict resolution	 Financial Management 	 Change / diversity 	management	 Management to 	ensure that	performance	standards remains	adequate and that	responsibilities are	adhered to within	budget limits	 Adaptability during 	changes to meet the	goals	 Applying job
Category Bs	Category 1 Municipalities	Analytical thinking	· Research	Computer literacy	Problem solving	Maintaining discipline	Conflict resolution	Financial Management	Change / diversity	management	Management to	ensure that	performance	standards remains	adequate and mat	responsibilities are	adnered to within	budget limits	Adaptability during	changes to meet the	goals	Applying Job	evaluation instrument
Legislative Municipal Categories	Competency indicator in terms of Skills Development Typology																	-				-	

and regulatory risks to the municipality and recommending actions to mitigate those risks; Contributing to municipal transformation and change in order to implement new initiatives successfully and deliver on service delivery commitments; Prepare and implement a risk management plan.

19 In alignment with the competency level descriptions for senior managers as prepared by the National Treasury: Project Management: Leading teams to implement project plans, adapting the plans to address contingencies as required by changing scenarios; securing stakeholder approval, support and guidance for individual projects; planning the delivery of the project objectives to schedule by making efficient use of people and resources; managing information technology and communication resources.

²⁰ In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency areas: Partnerships and stakeholder relations: Managing people; communication and knowledge management; service delivery innovations; representing municipality and serving as an ambassador; managing municipal service delivery through strategic partnerships.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	4
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
COMMUNICATION	Strategic leadership and management ¹⁵ Governance, ethics and values ¹⁶ Performance management and reporting ¹⁷ Risk and change management ¹⁸ Project management ¹⁹ Proficiency level 1 at: Debating / megotiations Motivation Preparation of notes / memos / letters Legal documents Motivation Preparation Rotivation Fregal documents Motivation Motivation Fregal documents Motivation Fregal documents Motivation Fregal documents Financial reports	evaluation instrument Strategic leadership and management, (see footnote 15) Governance, ethics and values (see footnote 16) Performance management and reporting (see footnote 17) Risk and change management (see footnote 19) Project management (see footnote 19) Project management (see footnote 19) Project wanagement (see footnote 19) Project wanagement (see footnote 10) Project management (see footnote 10) Proficiency level 1 at: Cebating / memos / letters Legal documents Motivation Management reports Financial reports	evaluation instrument Strategic leadership and management (see footnote 15) Governance ethics and values (see footnote 16) Performance management and reporting (see footnote 17) Risk and change management (see footnote 18) Project management (see footnote 19) Project management stakeholder relations (see footnote 20) Proficiency level 1 at: Debating / negotiations Motivation Preparation of notes / memos / letters Legal documents Motivation Preparation of notes / memos / letters Legal documents Motivation Freparation of notes /	evaluation instrument Strategic leadership and management (see footnote 15) Governance, ethics and values (see footnote 16) Performance management and reporting (see footnote 17) Risk and change management (see footnote 18) Project management (see footnote 20) Proficiency level 2 at: Verbal exchange of specialised and complex information requiring difficult explanation as well as tact and diplomacy and debating / neootiations	values (see footnote 16) Performance management and reporting (see footnote 17) Risk and change management (see footnote 18) Project management (see footnote 18) Project management (see footnote 18) Project management (see footnote 20) Partherships and stakeholder relations (see footnote 20) Proficiency level 2 to 3 at: Verbal exchange of highly specialised and complex information requiring difficult explanation as well as tact and diplomacy Public appearances and debating/negotiations Motivation Notes / memos / letters
	Council reports	Council reports	Council reports	MotivationNotes / memos / letters	 Legal documents Management reports Financial reports

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
				Complex legal documents	Council reports
				Management reports Financial reports Council reports	
CREATIVITY	Proficiency level 1:	Proficiency level 1:	Proficiency level 1:	Proficiency level 2:	Proficiency level 3:
	develop completely new	develop completely new	develop completely new	Creativity is required to develop completely new	Creativity is required to develop completely new methods /
	methods / policies / understanding	methods / policies / understanding	methods / policies / understanding	methods / policies / understanding	policies / understanding
QUALIFICATIONS & TRAINING	Appropriate undergraduate degree	Appropriate	Appropriate	Appropriate post graduate	Appropriate post graduate degree
	plus Courses in	plus Courses in	plus Courses in	management practices	pros courses in management practices
	management practices (NQF level 6)	management practices (NQF level 6)	management practices (NQF level 6)	(NQF level 7)	(NQF level 7)
EXPERIENCE	5 years relevant post qualification experience	5 years relevant post qualification experience	5 years relevant post qualification experience	5-7 years relevant post ouglification experience	7-10 years relevant post
STATUTORY	Local Government	Local Government	Local Government	Local Government	Local Government legislative
AND/ OR	legislative framework	legislative framework	legislative framework	legislative framework	framework
PROFESSIONAL MEMBERSHIP					

Note: Consideration to be given to membership with relevant professional associations

