No. 382

26 March 2004



# SOUTH AFRICAN QUALIFICATIONS AUTHORITY (SAQA)

In accordance with regulation 24(c) of the National Standards Bodies Regulations of 28 March 1998, the Standards Generating Body (SGB) for

#### Food

Registered by NSB 06, Manufacturing, Engineering and Technology, publishes the following unit standards for public comment.

This notice contains the titles, fields, sub-fields, NQF levels, credits, and purpose of the unit standard. The unit standard can be accessed via the SAQA web-site at <a href="www.saqa.org.za">www.saqa.org.za</a>. Copies may also be obtained from the Directorate of Standards Setting and Development at the SAQA offices, Hatfield Forum West, 1067 Arcadia Street, Hatfield, Pretoria.

Comment on the unit standards should reach SAQA at the address **below and no later than 26 April 2004.** All correspondence should be marked **Standards Setting – SGB for Food Manufacturing** and addressed to

The Director: Standards Setting and Development SAQA

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#### SOUTH AFRICAN QUALIFICATIONS AUTHORITY



# National Diploma in Maintenance of High-speed Production Processes (Fast-moving Consumer Goods): NQF Level 5

Field: Manufacturing, Engineering and Technology

Sub-field:

Level: 5

Credit: 308

Issue date:

Review date:

# Rationale for the qualification:

There is an increased sophistication in the machinery and equipment used for high-speed production processes. The management of failure in such an environment presents opportunities for qualified artisans to pursue a career in maintenance beyond NQF level 4 or artisan level.

This qualification represents a further step in a career in the science and technology of maintenance as a discipline. This qualification forms the second stage of a qualification that begins with, and includes, the credits for the National Certificate in Maintenance of High-speed Production Processes (Fast-moving Consumer Goods) Level 5.

## Purpose of the qualification:

Qualified maintenance personnel (artisans) in the past had few options in pursuing formal qualifications in their field. They had a choice between becoming technicians or following a general management route.

The purpose of this qualification is to describe the skills and knowledge required in what is becoming a new discipline: the science and technology of maintenance in the context of sophisticated, high-speed production lines.

The increased sophistication is reflected in:

- · greater automation
- integrated lines that combine a range of processing operations, product handling and packaging
- · combinations of mechanical, electrical and electronic components
- measurement, control and communication devices
- an in-depth understanding of the production or manufacturing processes and their impact on the maintenance processes

A failure in any part of the system can have severe implications in terms of reduced output, damage to product, wastage and possible injury. Consequences of such failure can include negative impacts on the health of workers and consumers and on the profitability and reputation of the company.

The process of managing failure has implications for the maintenance of such equipment and requires new sets of skills and knowledge, representing a shift away from hand skills to the skills required to analyse data in records and make recommendations, plan and implement specific maintenance programmes and install new or updated equipment.

This and the related qualification, the National Certificate in Maintenance of High-speed Production Processes (Fast-moving Consumer Goods), will act as a framework for providers, assessors and learners to plan, implement and measure the outcomes of suitable learning programmes, or the recognition of prior learning, in this new discipline.

The specific purpose of the qualification represents the skills and knowledge required by competent practitioners to:

Plan, initiate, implement and oversee strategies that:

- ensure high-speed production lines operate continuously at optimum efficiency
- introduce new technology, equipment and product lines

- ensure that maintenance staff and contractors perform effectively
- optimise, though continuous improvements, the maintenance process

This qualification can be obtained in the context of a variety of manufacturing operations for fastmoving consumer goods.

The two qualifications, the National Certificate and the National Diploma in Maintenance of Highspeed Production Processes (Fast-moving Consumer Goods): NQF Level 5, are conceptualised as an integrated qualification, which together fulfil all the requirements for a National Diploma.

# Learning assumed to be in place:

The credits and the related unit standards assume that the learner has already achieved the outcomes of the National Certificate in Maintenance of High-speed Production Processes (Fast-moving Consumer Goods): NQF Level 5.

## Access to the qualification:

Open access.

