

NOTICE 263 OF 2006**DEPARTMENT OF TRADE AND INDUSTRY****SECURITIES REGULATION PANEL**

NOTICE IN TERMS OF SECTION 440C.(4)(a) OF THE COMPANIES ACT, 1973, ("THE ACT") AND RULE 22 OF THE RULES UNDER SECTION 440C.(4)(a) OF THE ACT OF AMENDMENTS TO THE SECURITIES REGULATION CODE ON TAKEOVERS AND MERGERS AND THE RULES OF THE SECURITIES REGULATION PANEL ("PANEL")

I, Richard John Connellan, Executive Director of the Panel, established in terms of section 440B of the Companies Act (Act No. 61 of 1973), hereby give notice that the Panel has in terms of Rule 2.2 determined as follows:

With effect from 1 March 2006 the fees and charges to be paid to the Panel in respect of the percentage of:

- (a) the annual listing fee charged by the JSE Limited to each company listed on the JSE Limited which is levied with effect from 1 January of each year; and**
- (b) the initial listing fee charged by the JSE Limited to a company which is listed during a year and is not charged the JSE Limited annual listing fee, such fee being due and payable to the Panel at the time of listing**

has been increased from twelve percent to sixteen percent.

R.J. CONNELLAN

Executive Director: Securities Regulation Panel