GUIDELINE COMPETENCY PROFILE - MANAGER: TECHNICAL SERVICES

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 on:	Knowledge at proficiency level 1 on:	Knowledge at proficiency level 1 on:	Knowledge at proficiency	Knowledge at proficiency level 3
	the Constitutional requirements for local	the Constitutional requirements for local	the Constitutional	the Constitutional	
	government, and local	government, and local	dovernment, and local	dovernment and local	requirements for local
	government legislation	government legislation	government legislation	government legislation	government legislation and
	Legislation, policy and implementation ²¹	Legislation, policy and implementation (see	Legislation, policy and implementation (see	Legislation, policy and implementation (200)	other appropriate legislation
	_	footnote 24)	footnote 24)	footnote 24)	Legislation, policy and implementation (see footnote
	Knowledge at proficiency	•			24)
	level 1 of a wide range of	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency	
	activities are required	level 1 of a wide range of	level 1 of a wide range of	level 2 of a wide range of	Knowledge at proficiency level 2
	such as:	activities are required	activities are required	activities are required	of a wide range of activities are
	HR matters	such as:	such as:	such as:	required such as:
	• Finance	HR matters	 HR matters 	 HR matters 	Strategic planning
	 Project management 	Finance	 Finance 	Finance	HR matters
	requirements	 Project management 	 Project management 	 Project management 	 Financial Management
	Planning and	requirements	requirements	requirements	Project management
	organizing	Planning and	 Planning and 	 Planning and 	requirements
	 lechnical standards / 	organizing	organizing	organizing	 Planning and organizing
	procedures	 Technical standards / 	 Technical standards / 	 Technical standards / 	Technical standards /
	 Needs and priorities of 	procedures	procedures	procedures	brocedures
	stakeholders	 Needs and priorities of 	 Needs and priorities of 	 Needs and priorities of 	 Needs and priorities of
	 Managerial functions 	stakeholders	stakeholders	stakeholders	stakeholders
	 Determining and 	 Managerial functions 	 Managerial functions 	 Managerial functions 	 Managerial functions and

²¹ In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area: Legislation, policy and implementation: Conceptualisation and shaping of local government policies to enhance service delivery; contribute to policy making and implementation; linking own responsibilities and specific municipal service delivery programmes to local government policy instruments.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	managing service delivery mechanisms Sector plan requirements and preparation Civil and mechanical engineering Linking job creation and service delivery Training Contract management Community participation Knowledge at proficiency level 1 of: Risk management	Determining and managing service delivery mechanisms Sector plan requirements and preparation Civil and mechanical engineering Linking job creation and service delivery Training Contract management Community participation Knowledge at proficiency level 1 of: Risk management	Determining and managing service delivery mechanisms Sector plan requirements and preparation Civil and mechanical engineering Linking job creation and service delivery Training Contract management Community participation Mowledge at proficiency level 1 of: Risk management	Determining and managing service delivery mechanisms Sector plan requirements and preparation Civil and mechanical engineering Linking job creation and service delivery Training Contract management Community participation Knowledge at proficiency level 1 of: Risk management	principles Cost effective service delivery Sector plan requirements and preparation (municipal and govt level) Civil and mechanical engineering Linking job creation and service delivery Contract management Community participation Knowledge at proficiency level 1 of: Risk management Asset management HR matters
SKILLS	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as:	Asset management Skills at proficiency level 1, such as:	 Asset management Skills at proficiency level such as: 	Skills at proficiency level 1, such as:

2 In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area. Strategic leadership and management: Contributing to complex service delivery systems and managing the achievement of municipal aims; contributing to the formulation and shaping of plans to deliver short, medium operating performance and financial position; providing support to municipal leadership - the council and senior management team; working within sound strategic alliances with and long-term service delivery-oriented strategies in support of the approved IDP; rendering advice on municipal strategy in the light of a municipality's present and future other stakeholders.

Designing and implementing coherent arrangements for the good governance of a municipality, ensuring that these arrangements are understood and owned by the council and observed during service delivery; ensuring the effectiveness of a municipality's systems of accounting and financial controls; demonstrating and promoting high standards of 23 In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area. Governance, Ethics and Values:

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency	Category 1	Category 2a	Category 2b Local	Category 3 Local	Category 4 Metropolitan
indicator in terms of	Municipalities	Municipalities	Municipalities and C1	Municipalities and C2	Municipalities
Skills Development		•	District Municipalities	District Municipalities	
Typology					
	 Analytical thinking 	 Analytical thinking 	 Analytical thinking 	Analytical thinking	Analytical thinking
	Research	Research	Research	Research	Research
	 Computer literacy 	Computer literacy	Computer literacy	Computer literacy	Computer literacy
	 Policy formulation 	 Policy formulation 	 Policy formulation 	Policy formulation	Policy formulation
	Problem solving	 Problem solving 	Problem solving	Problem solving	Problem solving
	Conflict resolution	Conflict resolution	 Conflict resolution 	Conflict resolution	Conflict resolution
	 Financial Management 	 Financial Management 	Financial Management	Financial Management	Financial Management
	 Innovation 	Innovation	Innovation	 Diversity management 	Diversity management
	 Interpersonal relations 	 Interpersonal relations 	 Interpersonal relations 	Adaptability during	Adaptability during changes to
	 Strategic leadership 	 Strategic leadership 	 Strategic leadership 	changes to meet the	meet the goals
	and management ²²	and management (see	and management (see	goals	Innovation
	 Governance, ethics 	footnote 22)	footnote 22)	Innovation	 Interpersonal relations
	and values ²³	 Governance, ethics 	 Governance, ethics 	 Interpersonal relations 	Strategic leadership and
	 Performance 	and values (see footnote	and values (see footnote	 Strategic leadership 	management (see footnote 22)
	management and	(23) Dorformance	Z3) Dorformonoo	and management (see	 Governance, ethics and
	reporting ²⁴	- renolliance	· religinative	footnote 22)	values (see footnote 23)
	 Risk and change 	management and	management and	 Governance, ethics 	Performance management

ethical behaviour throughout a municipality in all its activities and dealings; implementing procedures to ascertain compliance with a municipality's standards and expressed

24 In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area: Performance Management: Manage, monitor and evaluate performance in strategic functional areas; contribution to sound performance management system to provide a sound basis for management action and appraisal.