This qualification series recognises skills, knowledge and values relevant to the workplace. It is designed for learners who:

- Have attended courses and then apply the knowledge and skills gained to activities in the workplace or
- Are already workers and have acquired the skills and knowledge without attending formal courses or
- Are part of a learnership programme which integrates structured learning and work experience

#### **Exit level Outcomes:**

The exit level outcomes for this qualification reflect a combination of specific outcomes and critical cross-field education and training outcomes. The way in which the critical outcomes have been advanced through the learning required for this qualification is embedded in the unit standards, ie how it is reflected and assessed in the context of the specific outcomes.

#### Exit level outcome 1

Implement a variety of maintenance strategies

#### **Associated Assessment Criteria**

• Implemented strategy results in measurable improvement

- . Maintenance meets manufacturing objectives
- An understanding of maintenance methodologies and of processes, practices and procedures involved in implementing changes is demonstrated

# Exit level outcome 2

Monitor, maintain and manage assets

#### Range:

Assets include tools, equipment, machinery, infrastructure

#### **Associated Assessment Criteria**

- · Plant availability is maximised
- Optimal and efficient use is made of spares
- Optimal use is made of funds and resources within budgetary parameters
- An understanding of factors involved in decisions to repair or replace is demonstrated

#### Exit level outcome 3

Plan, implement and monitor multiple projects

## Range:

Typical projects: install new line, upgrade equipment, implement product and size changeovers

#### **Associated Assessment Criteria**

- The intervention is successfully commissioned
- The project is completed on time and within budget
- Project-related documentation is completed, distributed and stored
- Issues and choices related to the planning, implementation and management of projects are explained and discussed

# Exit level outcome 4

Introduce continuous improvement techniques and technologies

# **Associated Assessment Criteria**

- . The most appropriate solution is implemented
- · The planned results are achieved
- The choice of techniques and technologies is justified

 Issues related to quality management and work engineering systems are explained and discussed

# International comparability:

A search for similar qualifications elsewhere was made. This was done in three phases:

- 1. Reviewing qualifications on the New Zealand Qualifications Framework
- 2. Conducting a search on the world-wide web
- 3. Liaising with respondents in the international partner sites of local companies

No comparable qualifications were found. This is not surprising since it is a relatively new and emerging discipline. Some overseas respondents expressed an interest in such a qualification for their own use.

#### Integrated Assessment:

The integrated assessment must be based on a summative assessment guide. The guide must spell out how the assessor will assess different aspects of the performance and will include:

- Observing (and listening to) the learner at work, both in primary activities as well as in other interactions, or in relevant simulations
- Asking questions and initiating short discussions to test understanding
- Looking at records and reports, and evaluating projects included in a portfolio of evidence

The learner may choose in which language s/he wants to be assessed. This should be established as part of a process of preparing the learner for assessment and familiarising the learner with the approach being taken.

While this is primarily a workplace-based qualification, evidence from other areas of endeavour may be presented if pertinent to any of the exit level outcomes.

The assessment process should cover the explicit tasks required for the qualification as well as the understanding of the concepts and principles that underpin the activities required for installation, repair and maintenance of high-speed and integrated production equipment. The assessment process should also establish how the learning process has advanced the critical outcomes.

Assessors should also evaluate evidence that the learner has been performing consistently over a period of time

# Recognition of prior learning:

This qualification may be obtained through the process of RPL. The learner should be thoroughly briefed prior to the assessment and support should be provided to assist the learner in the process of developing a portfolio. While this is primarily a work-based qualification, evidence from other areas of endeavour may be introduced if pertinent to any of the exit level outcomes.

# Articulation possibilities:

This qualification has been designed and structured so that qualifying learners can move from one context to another. Employers or institutions should be able to evaluate the outcomes of this qualification against the needs of their context and structure top-up learning appropriately. Equally, holders of other qualifications may be evaluated against this qualification for the purpose of RPL.

