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GENERAL NOTICE

Communications, Department of

General Notice

GENERAL NOTICE

NOTICE 2434 OF 2004

MINISTER OF COMMUNICATIONS

I. Dr. Ivy Matsepe-Casaburri, Minister of Communications, hereby determine the following process for the allocation of the 26% in the Second National Operator (SNO) in terms of section 35A read with section 2 and section 32A (1) of the Telecommunications Act, (Act 103 of 1996)

Dr. Ivy Matsepe-Casaburri MINISTER OF COMMUNICATIONS 2004-10-25

The process for allocation of 26% equity in the SNO Shall be as follows

The process will be conducted in the following phases:

Phase 1: Submission of Expression of Interest

Phase 2: One-on-One Discussions, the Investor with stakeholders

Phase 3: ICASA process

Phase 4: Final Evaluation and Discussion with the Investor

Phase 5: Licensing of the SNO Company

The Pre- qualified applicants shall when submitting the best and final offers include the following in their submissions:

- 1. Ownership structure, company profile
- 1.1 Full disclosure of identity of all investors involved, directly or indirectly collectively
- 1.2 Full disclosure of agreements with third parties as it may relate to the SNO
- 2. Balance sheet, audited financial statements and most recent, interim financial results
- 3. Endorsement and expansion of the declared pre-qualification criteria
- 4. Technical capabilities: Detailed overview of the technical plans
- 5. Human capital: Operational Management structure of the entity
- 6. Current position in the telecommunications sector
- 7. List of important business partners and /or business relationships in the sector
- 8. Current social responsibility programme: Current commitments to all social activities
- 9. Warranties of information provided and backed by documents.
- 10. State BEE's involvement if applicable; who controls the BEE, Who controls the BEE equity in the entity and state veto rights in the BEE

The best and final offers shall be evaluated based on the following attached score card

EVALUATION CRITERIA	POINTS
Business Model	15
Financial Model	15
Technical Model	20
Understanding of the sector	15
Experience and Credibility in the sector	15
Additional Features	10
Social responsibility programmes	10
Total	100



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