Managing and serving as a champion of change and improvement of service delivery processes in a municipality; Identifying and monitoring processes, procedures for financial 25 in alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area: Risk and Change Management: and regulatory risks to the municipality and recommending actions to mitigate those risks; Contributing to municipal transformation and change in order to implement new initiatives successfully and deliver on service delivery commitments; Prepare and implement a risk management plan.

26 In alignment with the competency level descriptions for senior managers as prepared by the National Treasury for the competency area. Project Management: Leading teams to implement project plans, adapting the plans to address contingencies as required by changing scenarios; securing stakeholder approval, support and guidance for individual projects; planning the delivery of the project objectives to schedule by making efficient use of people and resources; managing information technology and communication resources

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	management ²⁵ • Project management ²⁶	reporting (see footnote 24) Risk and change management (see footnote 25) Project management (see footnote 26)	reporting (see footnote 24) Risk and change management (see footnote 25) Project management (see footnote 25)	and values (see footnote 23) Performance management and reporting (see footnote 24) Risk and change management (see footnote 25) Project management (see footnote 25)	and reporting (see footnote 24) Risk and change management (see footnote 25) Project management (see footnote 26)
COMMUNICATION	Proficiency level 1 abilities, such as: • Provide / obtain sensitive information requiring tact and diplomacy • Public appearances and debating • Complex notes / memos / letters • Sensitive press releases • Complex legal and other documents	Proficiency level 1 abilities, such as: • Provide / obtain sensitive information requiring tact and diplomacy • Public appearances and debating • Complex notes / memos / letters • Sensitive press releases • Complex legal and other documents	Proficiency level 2 abilities, such as: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Complex notes / memos / letters Sensitive press releases Complex legal and other documents Council reports	Proficiency level 2 abilities, such as: Provide / obtain sensitive information requiring tact and diplomacy diplomacy Public appearances and debating Complex notes / memos / letters Sensitive press releases Complex legal and other documents	Proficiency level 2 abilities, such as: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Complex notes / memos / letters Sensitive press releases Complex legal and other documents Council reports Negotiations

Legislative Municipal Categories	Category Bs	Catrony Bs	Ca egory Bs ∃nd Cs	Category Bs and Cs	a
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Metropolitan Municipalities
	 Negotiations Partnerships and stakeholder relations²⁷ 	 Negotiations Partnerships and stakeholder relations (see footnote 28) 	Negotiations Partnerships and stakeholder relations (see footnote 28)	Negotiations Partnerships and stakeholder relations (see footnote 28)	relations (see footnote 28)
CREATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 3: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING EXPERIENCE	Appropriate degree (NQF level 6) Minimum of 5 years post qualification experience	Appropriate degree (NQF level 6) Minimum of 5 years post qualification experience	Appropriate degree (NQF level 6) Minimum of 5 years post qualification experience	Preferably post graduate degree (NQF level 7) Minimum of 7-10 years post qualification, of which at least 3 years in an appropriate managerial	Preferably post graduate degree (NQF level 7) Minimum of 10 years post qualification, of which at least 3 years in an appropriate managerial position
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Registered with the Engineering Council of South Africa	Registered with the Engineering Council of South Africa	Registered with the Engineering Council of South Africa	Registered with the Engineering Council of South Africa	Registered with the Engineering Council of South Africa

In alignment with the competency level descriptions for senior managers, as prepared by the National Treasury for the competency area: Partnerships and stakeholder relations: Managing people; communication and knowledge management; service delivery innovations; representing municipality and serving as an ambassador; managing municipal service delivery through strategic partnerships.

GUIDELINE COMPETENCY PROFILE - MANAGER: WATER AND SANITATION SERVICES28

		T											_													
V	Category 4 Municipalities	Knowledge at proficiency level 2	of a wide range of activities are	required such as:	HR matters	Finance	 Technical standards / 	brocedures	 Needs and priorities of 	Stakeholders	Planning and organizing	Requirements and	management of the expanded	public works programme	Requirements and	management of the water	authority	 Water and Sanitation sector 	planning	 Water quality management 	Requirements and	management of free basic	services	Tariff formulation	• Tools	 Machinery
Category Bs and Cs	Category 3 Local Municipalities and C2 District Municipalities	Knowledge at proficiency	level 2 of a wide range of	activities are required	such as:	HR matters	Finance	Technical standards /	procedures	 Needs and priorities of 	Stakeholders	 Requirements and 	management of the	expanded public	works programme	 Water and Sanitation 	sector planning	 Requirements and 	management of the	water authority	 Water quality 	management	 Requirements and 	management of free	basic services	 Tariff formulation
Category Bs and Cs	Category 2b Local Municipalities and C1 District Municipalities	Knowledge at proficiency	level 2 of a wide range of	activities are required	such as:	Tools	 Machinery 	 Occupation health and 	safety	 Planning and 	organising	 Technical 	standards/procedures	 Requirements and 	management of the	expanded public	works programme	 Water quality 	management	 Tariff formulation 	 Requirements and 	management of free	basic services	Training	 HR Matters 	 Finance
Category Bs	Category 2a Municipalities	Knowledge at proficiency	level 1 of a wide range of	activities are required	such as:	• Tools	 Machinery 	 Occupation health and 	safety	 Planning and 	organising	Technical	standards/procedures	 Requirements and 	management of the	expanded public	works programme	 Water quality 	management	 Requirements and 	management of free	basic services	Training	HR Matters	Finance	
Category Bs	Category 1 Municipalities	Knowledge at proficiency	level 1 of a wide range of	activities are required	such as:	• Tools	Machinery	 Occupation health and 	safety	Planning and	organising	• lechnical	standards/procedures	Requirements and	management of the	expanded public	works programme	Kequirements and	management of free	basic services	 Water quality 	management	Iraining	 HR Matters 	Finance	
Legislative Municipal Categories	Competency indicator in terms of Skills Development Typology	KNOWLEDGE																								