Overview of the proposed qualifications pathway and articulation possibilities:

NQF level	Manufacturing		Maintenance	Engineering				
5		Diploma: Maint	tenance of high-speed	Engineering Diplomas,				
		production prod	cesses (FMCG) 240	mechanical,				
				electrical				
5		Certificate: Mai	intenance of high-speed	Millwrigh	Mechatronic			
		production prod	cesses (FMCG) 120	t?	s			
				<	<			
4	Various	'Fitting'	Industrial Electrical	Millwrigh	Mechatronic			
	Manufacturing		Maintenance	t	s			
3	qualifications	'Fitting'	Industrial Electrical	Millwrigh	Mechatronic			
			Maintenance	t	s			
2		'Fitting'	Industrial Electrical	Millwrigh	Mechatronic			
			Maintenance	t	s			
1	National Certificate in Manufacturing, Engineering and Related Activities: NQF 1							

'Fitting', Industrial Electrical Maintenance and Millwright represent either trade qualifications or appropriate National Certificates in Mechanical Engineering (Fitting) or (Fitting and Machining) or any others that may still be developed. Qualifications in italics represent existing trades that are currently being transformed into NQF qualifications. There is a possibility of an NQF 5 certificate qualification being developed for the millwright qualification pathway – hence this is followed by a question mark.

# Moderation options:

Moderators for the qualification should be qualified and accredited with an appropriate ETQA. To assure the quality of the assessment process, the moderation should cover the following:

- Assessor credentials
- The assessment instrument
- The assessment process

# Criteria for registration of assessors:

The following criteria should be applied by the relevant ETQA:

- Appropriate qualification in the field of maintenance science, with a minimum of 2 years' experience in a high-speed manufacturing environment. The subject matter expertise of the assessor can be established by recognition of prior learning.
- 2. Appropriate experience and understanding of assessment theory, processes and practices.
- 3. Good interpersonal skills and ability to balance the conflicting requirements of:
  - Maintaining national standards
  - The interests of the learner
  - The need for transformation and redressing the legacies of the past
  - The cultural background and language of the learner.
- 4. Registration as an assessor with a relevant ETQA.
- 5. Any other criteria required by a relevant ETQA.

NOTE: Since this a new field it may be some time before there are sufficient qualified assessors. The relevant ETQAs should allow interim arrangements to be made.

NATIONAL DIPLOMA IN MAINTENANCE OF HIGH-SPEED PRODUCTION PROCESSES (FAST-MOVING CONSUMER GOODS): NQF LEVEL 5

NLRD	Fundamental	L	ပ
	Communication		
10622	Conduct communication within a business environment	5	8
:	Mathematics		
12675	Use mathematical and statistical techniques effectively as a rubber technologist contextualised for	5	34
	Maintenance of High-speed Production Processes		
	Project management		
	Manage multiple installation and maintenance projects	5	6
	Total Fundamental		51
	Core		
	Maintenance		
	Plan, develop and implement a new maintenance strategy	5	44
	People interacting, leading and developing		
	Manage installation and maintenance contractors	5	16
	Business Relations		
	Monitor, maintain and manage high-speed production assets	5	25
	Total Core		85

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		2		4	i	2		2	4			
Elective	Maintenance	Install, test and maintain a complex computer integrated manufacturing system if not selected for the Certificate qualification	Quality Assurance	Identify, suggest and implement corrective actions to improve quality if not selected for the Certificate qualification	Business Relations	Manage inventory	People interacting, leading and developing	Supervise a project team of a technical project to deliver project objectives	Manage and develop the performance of work group members in fabrication activities contextualised for Maintenance of High-speed Production Processes	Minimum elective credits required for qualification	Credits from National Certificate Maintenance Of High-Speed Production Processes (Fast-Moving Consumer Goods)	Total for qualification
		13114		10144		2686		10147	14710			

# UNIT STANDARDS AND SPECIFIC OUTCOMES IN NATIONAL DIPLOMA IN MAINTENANCE OF HIGH-SPEED PRODUCTION PROCESSES (FAST-MOVING CONSUMER GOODS): NQF LEVEL 5

