
GENERAL NOTICE ALGEMENE KENNISGEWING

DEPARTMENT OF TRADE AND INDUSTRY DEPARTEMENT VAN HANDEL EN NYWERHEID

No. 209

23 February 2007

SECURITIES REGULATION PANEL

NOTICE IN TERMS OF SECTION 440C.(4)(a) OF THE COMPANIES ACT, 1973, ('THE **ACT**') AND RULE 2.2 OF **THE** RULES UNDER SECTION 440C.(4)(a) OF THE ACT OF AMENDMENTS TO THE SECURITIES REGULATION CODE ON TAKEOVERS AND MERGERS AND THE RULES **OF** THE SECURITIES REGULATION PANEL

I, Richard John Connellan, Executive Director of the Securities Regulation Panel, established in terms of section 440B of the Companies **Act** (**Act** No. 61 of 1973), hereby give notice that the Securities Regulation **Panel** has in terms of Rule 2.2 **determined as** follows:

With effect **from** 1 March 2007 the fees and charges to **be** paid to the Panel in respect of the percentage of:

- (a) the annual **listing fee** charged by The Stock Exchange to each company listed on The Stock **Exchange** which shall be levied on 1 March *of* each year; **and**
- (b) the initial listing fee charged by The Stock Exchange to a company which **is** listed during a year and **is** not charged The Stock Exchange annual listing fee, such fee being **due and** payable to the **Panel** at the time of listing

has been increased **from** sixteen percent to eighteen percent.

R.J. CONNELLAN
Executive Director: Securities Regulation Panel