38 If the Manager Water and Sanitation Consider reports directly to the Manager

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	¥
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
				Planning and organizing Tools Machinery Occupation health and safety Training Managerial functions	 Occupation health and safety Training Managerial functions
SKILLS	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management Alignment and integration with development initiatives Coordinating Computer literacy Depot management	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management Alignment and integration with development initiatives Coordinating Computer literacy Depot management	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management Alignment and integration with development initiatives Coordinating Computer literacy Depot management	Skills at proficiency level 2, such as:	Skills at proficiency level 2, such as: Analytical thinking Optimising the water and sanitation networks for the promotion of local economic development Computer literacy Policy formulation Financial Management Management to ensure that performance standards remains adequate and that responsibilities are adhered to with budget limits Alignment and integration with development initiatives including other spheres of government Leadership Leadership Adaptability during changes to meet the goals

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
				including other spheres of government	management Depot management
				Adaptability during changes to meet the goals Change and discounts.	
				management Depot management	
COMMUNICATION	Proficiency level 1: Providing or obtaining	Proficiency level 1:	Proficiency level 1:	Proficiency level 2:	Proficiency level 2:
	information requiring	information requiring	information requiring	 Provide / obtain sensitive information 	 Provide / obtain sensitive information requiring tact and
	 The ability to motivate 	 difficult explanation The ability to motivate 	difficult explanation The ability to motivate	requiring tact and diplomacy	diplomacy Public appearances and
	personnel	personnel	personnel	Public appearances	debating
				Report drafting	Keport drafting Legal documents
				Legal documents Negotiations	Negotiations
CREAIIVITY	Proficiency level 1:	Proficiency level 1:	Proficiency level 1:	Proficiency level 2:	Proficiency level 2:
	new ideas that impact on	new ideas that impact on	Development or imited new ideas that impact on	Creativity is required to develop completely new	Creativity is required to develop
	existing methods / policies / programmes	existing methods / policies / programmes	existing methods / policies	methods / policies /	policies / understanding
QUALIFICATIONS	Relevant National Diploma	Relevant National	Relevant degree in	Relevant degree in	Relevant degree in Engineering
	(or equivalent) (NQF level 6)	Diploma (or equivalent) (NQF level 6)	Engineering (NQF level 6)	Engineering (NOF level 6)	(NQF level 6)
EXPERIENCE	Minimum 3-5 years	Minimum 3-5 years	Minimum of 5 years	Minimum 5 – 7 years	Minimum 7 – 10 years relevant
	experience	relevant post-qualitication experience	relevant post-qualification experience	relevant post-qualification	post-qualification experience
				Consolicinos	

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	¥	
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities	
STATUTORY REQUIREMENTS	Registration in terms of the	Registration in terms of the	Registration in terms of the	gistration in terms of	Registration in terms of the Engineering Council of South	
AND OR PROFESSIONAL	Engineering Council of South Africa	Engineering Council of South Africa	Engineering Council of South Africa	gineering Council of outh Africa	Africa Act	
MIMBIRATIF	ACI	AC	PCA			_

GUIDELINE COMPETENCY PROFILE - MANAGER: MUNICIPAL ELECTRICITY 29

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Knowledge at proticiency level 1 of a wide range of activities are required such as: Tools Machinery Occupation health and safety Planning and organising Technical standards / procedures Contribute toward the preparation of the electricity sector plan HR Matters Finance	Knowledge at proficiency level 1 of a wide range of activities are required such as: • Tools • Machinery • Occupation health and safety • Planning and organising • Technical standards / procedures • Contribute toward the preparation of the electricity sector plan • Training • HR Matters	Knowledge at proficiency level 1 of a wide range of activities are required such as: • Tools • Machinery • Occupation health and safety • Planning and organising • Planning safety • Planning such procedures • Technical standards / Procedures • Technical standards / Finance	Knowledge at proficiency level 2 of a wide range of activities are required such as: HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Electricity sector plans Planning and organizing Organizing Machinery Amerimeny Amerimeny Tools Amerimeny Training	Knowledge at proficiency level 2 of a wide range of activities are required such as: HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Planning and organizing Electricity sector plans Tools Machinery Occupation health and safety Training Managerial functions
SKILLS	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management	Skills at proficiency level 1, such as: Project or financial management Advanced operation of equipment Policy formulation Project management	Managerial functions Skills at proficiency level 2, such as: Analytical thinking Computer literacy Optimising the electricity networks for the promotion of local economic	Skills at proficiency level 2, such as: • Analytical thinking • Optimising the electricity networks for the promotion of local economic development • Computer literacy • Policy formulation

29 If the Manager, Electricity reports directly to the Municipal Manager, the competency profile should be read in conjunction with that of the Technical Services manager.

