



SOUTH AFRICAN QUALIFICATIONS AUTHORITY (SAQA)

In order to proceed with the recognition of Standards Generating Bodies in terms of Government Regulations 19(1)(c) and 22(2) of 28 March 1998, Organising Field 03, Business, Commerce and Management Studies, invites public comment with respect to ***the acceptability of the nominees and the representativeness of the key education and training stakeholder interest groups*** listed as SGB applicants below.

In addition, the coordinator invites submissions from interested parties wishing to serve on such an SGB. Interested parties should take note of the section on SGB information below.

All nominations/ applications should be accompanied by curricula vitae.

More information regarding this application may be obtained on the SAQA website or from the **SAQA offices.**

Comment should reach the Directorate at the address below by not later than 24 August **2006**. All correspondence should **be** marked **SGB for Accountancy and Financial Management** and **be** addressed to:

The Director: Standards Setting and
Development
SAQA
Attention: Mr. D Mphuthing
Postnet Suite 248
Private Bag X06
Waterkloof
0145
or faxed to 012 - 431-5144
e-mail: dmphuthing@saqa.org.za

SGB INFORMATION

As a necessary step in the development and implementation of the National Qualifications Framework, The Directorate for Standards Setting and Development is briefed [regulation 19(1)(c) of 28 March 1998] to recognise or establish Standards Generating Bodies (SGBs).

SGBs shall:

- a. generate standards and qualifications in accordance with the Authority requirements in identified subfields and levels;
- b. update and review standards;
- c. recommend standards and qualifications to Directorate;
- d. recommend criteria for the registration of assessors and moderators or moderating bodies; and

- e. perform such other functions as may from time-to-time be delegated by the Directorate of Standards Setting and Development.

Any bodies wishing to nominate representatives, make application to serve on, or make any other submission with regard to the above SGB should note the following information.

SGBs should be composed of organisations, which shall be key education and training stakeholder interest groups and experts in the sub-field. The Directorate, when making its final decisions will have due regard for, among other things, *'the need for representativeness and equity, redress and relevant expertise in terms of the work of the SGBs.'*

Organisations proposing to nominate persons to SGBs should be sensitive to the need for **equity** and **redress**, and shall nominate persons **who-**

- (a) will be able to consider issues of productivity, fairness, public interest and international comparability as related to education and training in the sub-field;
 - (b) enjoy credibility in the sub-field in question, who enjoy respect; have the necessary expertise and experience in the sub-field and have the support or backing of the nominating body;
 - (c) are able to advocate and mediate the needs and interests of all levels within the sub-field covered by the Standards Generating Body;
 - (d) are able to exercise critical judgement at a high level; and
 - (e) are committed to a communication process between the Standards Generating Body, the Directorate for Standards Setting and Development and the Constituency.
-



PUBLIC NOTICE BY ORGANISING FIELD 03, BUSINESS, COMMERCE AND MANAGEMENT STUDIES, TO RE-REGISTER A STANDARDS GENERATING BODY (SGB) FOR ACCOUNTANCY AND FINANCIAL MANAGEMENT

The Directorate for Standards Setting and Development hereby gives notice to reregister a Standards Generating Body (SGB) for Accountancy and Financial Management in Field 03, Business, Commerce and Management Studies, in order to generate and review standards and qualifications in the sub-field of Finance and Economics for NQF Levels 4 to 8, for the period 18 July 2006 to 17 July 2009.

PROPOSED BRIEF OF THE SGB

1. Develop learning pathways for potential qualifications and unit standards in the sub-field Finance and Economics from level 4 through to level 8 **[Regulation 24(1)(e)]**.
2. Generate the following unit standards-based qualifications and unit standards related to Accounting, Financial Management in the areas of Auditing Financial Accounting, Finance for non-financial managers, Financial Information Technology, Financial Management, Forensic Accounting, Fund Management, Linked Investment Management, Management Accounting, Payroll Accounting, Public Sector Finance, SMME Finance and Taxation:
 - National Certificates in Accounting and Financial Management (NQF level 4)
 - National Certificates in Accounting and Financial Management (NQF level 5)
 - National Diplomas in Accounting and Financial Management (NQF level 5)
 - Bachelors Degrees in Accounting and Financial Management (NQF level 6)
 - Honours Degrees in Accounting and Financial Management (NQF level 7)
 - Masters and Doctoral Degrees in Accounting and Financial Management (NQF levels 7&8) [Regulation 21 (1) (c)]
3. Liaise with the SGBs for Banking and Micro-Finance in the sub-field Finance and Economics in the generation of qualifications and unit standards and with other relevant SGBs generating Management qualifications and standards **[Regulation 21(1)(c)]**.
4. Recommend the qualifications and standards generated under 2, above, to Organising Field 03 **[Regulation 24(1)(c)]**.
5. Recommend criteria for the registration of assessors and moderators or moderating bodies **[Regulation 24(1)(d)]**.
6. Update and review standards **[Regulation 21(1)(b)]**.
7. Accept and perform other related functions as requested by Organising Field 03 **[Regulation 24(1)(e)]**.

