NOTICE 788 OF 2005

COMPETITIONTRIBUNAL

NOTIFICATIONOF DECISIONTO APPROVE MERGER

The Competition Tribunal gives notice in terms of rule 35 (5) (b) (ii) of the "Rules for the conduct of proceedings in the Competition Tribunal" as published in Government Gazette No. 22025 of 01 February 2001, that on 26 April 2005 it approved without conditions the merger between BHP Billiton Ltd and WMC Resources Ltd

(Case no.: 24/LM/Mar05)

The Chairperson CompetitionTribunal