Legisiative municipai Categories	Category BS	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Coordinating Computer literacy Depot management	Coordinating Computer literacy Depot management	Coordinating Computer literacy Depot management	development Policy formulation Inancial Management Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits Alignment and integration with development initiatives including other spheres of government Leadership Adaptability during changes to meet the goals Change and diversity management	Financial Management Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits Alignment and integration with development initiatives including other spheres of government Leadership Adaptability during changes to meet the goals Change and diversity management Depot management
COMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate personnel	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate personnel	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate personnel	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and debating Renort draftim

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	V
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
				Report drafting Legal documents Negotiations	Legal documents Negotiations
CREATIVITY	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 1: Development of limited new ideas that impact on existing methods / policies / programmes	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 2: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant degree in Engineering (NQF level 6)	Relevant degree in Engineering (NQF level 6)
EXPERIENCE	3-5 years relevant post- qualification experience	3-5 years relevant post- qualification experience	3-5 years relevant post- qualification experience	5 – 7 years relevant post- qualification experience	7 – 10 years relevant post- qualification experience
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Registration in terms of the the Engineering Council of South Africa Act	Registration in terms of the Engineering Council of South Africa Act	Registration in terms of the Engineering Council of South Africa	Registration in terms of the Engineering Council of South Africa Act	Registration in terms of the Engineering Council of South Africa

GUIDELINE COMPETENCY PROFILE - MANAGER: MUNICIPAL ROADS 30

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	4
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities are required such as: • Tools • Machinery • Occupation health and safety • Planning and organising • Planning and management of the expanded public works programme • Training • HR Matters • Finance	Knowledge at proficiency level 1 of a wide range of activities are required such as: • Tools • Machinery • Occupation health and safety • Planning and organising • Technical standards / procedures • Requirements and management of the expanded public works programme • Training • HR Matters • Finance	Knowledge at proficiency level 1 of a wide range of activities are required such as: Tools Machinery Occupation health and safety Planning and organising Technical standards / procedures Requirements and management of the expanded public works programme Training HR Matters Finance	Knowledge at proficiency level 2 of a wide range of activities are required such as: HR matters Finance Finance Technical standards / procedures Needs and priorities of Stakeholders Requirements and management of the expanded public works programme Roads and transport sector plan Planning and organizing Training Training	Knowledge at proficiency level 2 of a wide range of activities are required such as: HR matters Finance Technical standards / procedures Needs and priorities of Stakeholders Planning and organizing Requirements and management of the expanded public works programme Roads and transport sector plan Tools Machinery Occupation health and safety Training
SKILLS	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as: Project or financial	Skills at proficiency level 1, such as:	Skills at proficiency level 2, such as:	Skills at proficiency level 2, such as:

30 If the Manager, Roads reports directly to the Municipal Manager, the competency profile should be read in conjunction with that of the Technical Services manager.

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Project or financial management Advanced operation of equipment Policy formulation Project management Coordinating Computer literacy Depot management	management Advanced operation of equipment Policy formulation Project management Coordinating Computer literacy Depot management	Project or financial management Advanced operation of equipment Policy formulation Project management Coordinating Computer literacy Depot management	Analytical thinking Computer literacy Optimising the road transport networks for the promotion of local economic development Policy formulation Financial Management Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits Leadership Adaptability during changes to meet the goals Change and diversity management Depot management	Analytical thinking Optimising the road transport networks for the promotion of local economic development Computer literacy Policy formulation Financial Management Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits Leadership Adaptability during changes to meet the goals Change and diversity management Depot management
COMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate	Proficiency level 1: Providing or obtaining information requiring difficult explanation The ability to motivate	Proficiency level 2: • Provide / obtain sensitive information requiring tact and diplomacy	Proficiency level 2: Provide / obtain sensitive information requiring tact and diplomacy Public appearances and
	person life	heisonilei	personnel	 Public appearances and debating 	debating Report drafting

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	¥
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
				Report drafting Legal documents Neodiations	Legal documents Negotiations
CREATIVITY	Proficiency level 1: Development of limited	Proficiency level 1: Development of limited	Proficiency level 1: Development of limited	Proficiency level 2: Creativity is required to	Proficiency level 2: Creativity is required to develop
	new ideas that impact on existing methods / policies / programmes	new ideas that impact on existing methods / policies / programmes	new ideas that impact on existing methods / policies / programmes	develop completely new methods / policies / understanding	completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	Relevant National Diploma (or equivalent) (NQF level 6)	Relevant National Diploma (or equivalent)	Relevant National Diploma (or equivalent)	Relevant degree in Engineering (NOF level 6)	Relevant degree in Engineering (NQF level 6)
EXPERIENCE	Minimum 3-5 years	Minimum 3-5 years	Minimum 3-5 years	Minimum 5 – 7 years	Minimum 7 – 10 years relevant
	relevant post-qualification experience	relevant post-qualification experience	relevant post-qualification experience	relevant post-qualification experience	post-qualification experience
STATUTORY	Registration in terms of	Registration in terms of	Registration in terms of	Registration in terms of	Registration in terms of the
AND OR	Engineering Council of	Engineering Council of	une Engineering Council of	une Engineering Council of	Engineering Council of South Africa
PROFESSIONAL	South Africa	South Africa	South Africa	South Africa	Act
MEMBERSHIP	ACI	Act	Act	Act	