PROPOSED COMPOSITION: SGB ACCOUNTANCY AND FINANCIAL MANAGEMENT

Nominee	Workplace	Nominating Body	Qualifications/Experience
A. Carlsson	The Institute of Certified Bookkeepers	The Institute of Certified Bookkeepers	Qualifications <ul style="list-style-type: none"> • Diploma in Bookkeeping • Fellow of the Institute of Certified Bookkeepers Experience: <ul style="list-style-type: none"> • Member: International Association of Bookkeepers (UK) • Associate: Institute of Financial Accountants (UK)
Z. Cassim	Institute for Public Finance and Auditing	Institute for Public Finance and Auditing	Qualifications: <ul style="list-style-type: none"> • BCom • Higher Diploma in Education Experience: <ul style="list-style-type: none"> • Member: Management Board of FASSET • Member: Education & Training Committee of IMFO • Director: Public Finance
C.J. DeVilliers	Institute of Chartered Secretaries and Administrators	SA Institute of Financial Markets	Qualifications: <ul style="list-style-type: none"> • BA • Higher Diploma in Education • Diploma in Educational Management Experience: <ul style="list-style-type: none"> • CEO South African Institute of Chartered Secretaries and Administrators • Director of the Board of the Institute of Business Studies • Headmaster • Deputy Director of the Independent Examinations Board

W. Hatting	Financial Services Board	Financial Services Board	<p>Qualifications:</p> <ul style="list-style-type: none"> • BCom (Accounting) • BCom (Honours) • Certificate in Money Laundering Control <p>Experience:</p> <ul style="list-style-type: none"> • Specialist Financial Advisory and Intermediary Services Department Manager: Financial Markets
R. Mahomed Habib	SA Institute of Professional Accountants	SA Institute of Professional Accountants	<p>Qualifications:</p> <ul style="list-style-type: none"> • BCom • B Accounting • BCompt (Honours) <p>Experience:</p> <ul style="list-style-type: none"> • Teacher • Senior Training Consultant
P. Moodley	South African Revenue Services	South African Revenue Services	<p>Qualifications:</p> <ul style="list-style-type: none"> • B Accounting • Post Graduate Diploma in Accounting • Advanced Certificate in Auditing <p>Experience:</p> <ul style="list-style-type: none"> • Internal Audit Manager SARS • Financial Manager • Consultant Ernst & Young
M. Olivier	South African Institute of Chartered Accountants	South African Institute of Chartered Accountants	<p>Qualifications:</p> <ul style="list-style-type: none"> • BCom • BCompt (Honours) <p>Experience:</p> <ul style="list-style-type: none"> ○ South African Institute of Chartered Accountants ○ Associate Director & Audit Manager Deloitte & Touche
V. Rawjee	Atcor	Atcor	<p>Qualifications:</p> <ul style="list-style-type: none"> • BCom <p>Experience:</p> <ul style="list-style-type: none"> • Senior Training Officer • Company Director

B. Shellard	SA Institute of Internal Auditors	SA Institute of Internal Auditors	<p>Qualifications:</p> <ul style="list-style-type: none"> • B.Com • Higher Diploma in Education <p>Experience:</p> <ul style="list-style-type: none"> • CEO Institute of Financial and Commercial Accountants • Member of the Auditing Committee of ISETT SETA • Quality Assurance and Finance Committee of the FASSET SETA • Management Board of FASSET
T. Valis	Association of Chartered Certified Accountants	Association of Chartered Certified Accountants	<p>Qualifications:</p> <ul style="list-style-type: none"> • BCom (Accounting) • Certificate in Theory of Accounting • Cypriot Certified Public Accountant <p>Experience:</p> <ul style="list-style-type: none"> • Association of Chartered Certified Accountants • Manager Technical Training & Development • Director of Technical Training
J.H. van Schalkwyk	South African Institute of Financial Markets	South African Institute of Financial Markets	<p>Qualifications:</p> <ul style="list-style-type: none"> • BCom • BCom (Honours) CTA • CA(SA) • FCCA <p>Experience:</p> <ul style="list-style-type: none"> • Auditor: Research & Development, Human Capital and Innovation & Learning at the Office of the Auditor-General
K. Van Wyk	South African Institute of Financial Markets	South African Institute of Financial Markets	<p>Qualifications:</p> <ul style="list-style-type: none"> • BA (Law) • LLB • BCom • Diploma in Financial Markets <p>Experience:</p> <ul style="list-style-type: none"> • CEO South African Institute of Financial Markets • Manager Employee Benefits • Member of Financial Services Board