# **UNIT STANDARDS ON NQF LEVEL 5**

Title 1: Plan, develop and implement a new maintenance strategy

Title 2: Manage installation and maintenance contractors

Title 3: Monitor, maintain and manage high-speed production assets

#### Title 1: Manage multiple installation and maintenance projects

Specific outcome 1.1: Demonstrate the use of methods and tools to plan, co-ordinate

and monitor activities in multiple projects

Specific outcome 1.2: Manage conflicting priorities, respond to issues and delays and

optimise the use of resources

Specific outcome 1.3: Schedule and co-ordinate the resources, activities and

interactions of internal teams, contractors and manufacturing

personnel who are affected by the projects

Specific outcome 1.4: Collect information on progress, and compile and present

reports on multiple projects to a variety of interested parties

Specific outcome 1.5: Evaluate the effectiveness of the project implementation

# Title 2: Plan, develop and implement a new maintenance strategy

Specific outcome 2.1: Plan, implement and conduct the annual maintenance review

Specific outcome 2.2: Develop, propose and obtain approval for appropriate changes

to maintenance strategies

Specific outcome 2.3: Plan and organise overall plan, schedules, documentation and

changes to systems

Specific outcome 2.4: Organise resources; brief, prepare and train maintenance

personnel and pilot the new strategies

Specific outcome 2.5 Obtain feedback and evaluate, modify and update roll out plans

Specific outcome 2.6 Monitor roll out and evaluate, adjust and report impact of

changes made

Title 3: Manage in	istaliation and maintenance contractors
Specific outcome 3.1:	Scope the work and develop specifications, tenders and
	selection criteria
Specific outcome 3.2:	Notify preferred suppliers and request quotations
Specific outcome 3.3:	Select the most suitable contractor, create the order and obtain
	authorisation
Specific outcome 3.4:	Verify that plant and safety inductions have been completed
Specific outcome 3.5:	Monitor the work and safety practices of the contractors and
	provide feedback
Specific outcome 3.6:	Resolve issues of non-compliance and poor performance by the
	contractors
Specific outcome 3.7:	Compile progress reports, verify completion of contract and
	authorise payments

# Title 4: Monitor, maintain and manage high-speed production assets

Specific outcome 4.1:	Analyse equipment and spares reports; identify and investigate problem areas
Specific outcome 4.2:	Evaluate economic feasibility options and make
	recommendations on options and choices
Specific outcome 4.3:	Monitor changes in availability, reliability and operability of
	equipment
Specific outcome 4.4:	Compile reports on findings, make recommendations and
	present these to appropriate meetings
Specific outcome 4.5:	Maintain asset registers, develop budgets and monitor and
	report on expenditure

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Goods): NQF Level 5	Elective	Maintenance	Install, test and maintain a complex computer integrated manufacturing system if not selected for the Certificate qualification	Quality Assurance	Identify, suggest and implement corrective actions to improve quality if not selected for the Certificate qualification	Business Relations	Manage inventory	People interacting, leading and developing	Supervise a project team of a technical project to deliver project objectives	Manage and develop the performance of work group members in fabrication activities contextualised for Maintenance of High-speed Production Processes	Choice of additional unit standards suitable to the purpose of the qualification	Elective credits required for qualification	Credits from National Certificate in Maintenance Of High-Speed Production Processes (Fast- Moving Consumer Goods)	Total for qualification
nsumer	NLRD		13114		10144		9897		10147	14710				
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vin	_		သ		2	L	ည							
ed Production Processes (Fast-moving Consumer	Core	Maintenance	Plan, develop and implement a new maintenance strategy	People interacting, leading and developing	Manage installation and maintenance contractors	Business Relations	Monitor, maintain and manage high-speed production assets				,	Total Core		
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onal Dipl	_	Communication	10622 Conduct communication within a business environment	Mathematics	12675 Use mathematical and statistical techniques effectively as a rubber technologist confextualised for Maintenance of High-speed Production Processes	Project management	Manage multiple installation and maintenance projects					Total Fundamental		
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