GUIDELINE COMPETENCY PROFIL. € - MUNICIPAL PLANNING31

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	¥
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency level 2
	level 1 of a wide range of	level 1 of a wide range of	level 1 of a wide range of	level 2 of a wide range of	of a wide range of activities and
	activities and related	activities and related	activities and related	activities and related	related aspects are required such
	aspects are required such	aspects are required such	aspects are required such	aspects are required such	as:
	SS:	as:	as:	as:	 An understanding of
	An understanding of	 An understanding of 	 An understanding of 	 An understanding of 	legislation (national and
	legislation (national &	legislation (national &	legislation (national &	legistation (national &	provincial) and municipal
	provincial) and	provincial) and	provincial) and	provincial) and	policy, existing plans and
	municipal policy,	municipal policy,	municipal policy,	municipal policy,	planning processes with
	existing plans and	existing plans and	existing plans and	existing plans and	respect to the development
	planning processes	planning processes	planning processes	planning processes	agenda
	with respect to the	with respect to the	with respect to the	with respect to the	 Institutional arrangements
	development agenda	development agenda	development agenda	development agenda	Intergovernmental relations
	 Institutional 	 Institutional 	 Institutional 	Institutional	IDP requirements and
	arrangements	arrangements	arrangements	arrangements	preparation
	Intergovernmental	 Intergovernmental 	 Intergovernmental 	 Intergovernmental 	 Integration of spatial and
	relations	relations	relations	relations	sector plans
	IDP requirements and	 IDP requirements and 	 IDP requirements and 	 IDP requirements and 	 Prioritisation methodologies
	preparation	preparation	preparation	preparation	Training
	 Integration of spatial 	 Integration of spatial 	 Integration of spatial 	 Integration of spatial 	HR matters
	and sector plans	and sector plans	and sector plans	and sector plans	Finance and project costing
	 Prioritisation 	 Prioritisation 	 Prioritisation 	Prioritisation	Planning and organising
	methodologies	methodologies	methodologies	methodologies	Technical standards /
	 Project costing 	 Project costing 	 Project costing 	Training	brocedures
	Planning and	 Planning and 	 Planning and 	HR matters	 Needs and priorities of
	organising	organising	organising	 Finance and project 	stakeholders

1 If the Manager, Roads reports directly to the Municipal Manager, the competency profile should be read in conjunction with that of the Technical Services manager.

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¥	Category 4 Municipalities	Performance management Monitoring and evaluation Managerial functions	Skills at proficiency level 2, such as: • Analytical thinking to guide and create the development agenda for the municipality • Research • Computer literacy • Policy formulation • Financial Management • Change and diversity • Management • Leadership • Effective management of resource allocation • Management to ensure that performance standards remain adequate and that responsibilities are adhered to
Category Bs and Cs	Category 3 Local Municipalities and C2 District Municipalities	costing Planning and organising Technical standards / procedures Needs and priorities of stakeholders Performance management Monitoring and evaluation Managerial functions	Skills at proficiency level 2, such as: • Analytical thinking to guide and create the development agenda for the municipality • Research • Computer literacy • Policy formulation • Financial Management • Change and diversity • Management • Leadership • Effective management of resource allocation • Management to ensure that performance
Category Bs and Cs	Category 2b Local Municipalities and C1 District Municipalities	Technical standards / procedures Needs and priorities of stakeholders Performance management	Skills at proficiency level 1, such as: Analytical thinking to guide and create the development agenda for the municipality Research Computer literacy Policy formulation Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints
Category Bs	Category 2a Municipalities	Technical standards / procedures Needs and priorities of stakeholders Performance management	Skills at proficiency level 1, such as: Analytical thinking to guide and create the development agenda for the municipality Research Computer literacy Policy formulation Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints
Category Bs	Category 1 Municipalities	Technical standards / procedures Needs and priorities of stakeholders Performance management	Skills at proficiency level 1, such as: • Analytical thinking to guide and create the development agenda for the municipality • Research • Computer literacy • Policy formulation • Management to ensure that performance standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints
Legislative Municipal Categories	Competency indicator in terms of Skills Development Typology		SKILLS

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	4
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Adaptability during changes to meet the goals Problem solving Stakeholder identification and management Formal presentation / public speaking	Adaptability during changes to meet the goals Problem solving Stakeholder identification and management Formal presentation / public speaking	Adaptability during changes to meet the goals Problem solving Stakeholder identification and management Formal presentation / public speaking	standards remain adequate and that responsibilities are adhered to with budget limits and capacity constraints • Adaptability during changes to meet the goals • Problem solving • Stakeholder identification and	with budget limits and capacity constraints Adaptability during changes to meet the goals Problem solving Stakeholder identification and management
COMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation Public appearances and debating	Proficiency level 1: • Providing or obtaining information requiring difficult explanation • Public appearances and debating	Proficiency level 1: • Providing or obtaining information requiring difficult explanation • Public appearances and debating	Proficiency level 2: Provide / obtain sensitive information requiring fact and diplomacy Formal presentation / public speaking Providing or obtaining information requiring difficult explanation to or from a range of stakeholders Report drafting Legal documents Influencing skills	Proficiency level 2: Provide / obtain sensitive information requiring fact and diplomacy Formal presentation / public speaking Providing or obtaining information requiring difficult explanation to or from a range of stakeholders Report drafting Legal documents Influencing skills Negotiations
CREATIVITY	Proficiency level 1: • Facilitate development	Proficiency level 1: • Facilitate development	Proficiency level 1:	Negotiations Proficiency level 1: Facilitate development	Proficiency level 2: Facilitate development of

