GOVERNMENT NOTICE GOEWERMENTSKENNISGEWING

DEPARTMENT OF TRADE AND INDUSTRY DEPARTEMENT VAN **HANDEL** EN NYWERHEID

No. 1227

14 December 2005

COMPANIES ACT, 1973 (ACT 61 OF 1973)

INCORPORATION OF AN EXTERNAL COMPANY AS A COMPANY IN THE REPUBLIC OF SOUTH AFRICA

Whereas WACO MANAGEMENT HOLDING LIMITED, a company incorporated under the law of the Island of Guernsey, has applied, in terms of section 335 of the Companies Act, **1973** (Act 61 of **1973)**, to be incorporated in the Republic of South Africa, and

Whereas WACO MANAGEMENT HOLDING LIMITED has a share capital and a place of business in the Republic, and

Whereas WACO MANAGEMENT HOLDING LIMITED has satisfied me that all the requirements of section **335** of the Companies Act, **1973**, and the requirements of the Registrar of Companies have been complied with:

Now, therefore, under and by virtue of the powers vested in me by section **335** (2) of the Companies Act, **1973**, **I**, Mandisi Mpahlwa hereby declare that WACO MANAGEMENT HOLDING LIMITED shall be deemed, with effect from the date of termination of its registration and incorporation as a company in the Island of Guernsey, to be a company incorporated under Chapter IV of the Companies Act, **1973**.

MANDIŞI MPAHLWA MINISTER OF TRADE AND INDUSTRY