Legislative Municipal	Category Bs	Category Bs	Category Bs and Cs	Category Re and Ce	V
Categories	•	•			¢
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	of vision for municipality • Creativity is required to develop completely new methods / policies / understanding	of vision for municipality • Creativity is required to develop completely new methods / policies / understanding	of vision for municipality • Creativity is required to develop completely new methods / policies / understanding	of vision for municipality Creativity is required to develop completely new methods / policies / understanding	vision for municipality Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	A degree or diploma in town and regional planning (NQF level 6)	A degree or diploma in town and regional planning (NQF level 6)	A degree or diploma in town and regional planning (NQF level 6)	A degree in town and regional planning (NQF level 6)	A degree in degree town and regional planning (NQF level 6)
EXPERIENCE	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 7 years relevant post-qualification experience	Minimum of 10 years relevant post-qualification experience
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Compulsory registration with SA Council for Town and Regional Planners as town and regional regional planner	Compulsory registration with SA Council for Town and Regional Planners as town and regional planner	Compulsory registration with SA Council for Town and Regional Planners as town and regional planner	Compulsory registration with SA Council for Town and Regional Planners as town and regional planner	Compulsory registration with SA Council for Town and Regional Planners as town and regional planner

GUIDELINE COMPETENCY PROFILE - QUANTITY SURVEYOR 32

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency	Knowledge at proficiency level 2
	level 1 of a wide range of	level 1 of a wide range of	level 1 of a wide range of	level 2 of a wide range of	of a wide range of activities and
	activities and related	activities and related	activities and related	activities and related	related aspects are required such
	aspects are required such	aspects are required such	aspects are required such	aspects are required such	as:
	as:	as:	as:	as:	Housing and infrastructure
	Housing and	Housing and	 Housing and 	 Housing and 	related knowledge
	infrastructure related	infrastructure related	infrastructure related	infrastructure related	 Finance and project costing
	knowledge	knowledge	knowledge	knowledge	Planning and organising
	 Finance and project 	Finance and project	 Finance and project 	 Finance and project 	 Technical standards /
	costing	costing	costing	costing	procedures
	Planning and	Planning and	 Planning and 	Planning and	Managerial functions
	organising	organising	organising	organising	
	 Technical standards / 	Technical standards /	 Technical standards / 	 Technical standards / 	
	procedures	brocedures	procedures	procedures	
				 Managerial functions 	
SKILLS	Skills at proficiency level	Skills at proficiency level	Skills at proficiency level	Skills at proficiency level	Skills at proficiency level 2, such
	1, such as:	1, such as:	1, such as:	2, such as:	as:
	Research		Research	Research	Research
	 Computer literacy 	Research	 Computer literacy 	 Computer literacy 	Computer literacy
	 Financial Management 	Computer literacy	 Financial Management 	 Financial Management 	 Financial Management
	 Management to 	Financial Management	 Management to 	 Management to 	 Management to ensure that
	ensure that	Management to	ensure that	ensure that	performance standards
	performance	ensure that	performance	performance	remain adequate and that
	standards remain	performance	standards remain	standards remain	responsibilities are adhered to
	adequate and that	standards remain	adequate and that	adequate and that	with budget limits and
	responsibilities are	adequate and that	responsibilities are	responsibilities are	capacity constraints
	adhered to with	responsibilities are	adhered to with	adhered to with	Problem solving

 32 Some of the competencies and the requirements of Quantity Surveyors are legislated.

egislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency Idicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	budget limits and capacity constraints Problem solving	adhered to with budget limits and capacity constraints Problem solving	budget limits and capacity constraints Problem solving	budget limits and capacity constraints Problem solving	
OMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation
REATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies /	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding
JALIFICATIONS & SAINING (PERIENCE	A degree in quantity surveying (NQF level 6) Minimum of 5 years relevant post-qualification experience	A degree in quantity surveying (NQF level 6) Minimum of 5 years relevant post-qualification experience	A degree in quantity surveying (NQF level 6) Minimum of 5 years relevant post-qualification experience	A degree in quantity surveying (NQF level 6) Minimum of 7 years relevant post-qualification experience	A degree in quantity surveying (NQF level 6) Minimum of 10 years relevant post-qualification experience
TATUTORY EQUIREMENTS VD OR ROFESSIONAL EMBERSHIP	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor	Compulsory registration with SA Council for Quantity Surveyors as quantity surveyor

GUIDELINE COMPETENCY PROFILE - CONTRACT MANAGEMENT

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of activities and related	Knowledge at proficiency level 1 of a wide range of activities and related	Knowledge at proficiency level 1 of a wide range of activities and related	Knowledge at proficiency level 2 of a wide range of activities and related	Knowledge at proficiency level 2 of a wide range of activities and related aspects are required such
	aspects are required such as: • Local government	aspects are required such as: • Local government	aspects are required such as: Local government	aspects are required such as: Local government	as: Local government legislation specifically the Municipal
	legislation specifically the Municipal Systems Act and the Municipal	Systems Act and the Municipal Finance Management Act			
	Finance Management Act Management of public	Finance Management Act Management of public	Finance Management Act Management of public	Finance Management Act Management of public	Management of public private partnerships Municipal partnerships
	private partnerships Municipal contracting requirements	private partnerships Municipal contracting requirements	private partnerships Municipal contracting	private partnerships Municipal contracting	requirements Expanded public works
	 Expanded public works programme Municipal 	Expanded public works programme MIG	Expanded public works programme MIG	Expanded public works programme MiG	MIG Mean aspects Eigan and project coefing
	Infrastructure Grant (MIG) Legal aspects	Legal aspects Finance and project costing	 Legal aspects Finance and project costing 	Legal aspects Finance and project costing	Technical standards / procedures Managerial functions
	costing costing Technical standards / procedures	recrinical standards / procedures	lechnical standards / procedures	Technical standards / procedures Managerial functions	
SKILLS	Skills at proficiency level 1, such as: Committer literary	Skills at proficiency level 1, such as:	Skills at proficiency level 1, such as:	Skills at proficiency level 2, such as:	Skills at proficiency level 2, such as:
	Financial Management	Financial Management	Financial Management	Financial Management	Computer literacy Financial Management

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	¥
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Problem solving Negotiations Conflict management	Problem solvingNegotiationsConflict management	 Problem solving Negotiations Conflict management 	 Problem solving Negotiations Conflict management 	 Problem solving Negotiations Conflict management
COMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation
CREATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	A relevant diploma or degree including training on contract management (NQF level 6)	A relevant diploma or degree including training on contract management (NQF level 6)	A relevant diploma or degree including training on contract management (NQF level 6)	A relevant degree including training on contract management (NOF level 6)	A relevant degree including training on contract management (NQF level 6)
EXPERIENCE	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 7 years relevant post-qualification experience	Minimum of 7-10 years relevant post-qualification experience
SIATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Local government legislative framework	Local government legislative framework	Local government legislative framework	Local government legislative framework	Local government legislative framework

Note: Consideration should be given to membership with relevant professional associations

GUIDELINE COMPETENCY PROFILE - PROJECT MANAGEMENT

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
KNOWLEDGE	Knowledge at proficiency level 1 of a wide range of	Knowledge at proficiency level 1 of a wide range of	Knowledge at proficiency level 1 of a wide range of	Knowledge at proficiency	Knowledge at proficiency level 2
	activities and related	activities and related	activities and related	activities and related	related aspects are required such
	aspects are required such	aspects are required such	aspects are required such	aspects are required such	as:
	Local government	Local government	Local government	 Local government 	specifically the Municipal
	legislation specifically	legislation specifically	legislation specifically	legislation specifically	Systems Act and the
	the Municipal Systems	the Municipal Systems	the Municipal Systems	the Municipal Systems	Municipal Finance
	Finance Management	Finance Management	Act and the Municipal	Act and the Municipal	Management Act
	Act	Act	Act	Act	(IDP) requirements
	 Municipal 	MIG and related	MIG and related	 MIG and related 	MIG and related infrastructure
	Infrastructure Grant	infrastructure	infrastructure	infrastructure	development programmes
	(MIG) and related	development	development	development	Legal aspects
	infrastructure	programmes	programmes	programmes	 Finance and project costing
	development	IDP requirements	 IDP requirements 	 IDP requirements 	 Technical standards /
	programmes	 Legal aspects 	 Legal aspects 	 Legal aspects 	procedures
	IDP requirements	Finance and project	Finance and project	 Finance and project 	 Managerial functions
	 Legal aspects Finance and project 	costing Technical standards /	costing Technical etandards /	costing Technical standards /	
	costing	procedures	procedures	procedures	
	 Technical standards / 			Managerial functions	
	procedures				
SKILLS	Proficiency level 1 skills	Proficiency level 1 skills	Proficiency level 1 skills	Proficiency level 2 skills	Proficiency level 2 skills such as:
	such as:	such as:	such as:	such as:	Computer literacy
	Computer literacy	Computer literacy	 Computer literacy 	Computer literacy	 Financial Management
	 Financial Management 	 Financial Management 	 Financial Management 	 Financial Management 	 Project management
	Project management Problem solving	Project management Droblom colving	Project management Proplem activities	Project management	Problem solving
	Sulland Balance	SILINIOS ILIONOS I	- Lioniem solving	Flooieiii soiviiig	Negoriations

Legislative Municipal Categories	Category Bs	Category Bs	Category Bs and Cs	Category Bs and Cs	A
Competency indicator in terms of Skills Development Typology	Category 1 Municipalities	Category 2a Municipalities	Category 2b Local Municipalities and C1 District Municipalities	Category 3 Local Municipalities and C2 District Municipalities	Category 4 Municipalities
	Negotiations Conflict management	Negotiations Conflict management	Negotiations Conflict management	Negotiations Conflict management	Conflict management
COMMUNICATION	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation	Proficiency level 1: Providing or obtaining information requiring difficult explanation
CREATIVITY	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding	Proficiency level 1: Creativity is required to develop completely new methods / policies / understanding
QUALIFICATIONS & TRAINING	A relevant diploma or degree including training on project management (NQF level 6)	A relevant diploma or degree including training on project management (NQF level 6)	A relevant diploma or degree including training on project management (NQF level 6)	A relevant degree including training on project management (NQF level 6)	A relevant degree including training on project management (NQF level 6)
EXPERIENCE	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 5 years relevant post-qualification experience	Minimum of 7 years relevant post-qualification experience	Minimum of 7-10 years relevant post-qualification experience
STATUTORY REQUIREMENTS AND OR PROFESSIONAL MEMBERSHIP	Local government legislative framework	Local government legislative framework	Local government legislative framework	Local government legislative framework	Local government legislative framework

Note: Consideration should be given to membership with relevant professional associations

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